# IN THE UNITED STATES BANKRUPTCY COURT FOR DISTRICT OF DELAWARE

In re: \$ Chapter 11

FRANCHISE GROUP, INC., et al. \$ Case No. 24-12480 (JTD)

Debtors \$ \$ \$

SCHEDULES OF ASSETS AND LIABILITIES FOR

PSP Franchising, LLC

CASE NO. 24-12481 (JTD)

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

FRANCHISE GROUP, INC., et al., 1 Case No. 24-12480 (JTD)

Debtors. (Jointly Administered)

### GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

The debtors and debtors in possession in the above-captioned cases (collectively, the "<u>Debtors</u>") have filed their respective Schedules of Assets and Liabilities (the "<u>Schedules</u>") and Statements of Financial Affairs (the "<u>Statements</u>") in the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>"). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") and rule 1007 of the Federal Rules of Bankruptcy Procedure.

Eric Seeton or Andrew Laurence have signed the Schedules and Statements, and Mr. Seeton and Mr. Laurence are authorized signatories for the Debtors. Mr. Seeton serves as the Chief Financial Officer for certain of the Debtors, including Franchise Group, Inc., and Mr. Laurence serves as the President for certain of the other Debtors, including Freedom VCM Interco,

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The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

Inc. and Freedom VCM, Inc. In reviewing and signing the Schedules and Statements, Mr. Seeton and Mr. Laurence have necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal and financial advisors. Given the scale of the Debtors' business and the complexity of the Debtors' records, Mr. Seeton and Mr. Laurence have not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made a reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

#### **Global Notes and Overview of Methodology**

- 1. <u>Description of Cases.</u> On November 3, 2024, (the "<u>Petition Date</u>"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "<u>Chapter 11 Cases</u>"). The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered. <u>See</u> Docket No. 88. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the close of business on November 3, 2024.
- 2. Global Notes Control. These Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to and comprise an integral part of each of the Debtors' Schedules and Statements and should be referenced in connection with any review thereof.

- 3. Reservations and Limitations. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements is intended to be, nor should it be construed as, a waiver of any of the Debtors' rights or an admission of any kind with respect to the Chapter 11 Cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
  - (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
  - (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
  - (c) Classifications. Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.
  - (d) Claims Description. Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results may differ from such estimates.
- (f) Causes of Action. Despite reasonable efforts, the Debtors may not have identified all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action. The listing of any cause of action for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved.
- (g) Intellectual Property Rights. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding "insiders" the Debtors have included information with respect to the individuals who the Debtors believe are included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtors; the extent to which any individual exercised management responsibilities, functions, or corporate decision-making authority over the Debtors; or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

- (i) **Personally Identifiable Information.** In accordance with the relief granted in *Order (I) Authorizing Debtors To Redact Certain Personally Identifiable Information, and (II) Granting Related Relief* (Docket No. 114), certain personally identifiable information, including home address of individuals, has been redacted in the Schedules and Statements.
- 4. Receivables Transactions. As described more fully in the Declaration of David Orlofsky in Support of Debtors' Chapter 11 Petitions and First Day Pleadings [Docket No. 15, ¶¶ 35-38] (the "First Day Declaration"), prior to the Petition Date, Debtor Freedom Receivables II, LLC ("Freedom II") acquired certain accounts receivables from non-Debtor W.S. Badcock Corporation ("Badcock") in September 2022 (the "Tranche A-D Receivables") and August 2023 (the "Tranche E Receivables" and together with the Tranche A-D Receivables, the "Receivables").

Between November 2023 and early October 2024, pursuant to contractual obligations, Freedom II repaid \$15.3 million to an affiliate of B. Riley Principal Investments, LLC ("BRPI") and the Klotz Family Trust (a minority owner of Freedom II prior to the Take-Private Transaction, as defined below) ("KFT"). These payments are reflected on the Statements of Financial Affairs, Questions 3 and 4, of Freedom II and Freedom VCM Receivables, Inc. Presently, Freedom II currently does not hold any Tranche A-D Receivables and is not obligated to any party on account of such Tranche A-D Receivables. To the best of the Debtors' knowledge, BRPI and KFT do not hold claims against the Debtors on account of the Tranche A-D Receivables.

When the Debtors sold Badcock to Conn's, Inc. ("Conn's") in December 2023, Freedom II became contractually obligated to deliver to Conn's certain of the Tranche E Receivables. Freedom II currently holds certain Tranche E Receivables that it is contractually obligated to deliver to Conn's. Thus, to the best of the Debtors' knowledge and based on the Debtors' books and records, Conn's may have an unsecured contractual claim against the Debtors that is reflected on Schedule E/F for Freedom II. To the best of the Debtors' knowledge, BRPI does not hold claims against the Debtors on account of the Tranche E Receivables. The Debtors reserve all rights as to this claim and any others that Conn's and BRPI may assert against the Debtors' estates.

#### 5. **Methodology.**

- (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis and do not include intercompany eliminations.
- (b) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and

- Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (c) **Date of Valuations.** Except as otherwise noted in the Schedules and Statements, all liabilities are valued as of the Petition Date. Where values as of the Petition Date are not available, or where making calculations as of the Petition Date would create undue expense to the estates, the Debtors used values as of the prior month-end close, October 26, 2024. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts, and expenses to the appropriate Debtor entity "as of" such dates. All values are stated in United States currency. The Debtors made reasonable efforts to allocate liabilities between the pre- and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between the pre- and postpetition periods and amend the Schedules and Statements accordingly.
- (d) Net Book Value. In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of October 26, 2024. Market values may vary materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The Debtors have not performed an analysis of impairment of fixed assets, goodwill or other intangibles. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.
- (e) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.
- (f) Allocation of Liabilities. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

- (g) **Undetermined Amounts.** The description of an amount as "undetermined" or "unknown" is not intended to reflect upon the materiality of such amount.
- (h) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as "unknown," "undetermined," or "unliquidated."
- (i) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. Further, given that certain liabilities are estimated and scheduled in the Statements and Schedules as "undetermined," "unknown," or "unliquidated," total amounts listed may not be equal to the aggregate amount of the Debtors' total liabilities as noted on any financial statements issued prior to the Petition Date.
- (j) Paid Claims. The Debtors have authority to pay certain outstanding prepetition payables pursuant to certain orders of the Court; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on account of prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to an order of the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing notices of satisfaction, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.
- (k) Intercompany Claims. Receivables and payables among the Debtors, are reported as of October 26, 2024 on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes. Due to historical accounting practices, the Debtors may have been unable to ascertain with precision certain intercompany balances among specific Debtors. As a result, the intercompany balances listed on Schedules A/B or E/F may vary from the Debtors' audited financial statements. These balances have been calculated consistent with historical practice.
- (l) **Excluded Assets and Liabilities.** The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; certain deferred revenue accounts that are recorded solely for accounting purposes; and certain accrued liabilities including, but not limited to,

- accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded.
- (m) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- (n) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (o) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, promotions, refunds, and negotiations and/or disputes between Debtors and their customers and/or suppliers. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Debtors' Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.
- (p) Allocation of Assets. The Debtors have made best efforts to report assets for each operating company at the appropriate Debtor entity. Certain assets of American Freight Outlet, LLC may be reflected in the Schedules for American Freight, LLC as the Debtors within the American Freight operating company contemporaneously maintain one set of books across the American Freight legal entities.

#### 6. Specific Schedules Disclosures.

(a) Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments. Details with respect to the Debtors' cash management system and bank accounts are provided in the Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions; (II) Waiving Certain Operating Guidelines; (III) Suspending Time to Comply with Section 345(b) of the Bankruptcy Code; and (IV) Granting Related Relief [Docket No. 9] (the "Cash Management Motion") and the final order approving the Cash Management Motion [Docket No. 414]. The balances of the financial accounts listed on Schedule A/B, Part 1, reflect accounts and balances as of November 3, 2024.

The Debtors have made reasonable efforts to identify all deposits. Additionally, the Debtors have provided adequate assurance of payment for future utility services to certain counterparties, pursuant to the *Final Order (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services*;

- (II) Deeming Utility Companies Adequately Assured of Future Payment; (III) Establishing Procedures for Resolving Objections by Utility Companies and Determining Additional Adequate Assurance of Payment; and (IV) Granting Related Relief [Docket No. 384]; however, such deposits are not listed on Schedule A/B, Part 2, which has been prepared as of October 26, 2024 (except for American Freight, LLC, which has been prepared as of the Petition Date).
- (b) **Schedule A/B Part 3 Accounts Receivable.** The Debtors' accounts receivable information includes receivables from the Debtors' members, vendors, franchisees or third parties, and include any amounts that, as of October 26, 2024, may be owed to such parties in the form of offsets or other adjustments pursuant to the Debtors' day-to-day operations or may, in the Debtors' opinion, be difficult to collect from such parties due to the passage of time or other circumstances. The gross accounts receivable balances in Schedule A/B, Part 3 exclude intercompany receivables.
- (c) Schedule A/B, Part 4 Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture. Ownership interests in subsidiaries, partnerships, and joint ventures have been listed on Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- (d) Schedule A/B, Part 7 Office Furniture, Fixtures, and Equipment; and Collectibles. Dollar amounts are presented net of accumulated depreciation and other adjustments as of October 26, 2024. The Debtors have made reasonable efforts to identify all assets; however, property of *de minimis* value may have been inadvertently omitted in the response to this question.
- (e) Schedule A/B, Part 8 Automobiles, vans, trucks, motorcycles, trailers; and Machinery, fixtures, equipment, and supplies used in business. Dollar amounts are presented net of accumulated depreciation and other adjustments as of October 26, 2024. The Debtors have made reasonable efforts to identify all assets; however, property of *de minimis* value may have been inadvertently omitted in the response to this question.
- (f) Schedule A/B, Part 9 Real Property. Actual realizable values of the identified leasehold improvements may vary significantly relative to net book values as of October 26, 2024 and exclude potential impairments realized subsequent to October 26, 2024 with respect to leasehold improvements, etc.
- (g) Schedule A/B, Part 10 Intangibles and Intellectual Property. The Debtors have identified intangible assets as of October 26, 2024. The Debtors have not listed the value of certain of such assets because the values reflected in the Debtors' books and records may not accurately reflect such assets' value in the marketplace.

(h) Schedule A/B, Part 11 – All Other Assets. Dollar amounts are presented net of impairments and other adjustments as of October 26, 2024. The Debtors have listed their gross intercompany receivable balances in Schedule A/B, Part 11.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, Including Counterclaims of the Debtor and Rights to Setoff Claims. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and vendors. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

Tax refunds and unused net operating losses (NOLs). The net operating losses listed in Schedule A/B, Part 11 are estimates and should not be relied upon for any purpose.

Interests in Insurance Policies or Annuities. A list of the Debtors' insurance policies and related information is available in the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Their Insurance Policies, Including Their Insurance Premium Finance Program and To Pay All Obligations in Respect Thereof, (II) Authorizing the Debtors' Banks and Other Financial Institutions To Honor and Process Checks and Transfers Related Thereto, and (III) Granting Related Relief [Docket No. 6].

(i) Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, unless otherwise agreed or ordered by the Court, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

Although there are multiple parties that hold a portion of the Debtors' senior secured funded debt, only the administrative agent has been listed for purposes of Schedule D.

#### (j) Schedule E/F – Creditors Who Have Unsecured Claims.

The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors' books and records and are listed as of November 3, 2024. The Debtors have made a reasonable attempt to verify their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. In certain instances, unsecured creditors may have accrued multiple independent liabilities, which have been aggregated in the listed liabilities.

Following the Petition Date, the Court entered certain orders (the "First Day Orders") authorizing, but not directing, the Debtors to, among other things, pay certain (a) insurance obligations; (b) employee wages, salaries, additional compensation, contractor obligations, and employee benefit programs; (c) taxes and fees; (d) utilities; (e) service charges and other fees, costs, and expenses charged by the Debtors' cash management banks; and (f) certain critical vendor payments. Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities, to the extent that any such action is necessary. For the avoidance of doubt, the Debtors are not required and may not amend the Schedules and Statements to reflect the postpetition payment of prepetition obligations under the First Day Orders to avoid duplicate payment. Nothing contained herein should be deemed to alter the rights of any party-in-interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.

The Court entered a final First Day Order authorizing, but not directing, the Debtors to pay certain prepetition employee wages, salaries, benefits and other related obligations [Docket No. 348]. With the exception of any prepetition severance or deferred compensation, the Debtors currently expect that most prepetition employee claims for wages, salaries, benefits and other related obligations either have been paid or will be paid in the ordinary course of business and, therefore, Schedule E/F does not include such claims. Employees with claims in excess of the statutory cap are listed on Schedule E/F, Part 2, and the balance exceeding \$15,150 is listed. Notwithstanding the foregoing, the Debtors reserve their rights to (i) evaluate whether to modify or terminate any employee plan or program and (ii) modify or terminate, with respect to discretionary obligations, or seek to modify or terminate any such plans or programs. In the event that any employee plans or programs are modified or terminated, or sought to be modified or terminated, affected employees would receive by mail notice thereof, thereby allowing any such affected party to assert claims against the Debtors arising therefrom.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. The Debtors have not listed potential claims as a result of demand letters received from potential litigants given the purely speculative nature of such potential claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. The Debtors have not listed potential rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, and to the extent such damage claims exist, the Debtors reserve all rights to contest such claims as asserted.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

Certain of the Debtors' liabilities do not lend themselves to identification of individual claims/claimants. Specifically, Schedule E/F Part 2 does not include estimated liabilities for the outstanding store gift cards because the Debtors do not track individual gift and merchandise card holders.

As of the date hereof, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligation, to amend Schedules D and E/F if and as they receive additional prepetition invoices.

The Debtors have not included in the Schedules and Statements the future obligations of any operating leases. Additionally, the Debtors have not included in the Schedules any right-of-use operating lease assets or liabilities related to FASB Accounting Standards Update 2016-2 because the Debtors do not possess any ownership interest in the corresponding properties and believe that the addition of these items would be cumbersome and unnecessary for understanding the value of the Debtors' estates. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

The listing of a claim on Schedule E/F does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status either as a deposit or otherwise and the Debtors expressly reserve their rights to contest the characterization of any such claim.

(k) Schedule G – Executory Contracts and Unexpired Leases. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease, that such contract or agreement was in effect on the Petition Date, or that such contract or agreement is valid or enforceable. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnification obligations, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth on Schedule G. Moreover, to the extent any agreements are governed by a master services agreement, the Debtors have endeavored to list the master services agreement on Schedule G. The Debtors have made reasonable efforts to identify the Debtor entity for each contract, and, in instances where this could not be determined, the contract is listed on the Schedules of Franchise Group, Inc.

In the ordinary course of business, the Debtors have entered into numerous agreements, both written and oral, regarding the provision of certain services on a month-to-month or at-will basis, as well as purchase orders, statements of work, It would it be unduly burdensome and cost-prohibitive to list such agreements in Schedule G and, therefore, such agreements are not listed individually on Schedule G.

The Debtors have not listed any contracts or unexpired leases for which the Debtors have obtained authority to reject pursuant to the Debtors' rejection orders [Docket Nos. 350, 352 & 446] or for which the Debtors have requested authority to reject pursuant to the Debtors' pending rejection motions [Docket Nos. 433 & 451].

The description of any contract on Schedule G does not constitute an admission by the Debtors as to the characterization of such contract. The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or

unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Given the number of rent-to-own contracts between Debtor Buddy's Newco, LLC and its customers as well as privacy concerns, those contracts have not been listed here; however, absence of these contracts from Schedule G is not intended to impair the rights of either the Debtor or the Debtor's customers under those agreements.

(l) **Schedule H – Co-Debtors.** Franchise Group, Inc. serves as a guarantor in connection with certain of the Debtors' unexpired leases. Given the Debtors' substantial store footprint, it would be unduly burdensome to list this party on Schedule H of each Debtor to a real property lease. Therefore, the Debtors have not identified Franchise Group, Inc. as a co-debtor on Schedule H with respect to such obligations. The Debtors reserve all rights to amend Schedule H to the extent that additional information associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements is identified.

#### 7. **Specific Statements Disclosures.**

- (a) Statements, Part 1, Question 1 Gross Revenue from Business. As is customary in the retail industry, sales are reflected net of returns and allowances, coupons, discounts, shipping and handling, and sales tax. Sales are not reflected net of intercompany receivables and payables, which may result in gross revenue being overstated.
- (b) Statements, Part 1, Question 2 Income from Other than Operations. Values listed in this section include revenue regardless of whether that revenue is taxable.
- (c) Statements, Part 2, Question 3 Payments to Certain Creditors. Disbursements made on account of multiple invoices may be reflected as a single payment. All transfers in Part 2, Question 3 of the Schedules are listed as of the check date.
- (d) Statements, Part 2, Question 4 Payments to Insiders. In limited circumstances, relatives of insiders may have been employed as employees at certain of the Debtors' locations. Wages and benefits paid to such employees in the ordinary course of business are not listed in Part 2, Question 4.
- (e) Statements, Part 4, Question 9 Gifts and Charitable Contributions. In July and October of 2024, following Hurricane Beryl, inventory donations were shipped to Pet Supplies "Plus" stores in Texas, which then distributed the inventory to various charitable organizations in de minimis amounts.
- (f) Statements, Part 5, Question 10 Certain Losses. The Debtors incur certain immaterial losses in the ordinary course of business. Such amounts are not listed in the Statements.

(g) Statements, Part 6, Question 11 – Payments Related to Bankruptcy. On December 19, 2024, the Debtors filed the Debtors' Application for Order Authorizing the Retention and Employment of Willkie Farr & Gallagher LLP as Co-Counsel for the Debtors, Nunc Pro Tunc to the Petition Date [Docket No. 474] ("Willkie Retention Application"). As disclosed in the Willkie Retention Application, Willkie Farr & Gallagher LLP ("Willkie") represented the Debtors in numerous corporate, regulatory, litigation, restructuring, and other matters since 2019. In response to Question 11, the Debtors have listed all payments made to Willkie by the Debtors in the year prior to the Petition Date in connection with such representations, including representations related to restructuring, seeking bankruptcy relief, or filing a bankruptcy case. not those relating solely to the bankruptcy.

In addition, in the year prior to the Petition Date, Willkie received certain payments from unaffiliated non-debtor parties in connection with its representation of the Debtors in certain mergers and acquisitions transactions. In response to Question 11, the Debtors have not listed such amounts.

Finally, as disclosed in the Willkie Retention Application, Willkie assisted Mr. Kahn in connection with his separation from Franchise Group, Inc. and, in the course of that representation, held certain funds in a professional fee escrow for the benefit of Mr. Kahn until the funds were ultimately released to Mr. Kahn in January 2024. Such escrowed funds are not listed in response to Question 11.

- (h) Statements, Part 6, Question 13 Transfers Made Within Two Years of the Petition Date. As described in the First Day Declaration, the Debtors became a private company in August 2023 (the "Take-Private Transaction") pursuant to that certain Agreement and Plan of Merger, dated as of May 10, 2023, by and among Franchise Group, Inc., Freedom VCM, Inc., and Freedom VCM Subco, Inc. Certain of Franchise Group, Inc.'s common shareholders received \$30.00 in cash for each share of Franchise Group, Inc.'s common shares that they held, and certain of Franchise Group, Inc.'s preferred shareholders received \$25.00 in cash for each share of Franchise Group, Inc.'s preferred shares, plus any accrued and unpaid dividends, if any. The Debtors have not listed in Part 6, Question 13 all transfers made in connection with the Take-Private Transaction, including the transfers to common and preferred shareholders.
- (i) Statements, Part 7, Question 14 Previous Addresses. Given the number of stores the Debtors operate, the Debtors have not listed formerly owned and leased stores and distribution centers that closed prior to the Petition Date.
- (j) Statements, Part 9, Question 16 Personally Identifiable Information. The Debtors collect a limited amount of information from customers, including personally identifiable information, via their website portals, over the telephone, or in person in order to provide services to customers and inform them of new products and services. Examples of the types of information collected by the Debtors include, among other things, mailing addresses, email addresses, phone number,

and names. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements. The Debtors maintain privacy policies and have information security protocols to safeguard personally identifiable information.

(k) Statements, Part 9, Question 17 – Employee Benefits. The Debtors maintain a deferred compensation program for certain Pet Supplies "Plus" employees. Such program is not listed in the Statements.

Prior to the Petition Date, the Debtors acquired businesses as part of their business model. To the extent any of these acquired businesses maintained 401(k) or other pension or profit-sharing plans, the Debtors merged such plans into their existing plans. Such plans have been listed in the Statements, but may not be current plans under which the Debtors operate.

- (l) Statements, Part 13, Question 26 Books, Records, and Financial Statements. The Debtors provide certain parties, such as banks, factors, auditors, potential investors, vendors, franchise owners, rating agencies, landlords and financial advisors, with financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in Part 13, Question 26 of the Statements.
- (m) Statements, Part 13, Question 27 Inventories. The Debtors inventory product at their various store locations and distribution centers on a rolling basis. In an effort to reduce the volume of disclosures that would be otherwise applicable, the Debtors have omitted such frequent cycle counts conducted by the stores and distribution centers. Also, twice per year, the Debtors conduct a physical inventory count at each store. Due to the volume of information for the number of stores the Debtors operate, these physical counts have not been included in Part 13, Question 27 of the Statements.
- (n) Statements, Part 13, Question 28 Officers and Directors. The response in Part 13, Question 28 of the Statements reflects director and officer status at the Debtors as of the Petition Date and does not reflect any changes to the Debtors' directors and officers following that date.

David Orlofsky is included in the response to Statement Part 13, Question 28 in his capacity as Chief Restructuring Officer to the Debtors. Payments made to AlixPartners, LLP in the one year prior to filing, including any amounts related to his appointment as Chief Restructuring Officer, are including in the response to Statement Part 6, Question 11.

(o) Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders. Please refer to Question 4 of the Statements regarding all payments to insiders.

Fill in this information to identify the case and this filing:					
PSP Franchising, LLC					
District of Delaware					
24-12481 (JTD)					

#### Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

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Cash and cash equivalents

1.	Does th	e debtor	have any	cash or	cash	equivale	nts?
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No. Go to Part 2.

<b>✓</b>	Yes.	Fill i	in the	information	below.
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General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
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#### 2. Cash on hand

#### 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

3.1 JPMORGAN CHASE, N.A.	OPERATING ACCOUNT	3418 \$	140,363.81
3.2 JPMORGAN CHASE, N.A.	OPERATING ACCOUNT	6169	\$0.00
3.3 JPMORGAN CHASE, N.A.	DISBURSEMENT ACCOUNT	7386	\$0.00
3.4 JPMORGAN CHASE, N.A.	PAYROLL ACCOUNT	7985	\$0.00
3.5 JPMORGAN CHASE, N.A.	COLLECTIONS ACCOUNT	9285	\$0.00
3.6 JPMORGAN CHASE, N.A.	DEPOSITORY ACCOUNT	9602	\$0.00

#### 4. Other cash equivalents (Identify all)

#### 5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$140,363.81

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### Schedule A/B: Assets - Real and Personal Property

Part 2:

**Deposits and prepayments** 

6.	Does the	e debtor	have a	any	deposits	or prepay	ments?
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No. Go to Part 3.

Yes. Fill in the information below.

#### **General Description**

Current value of debtor's interest

#### 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 PREPAID EXPENSES FOR STORES

\$200.00

8.2 PREPAID COMMISSION EXPENSE

\$252,363.82

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$252,563.82

Part 3:

Accounts receivable

10.	Does	the	debtor	have	any	accounts	receivable?
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No. Go to Part 4.✓ Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11.1 A. 90 DAYS OLD OR LESS:	\$11,105,684.97 -	\$135,265.43	= \$10,970,419.54
$^{11.2}$ A. 90 DAYS OLD OR LESS: $^1$	\$0.00 -	\$0.00	= \$15,621.63
11.3 B. OVER 90 DAYS OLD:	\$177,035.40 -	\$156,332.09	= \$20,703.32

#### 12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$11,006,744.49

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### Schedule A/B: Assets - Real and Personal Property

Part 3:

Accounts receivable

#### Footnotes - Schedule AB Part 3

1. Negative AP

Part 4:

Investments

13. Does the debtor own any investments?		
✓ No. Go to Part 5.  ☐ Yes. Fill in the information below.		
General Description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

- 16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1
  Describe:
- 17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

Part 5:

Inventory, excluding agriculture assets - detail

18.	18. Does the debtor own any inventory (excluding agriculture assets)?  ☑ No. Go to Part 6. ☐ Yes. Fill in the information below.							
G	eneral Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest			
19.	Raw materials							
20.	Work in progress							
21.	Finished goods, including goods held for resale							
22.	Other Inventory or supplies							
23.	<b>Total of Part 5.</b> Add lines 19 through 22. Copy the total to line 84.							
24.	Is any of the property listed in Part 5 perishable?  No. Yes.	•						
25.	Has any of the property listed in Part 5 been pure.  No. Yes.	chased within 20 d	ays before the bankr	uptcy was filed?				
26.	Has any of the property listed in Part 5 been app  No. Yes.	raised by a profes:	sional within the last	year?				

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27.	7. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?  ☑ No. Go to Part 7.  ☐ Yes. Fill in the information below.							
G	eneral Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest				
28.	Crops-either planted or harvested							
29.	Farm animals							
30.	). Farm machinery and equipment							
31.	Farm and fishing supplies, chemicals, and feed							
32.	Other farming and fishing-related property not already	listed in Part 6						
33.	<b>Total of Part 6.</b> Add lines 28 through 32. Copy the total to line 84.							
34.	Is the debtor a member of an agricultural cooperative?  No. Yes.							
35.	Has any of the property listed in Part 6 been purchased	d within 20 days before the	bankruptcy was filed?					
	☐ No. ☐ Yes.							
36.	Is a depreciation schedule available for any of the prop	erty listed in Part 6?						
	☐ No. ☐ Yes.							
37.	Has any of the property listed in Part 6 been appraised	by a professional within th	e last year?					
	☐ No. ☐ Yes.							

Part 7:

Office furniture, fixtures, and equipment; and collectibles - detail

38.	Does the debtor own or lease any office furniture, fixtu  ✓ No. Go to Part 8.  ☐ Yes. Fill in the information below.	res, equipment, or collecti	bles?	
G	eneral Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment ar	quipment, including all computer equipment and communication systems equipment and software		
42.	Collectibles			
43.	<b>Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 84.			
44.	Is a depreciation schedule available for any of the prop No. Yes.	perty listed in Part 7?		
45.	Has any of the property listed in Part 7 been appraised ☐ No. ☐ Yes.	by a professional within the	ne last year?	

Part 8:

Machinery, equipment, and vehicles

46.	Does the debtor own or lease any machinery, equipmer  ✓ No. Go to Part 9.  ☐ Yes. Fill in the information below.	nt, or vehicles?		
G	General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and tit	tled farm vehicles		
48.	Watercraft, trailers, motors, and related accessories			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding fa	rm machinery and equipm	ent)	
51.	<b>Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 84.			
52.	Is a depreciation schedule available for any of the proposition.  No.  Yes.	erty listed in Part 8?		
53.	Has any of the property listed in Part 8 been appraised  No. Yes.	by a professional within th	e last year?	

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Real property - detail

<ul><li>54. Does the debtor own or lease any real property?</li><li>☐ No. Go to Part 9.</li><li>☑ Yes. Fill in the information below.</li></ul>				
Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land v	which the debtor of	owns or in which the d	ebtor has an interest	
55.1 STORE 4527 ORCHARD PARK, NY	LEASED	\$0.00		\$0.00
56. <b>Total of Part 9.</b> Add the current value on all Question 55 lines and entries to	from any additional s	sheets. Copy the total to li	ne 88.	\$0.00
57. Is a depreciation schedule available for any of the  ☑ No. ☐ Yes.	property listed ir	ı Part 9?		
58. Has any of the property listed in Part 9 been appra  ☑ No. ☐ Yes.	ised by a profess	sional within the last y	ear?	

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### Schedule A/B: Assets - Real and Personal Property

Part 10:

Intangibles and intellectual property - detail

59.	Does the debtor	have any	interests i	n intangibles	or intellectual	property?
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No. Go to Part 11.✓ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 ALL YOU NEED FROM CARE-TO-PLAY!-TRADEMARK		UNKNOWN	UNDETERMINED
60.2 ALL YOU NEED FROM CARE-TO-PLAY!-TRADEMARK		UNKNOWN	UNDETERMINED
60.3 AN HONEST DAY'S CHEW-TRADEMARK		UNKNOWN	UNDETERMINED
60.4 AN HONEST DAY'S CHEW-TRADEMARK		UNKNOWN	UNDETERMINED
60.5 DARE TO DESTROY-TRADEMARK		UNKNOWN	UNDETERMINED
60.6 FINS FIRST-TRADEMARK		UNKNOWN	UNDETERMINED
60.7 FINS FIRST-TRADEMARK		UNKNOWN	UNDETERMINED
60.8 GO WILD-TRADEMARK		UNKNOWN	UNDETERMINED
60.9 GO WILD-TRADEMARK		UNKNOWN	UNDETERMINED
60.10 GO WILD-TRADEMARK		UNKNOWN	UNDETERMINED
60.11 GREAT PRICES. NO BEGGINGTRADEMARK		UNKNOWN	UNDETERMINED
60.12 GREAT RIVER-TRADEMARK		UNKNOWN	UNDETERMINED
60.13 GREAT RIVER NATURALS-TRADEMARK		UNKNOWN	UNDETERMINED
60.14 HARTWICK FIELDS-TRADEMARK		UNKNOWN	UNDETERMINED
60.15 HARTWICK FIELDS -TRADEMARK		UNKNOWN	UNDETERMINED
60.16 HEALTHY, DELICIOUS, WHOLE-BODY NUTRITIOUS- TRADEMARK		UNKNOWN	UNDETERMINED
60.17 MINUS THE HASSLE-TRADEMARK		UNKNOWN	UNDETERMINED
60.18 MISSY-TRADEMARK		UNKNOWN	UNDETERMINED
60.19 MITTEN'S MORSELS-TRADEMARK		UNKNOWN	UNDETERMINED
60.20 MITTEN'S MORSELS-TRADEMARK		UNKNOWN	UNDETERMINED
60.21 MITTEN'S MORSELS-TRADEMARK		UNKNOWN	UNDETERMINED
60.22 MITTEN'S PICKINS-TRADEMARK		UNKNOWN	UNDETERMINED
60.23 OPTIMPLUS-TRADEMARK		UNKNOWN	UNDETERMINED
60.24 PET SUPPLIES PLUS-TRADEMARK		UNKNOWN	UNDETERMINED
60.25 PET SUPPLIES PLUS-TRADEMARK		UNKNOWN	UNDETERMINED
60.26 PET SUPPLIES PLUS-TRADEMARK		UNKNOWN	UNDETERMINED
60.27 PET SUPPLIES PLUS-TRADEMARK		UNKNOWN	UNDETERMINED
60.28 PET SUPPLIES PLUS PLAYBOX-TRADEMARK		UNKNOWN	UNDETERMINED
60.29 PET SUPPLIES PLUS PREFERRED PET CLUB NEIGHBOR REWARDS PROGRAM-TRADEMARK		UNKNOWN	UNDETERMINED

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### Schedule A/B: Assets - Real and Personal Property

Part 10:

Intangibles and intellectual property - detail

60.30 PET SUPPLIES PLUS REWARDS-TRADEMARK	UNKNOWN	UNDETERMINED
60.31 PLAY ON THEO'S OCTOPUS-TRADEMARK	UNKNOWN	UNDETERMINED
60.32 PLAY ON -TRADEMARK	UNKNOWN	UNDETERMINED
60.33 PLAY ON -TRADEMARK	UNKNOWN	UNDETERMINED
60.34 PLAY ON (NON-STYLIZED) -TRADEMARK	UNKNOWN	UNDETERMINED
60.35 PLAY ON (NON-STYLIZED) -TRADEMARK	UNKNOWN	UNDETERMINED
60.36 PS+-TRADEMARK	UNKNOWN	UNDETERMINED
60.37 PS+-TRADEMARK	UNKNOWN	UNDETERMINED
60.38 PS+-TRADEMARK	UNKNOWN	UNDETERMINED
60.39 PS+-TRADEMARK	UNKNOWN	UNDETERMINED
60.40 PS+ -TRADEMARK	UNKNOWN	UNDETERMINED
60.41 PSP GROUP-TRADEMARK	UNKNOWN	UNDETERMINED
60.42 PSP REWARDS-TRADEMARK	UNKNOWN	UNDETERMINED
60.43 REDFORD NATURALS-TRADEMARK	UNKNOWN	UNDETERMINED
60.44 REDFORD NATURALS-TRADEMARK	UNKNOWN	UNDETERMINED
60.45 RIGHT FOR EVERY APPETITE-TRADEMARK	UNKNOWN	UNDETERMINED
60.46 ROSCOE-TRADEMARK	UNKNOWN	UNDETERMINED
60.47 ROSCOE-TRADEMARK	UNKNOWN	UNDETERMINED
60.48 TAKE THE DIVE AND CHOOSE FINS FIRST- TRADEMARK	UNKNOWN	UNDETERMINED
60.49 TERRASSIC-TRADEMARK	UNKNOWN	UNDETERMINED
60.50 TERRASSIC (STYLIZED) -TRADEMARK	UNKNOWN	UNDETERMINED
60.51 UNEARTH A NEW ERA-TRADEMARK	UNKNOWN	UNDETERMINED
60.52 WIXOM RANCH DOG CHEWS-TRADEMARK	UNKNOWN	UNDETERMINED
60.53 WIXOM RANCH NATURAL CHEWS-TRADEMARK	UNKNOWN	UNDETERMINED
60.54 YOU CLICK. WE FETCHTRADEMARK	UNKNOWN	UNDETERMINED
60.55 WXR-TRADEMARK	UNKNOWN	UNDETERMINED
60.56 WXR WIXOM RANCH NATURAL CHEWS- TRADEMARK	UNKNOWN	UNDETERMINED
60.57 WXR WIXOM RANCH DOG CHEWS-TRADEMARK	UNKNOWN	UNDETERMINED
60.58 MITTEN'S MORSELS-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.59 MITTEN'S PICKINS-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.60 PLAY ON-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.61 REDFORD NATURALS-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.62 GO WILD. R & DESIGN-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.63 PET SUPPLIES PLUS REWARDS-TRADEMARK- CANADA	UNKNOWN	UNDETERMINED
60.64 PSP REWARDS-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.65 PET SUPPLIES PLUS-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.66 PLAY ON! ETERNABONE-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED

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### Schedule A/B: Assets - Real and Personal Property

Part 10:

Intangibles and intellectual property - detail

60.67 DARE TO DESTROY-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.68 OPTIMPLUS-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.69 HARTWICK FIELDS-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.70 TERRASSIC-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.71 TERRASSIC (STYLIZED)-TRADEMARK-CANADA	UNKNOWN	UNDETERMINED
60.72 GO WILD-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.73 PLAY ON-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.74 PLAY ON-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.75 REDFORD NATURALS-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.76 PET SUPPLIES PLUS REWARDS-TRADEMARK- MEXICO	UNKNOWN	UNDETERMINED
60.77 PSP REWARDS-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.78 PET SUPPLIES PLUS-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.79 PLAY ON! ETERNABONE-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.80 HEALTHY, DELICIOUS, WHOLE-BODY NUTRITIOUS- TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.81 DARE TO DESTROY-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.82 OPTIMPLUS-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.83 HARTWICK FIELDS-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.84 PLAY ON! -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.85 TERRASSIC-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.86 TERRASSIC (STYLIZED) -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.87 TERRASSIC (STYLIZED) -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.88 TERRASSIC (STYLIZED) -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.89 TERRASSIC (STYLIZED) -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.90 TERRASSIC (STYLIZED) -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.91 TERRASSIC (STYLIZED) -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.92 TERRASSIC (STYLIZED) -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.93 TERRASSIC (STYLIZED) -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.94 TERRASSIC (STYLIZED) -TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.95 UNEARTH A NEW ERA-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.96 UNEARTH A NEW ERA-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.97 UNEARTH A NEW ERA-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.98 UNEARTH A NEW ERA-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.99 UNEARTH A NEW ERA-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.100 UNEARTH A NEW ERA-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.101 UNEARTH A NEW ERA-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.102 UNEARTH A NEW ERA-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED
60.103 UNEARTH A NEW ERA-TRADEMARK-MEXICO	UNKNOWN	UNDETERMINED

•	107)?
	✓ No.  ☐ Yes.
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10?
	✓ No.  ☐ Yes.
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year?
	✓ No.  ☐ Yes.

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All other assets

<ul> <li>Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.</li> <li>No. Go to Part 12.</li> <li>Yes. Fill in the information below.</li> </ul>				
General Description	Current value of debtor's interest			
71. Notes receivable				
71.1 DUE TO/FROM PSP/FRN-PSP FRANCHISING LLC	\$329,544,551.46			
71.2 DUE TO/FROM FRN/DIST-PSP FRANCHISING LLC	\$49,181,617.07			
71.3 DUE TO/FROM FRN/WAF-PSP FRANCHISING LLC	\$22,500.00			
<ul><li>72. Tax refunds and unused net operating losses (NOLs)</li><li>73. Interests in insurance policies or annuities</li></ul>				
74. Causes of action against third parties (whether or not a lawsuit has been filed)				
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclair rights to set off claims	ns of the debtor and			
76. Trusts, equitable or future interests in property				
77. Other property of any kind not already listed Examples: Season tickets, country club membership				
78. <b>Total of Part 11.</b> Add lines 71 through 77. Copy the total to line 90.	\$378,748,668.53			
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?  ☑ No. ☐ Yes.				

Part 12:

Summary

Type of property	Current value of personal property	Current value of real property	Total of all property
<sup>80.</sup> Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$140,363.81		
81. Deposits and prepayments. Copy line 9, Part 2.	\$252,563.82		
82. Accounts receivable. Copy line 12, Part 3.	\$11,006,744.48		
83. Investments. Copy line 17, Part 4.	\$0.00		
84. Inventory. Copy line 23, Part 5.	\$0.00		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88. Real property. Copy line 56, Part 9.		\$0.00	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$11,886.65 + UNDETERMINED		
90. All other assets. Copy line 78, Part 11.	\$378,748,668.53		
91. Total. Add lines 80 through 90 for each column.	\$390,160,227.29 + UNDETERMINED	\$0.00	

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

**\$390,160,227.29** + UNDETERMINED

Case 24-12480-JTD	Doc 503	Filed 12/24/24	Page 34 of 225	Case Number: 24-12481 (JTD)

Fill in this information to identify the case and this filing:						
Debtor Name:	PSP Franchising, LLC					
United States Bankruptcy Court:	District of Delaware					
Case Number (if known):	24-12481 (JTD)					

### Form 206D

**PSP Franchising, LLC** 

### **Schedule D: Creditors Who Have Claims Secured by Property**

Be a	as	complete	and	accurate	as	possible.	
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Part 1:

List Creditors Who Have Secured Claims

<ol> <li>Do any creditors have claims secured by debtor's propert</li> </ol>
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- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   ✓ Yes. Fill in the information below.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co- Interest	Insider	Co- Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
<ul> <li>2.1 ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT</li> <li>225 WEST WASHINGTON STREET 9TH FLOOR CHICAGO, IL 60606</li> </ul>			V	GUARANTOR ON SECOND LIEN TERM LOAN INCLUDING INTEREST AND PIK LETTERS	<b>Ø</b>	\$134,373,909.97	
2.2 JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT 237 PARK AVENUE, 7TH FLOOR ATTN: JAMES KNIGHT, FRANCHISE GROUP CREDIT OFFICER NEW YORK, NY 10017 EMAIL: JAMES.A.KNIGHT@JPMORGAN.COM			V	GUARANTOR ON ABL CREDIT AGREEMENT INCLUDING INTEREST, FEES, LETTERS OF CREDIT		\$262,888,509.42	

PSP Franchising, LLC Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 35 of 225 Case Number: 24-12481 (JTD)

### **Schedule D: Creditors Who Have Claims Secured by Property**

Part 1:

**List Creditors Who Have Secured Claims** 

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT 1100 NORTH MARKET STREET WILMINGTON, DE 19890			Ø	GUARANTOR ON FIRST LIEN TERM LOAN INCLUDING INTEREST	Ø 🗆 🗆	\$1,131,839,374.17	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,529,101,793.56

### Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Name and Mailing Address

Part 1 Line on which the Related Creditor was Listed Last 4 Digits of Account Number for this Entity

#### Counsel to ABL Lenders and/or Agent

4.1 LATHAM & WATKINS LLP

ATTN: JAMES KSTANES, TIMOTHY BEAU PARKER

330 N WABASH AVENUE

**SUITE 2800** 

CHICAGO, IL 60611

4.2 LATHAM & WATKINS LLP

ATTN: ANDREW SORKIN

555 ELEVENTH STREET NW

**SUITE 1000** 

WASHINGTON, DC 20004

4.3 POTTER ANDERSON & CORROON LLP

ATTN: JEREMY W. RYAN, BRETT M. HAYWOOD

ETHAN H. SULIK

1313 N. MARKET STREET, 6TH FLOOR

WILMINGTON, DE 19801

#### Counsel to First Lien Term Loan Lenders and/or Agent

4.4 BLANK ROME LLP

ATTN: MICHAEL B. SCHAEDLE, STANLEY B. TARR,

JORDAN L. WILLIAMS

1201 N. MARKET STREET, SUITE 800

WILMINGTON, DE 19801

4.5 LANDIS RATH & COBB LLP

992 MARKET STREET

**SUITE 1800** 

ATTN: ADAM LANDIS

WILMINGTON, DE 19801

4.6 PAUL HASTINGS LLP

200 PARK AVENUE

ATTN: JAYME GOLDSTEIN, JEREMY EVANS, ISSAC SASSON

FLOOR 30

NEW YORK, NY 10166

4.7 SEWARD & KISSEL

ONE BATTERY PARK PLAZA

ATTN: GREGG BATEMAN

21ST FLOOR

NEW YORK, NY 10004

### Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity

#### Counsel to Second Lien Term Loan Lenders and/or Agent

4.8 FARNAN LLP

919 N. MARKET STREET

12 FLOOR

ATTN: MICHAEL FARNAN

WILMINGTON, DE 19801

4.9 HOLLAND & KNIGHT LLP

ATTN: PHILLIP W. NELSON

150 N. RIVERSIDE PLAZA, SUITE 2700

CHICAGO, IL 60606

4.10 WHITE & CASE LLP

1221 AVE OF THE AMERICAS

ATTN: THOMAS LAURIA, ANDREW ZATZ

NEW YORK, NY 10020

Fill in this information to identify the case and this filing:						
Debtor Name: PSP Franchising, LLC						
United States Bankruptcy Court:	District of Delaware	_				
Case Number (if known): 24-12481 (JTD)						

#### Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part	1:

List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

_	2. Liet in alphabatical audeu all avaditava urba baya umaasuvad alaima that ava autitlad ta mijavitu in urbala av in mant. If the	.1 . 1. 4 .
	Yes. Go to line 2.	
	✓ No. Go to Part 2.	

List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C-U-D	Offset	Total Claim	Priority Amount
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2. Total: All Creditors with PRIORITY Unsecured Claims

PSP Franchising, LLC Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 39 0fc2s25Number: 24-12481 (JTD)

#### Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C-U-D	Basis for Claim	Offset	Amount of Claim
3.1 AUDIOEYE INC DEPT# 880461 PO BOX 29650 PHOENIX, AZ 85038	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$1,606.30
3.2 BANG! ADVERTISING INC 101 EAST PARK BLVD. SUITE 600 PLANO, TX 75074	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$5,008.49
3.3 BASHAER ALI AND FADI EL RABAA C/O DUNN & ALLSMAN, LLC 18 CAMPUS BLVD STE. 100 NEWTOWN SQUARE, PA 19073	3/31/2020 ACCOUNT NO: NOT AVAILABLE		FRANCHISEE		UNDETERMINED
3.4 CISION INC PO BOX 419484 BOSTON, MA 02241	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$1,370.00
3.5 DELL MARKETING LP C/O DELL USA LP PO BOX 643561 PITTSBURGH, PA 15264	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$10,339.30
3.6 DON PET SUPPLIES 8121 NORTON AVE UNIT 101 WEST HOLLYWOOD, CA 90046	9/30/2024 ACCOUNT NO: NOT AVAILABLE		FRANCHISEE		UNDETERMINED
3.7 DUNN & ALLSMAN LLC 18 CAMPUS BLVD SUITE 100 NEWTOWN SQUARE, PA 19073	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$3,900.00
3.8 FADI EL RABAA C/O LUTHER AND LANARD PC 4675 MACARTHUR COURT SUITE 1240 NEWPORT BEACH, CA 92660	4/15/2020 ACCOUNT NO: NOT AVAILABLE		FRANCHISEE		UNDETERMINED
3.9 HOT DISH ADVERTISING LLC 3500 VICKSBURG LANE NORTH SUITE 400-361 PLYMOUTH, MN 55447	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$21,397.00
3.10 HUMPHREY, AMANDA 600 UNIVERSITY PARK PLACE SUITE 250 BIRMINGHAM, AL 35209	ACCOUNT NO: NOT AVAILABLE		LITIGATION		UNDETERMINED

PSP Franchising, LLC Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 40 of 2325 Number: 24-12481 (JTD)

### Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

#### **List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.11 INSIGHT DIRECT USA INC PO BOX 731069 DALLAS, TX 75373	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$731.49
3.12 INTERNATIONAL FRANCHISE PROFESSIONALS GROUP INC 499 ERNSTON ROAD, SUITE B9 PARLIN, NJ 08859	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$395.00
3.13 LEVEL 10 LLC PO BOX 848 AURORA, IL 60507	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$12,482.09
3.14 MADIX INC PO BOX 204040 DALLAS, TX 75320	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$507.20
3.15 MIDWEST RETAIL ACQUISITION INC DBA MIDWEST RETAIL SERVICES, INC. 7920 INDUSTRIAL PARKWAY PLAIN CITY, OH 43064	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$1,459.89
3.16 ONETOUCHPOINT SOUTHWEST CORPORATION PO BOX 842911 DALLAS, TX 75284	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$2,047.98
3.17 PARHAM, RANDALL 18650 MACARTHUR BLVD. STE. 300 IRVINE, CA 92612	ACCOUNT NO: NOT AVAILABLE		LITIGATION		UNDETERMINED
3.18 PSP GROUP, LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE	<b>7 7 -</b>	INTERCOMPANY PAYABLE		\$9,964,337.85
3.19 PSP GROUP, LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE	<b>2 2</b> 0	INTERCOMPANY PAYABLE		\$16,000,021.20
3.20 PSP SERVICE NEWCO, LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE	<b>2 2</b> 0	INTERCOMPANY PAYABLE		\$749,864.22
3.21 PSP STORES, LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE	<b>2 2</b> 0	INTERCOMPANY PAYABLE		\$321,739,838.32
3.22 PSP SUBCO, LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE	<b>2 9 0</b>	INTERCOMPANY PAYABLE		\$2,996,847.07
3.23 QUIKLY LLC QUIKLY LLC 1505 WOODWARD, SUITE 4 DETROIT, MI 48226	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$3,600.00

PSP Franchising, LLC Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 41 of 2825 Number: 24-12481 (JTD)

#### Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

**List All Creditors with NONPRIORITY Unsecured Claims** 

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.24 STRATEGIC PHARMACEUTICAL SOLUTIONS INC VETSOURCE ACCOUNTS RECEIVABLE 17014 NE SANDY BLVD PORTLAND, OR 97230	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$5,173.89
3.25 TERRACYCLE US INC 121 NEW YORK AVE TRENTON, NJ 08638	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$39,056.42
3.26 UNFORGETTABLE PETS CORP. 217 COPPERWOOD LOOP CONWAY, SC 29526-5036	VARIOUS DATES ACCOUNT NO: NOT AVAILABLE		TRADE PAYABLE		\$500.63
3.27 WNW FRANCHISING, LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE		INTERCOMPANY PAYABLE		\$193,678.74

3. Total: All Creditors with NONPRIORITY Unsecured Claims

**\$351,754,163.08** + UNDETERMINED

PSP Franchising, LLC Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 42 of 28-5 Jumber: 24-12481 (JTD)

#### Schedule E/F: Creditors Who Have Unsecured Claims

Part 3:

**List Others to Be Notified About Unsecured Claims** 

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number for this entity

#### Schedule E/F: Creditors Who Have Unsecured Claims

Part 4:

**Total Amounts of the Priority and Nonpriority Unsecured Claims** 

- 5. Add the amounts of priority and nonpriority unsecured claims.
- 5a. Total claims from Part 1

\$0.00

+ UNDETERMINED

5b. Total claims from Part 2

\$351,754,163.08 + UNDETERMINED

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

\$351,754,163.08

+ UNDETERMINED

PSP Franchising, LLC Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 44 of 225 Case Number: 24-12481 (JTD)

Fill in this information to identify the case and this filing:						
Debtor Name:	PSP Franchising, LLC					
United States Bankruptcy Court:	District of Delaware	_				
Case Number (if known): 24-12481 (JTD)						

#### Form 206G

### **Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

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1	Dana dla a dalakan laarra				
	Does the debtor have	any executory	contracts or	Tineynired i	

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets Real and Personal Property (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.1 FRANCHISE AGREEMENT, DATED 07/10/2020, AS RENEWED OR AMENDED (STORE #4328 - DENVER)		121800022		1480 CAFE LLC	10 EAST 120TH AVENUE NORTHGLENN, CO 80233
2.2 FRANCHISE AGREEMENT, DATED 03/18/2021, AS RENEWED OR AMENDED (STORE #4433 - DESTIN)		121800058		3DEEZ, LLC	4712 OCEAN BLVD. DESTIN, FL 32541
2.3 FRANCHISE AGREEMENT, DATED 08/28/2020, AS RENEWED OR AMENDED (STORE #4104 - GRESHAM)		121800061		4 PETS ENTERPRISES, LLC	10705 NE. 156TH AVENUE VANCOUVER, WA 98682
2.4 FRANCHISE AGREEMENT, DATED 01/12/2018, AS RENEWED OR AMENDED (STORE #4169 - SAN ANTONIO)		121800119		A PET'S LIFE, LLC	16915 TURKEY POINT STREET SAN ANTONIO, TX 78232-1830

PSP Franchising, LLC Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 45 of 225 Case Number: 24-12481 (JTD)

# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.5 FRANCHISE AGREEMENT, DATED 08/22/2022, AS RENEWED OR AMENDED (STORE #4621 - PORT JEFFERSON STATION)		121800126		A&F DISTRIBUTORS 786, INC.	15 STIRRUP LANE SALONGA, NY 11768
2.6 FRANCHISE AGREEMENT, DATED 07/23/2024, AS RENEWED OR AMENDED (STORE #4650 - DAYTON)		121800143		AANJANEY LLC	11132 ASHBURY MEADOWS DRIVE DAYTON, OH 45458
2.7 FRANCHISE AGREEMENT, DATED 10/30/2023, AS RENEWED OR AMENDED (STORE #N/A - DULLES)		121802289		ABHISHEK SINGLA (ENTITY PENDING)	21341 ABBEYFIELDS DRIVE ASHBURN, VA 20147
2.8 FRANCHISE AGREEMENT, DATED 12/09/2022, AS RENEWED OR AMENDED (STORE #N/A - CEDAR RAPIDS)		121800308		AFZAL LOKHANDWALA (ENTITY PENDING)	2027 MACKENZIE PLACE WHEATON, IL 60187
2.9 FRANCHISE AGREEMENT, DATED 10/29/2004, AS RENEWED OR AMENDED (STORE #155 - IRON MOUNTAIN)		121800355		AL/FRED FOOD ENTERPRISES, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.10 FRANCHISE AGREEMENT, DATED 03/28/2016, AS RENEWED OR AMENDED (STORE #4073 - UPLAND)		121800365		ALEJCO HOLDINGS, INC.	2081 PASEO YNEZ SAN DIMAS, CA 91773
2.11 FRANCHISE AGREEMENT, DATED 05/30/2023, AS RENEWED OR AMENDED (STORE #N/A - WOODLAND HILLS)		121802279		AMER HAWATMEH (ENTITY PENDING)	9430 BRANDON COURT LOS ANGELES, CA 91325
2.12 FRANCHISE AGREEMENT, DATED 01/11/2024, AS RENEWED OR AMENDED (STORE #4629 - MAINEVILLE)		121800563		AOG ENTERPRISES, LLC	11173 LOVELAND TRACE COURT LOVELAND, OH 45140
2.13 FRANCHISE AGREEMENT, DATED 01/07/2022, AS RENEWED OR AMENDED (STORE #4490 - WICHITA FALLS)		121800573		APC PLUS, LLC	2204 CAMDEN CIRCLE SOUTHLAKE, TX 76092
2.14 FRANCHISE AGREEMENT, DATED 02/19/2021, AS RENEWED OR AMENDED (STORE #4231 - NEW BRAUNFELS)		121800582		APL VENTURES I, LLC	16915 TURKEY POINT STREET SAN ANTONIO, TX 78232-1830

Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 46 of 225 Case Number: 24-12481 (JTD)

# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.15 FRANCHISE AGREEMENT, DATED 06/14/2021, AS RENEWED OR AMENDED (STORE #4470 - HOUSTON)		121800667		ASG GROUP, LLC	9818 RICABY DRIVE HOUSTON, TX 77064
2.16 FRANCHISE AGREEMENT, DATED 01/05/2023, AS RENEWED OR AMENDED (STORE #4564 - BRIDGELAND)		121800668		ASG GROUP, LLC	9818 RICABY DRIVE HOUSTON, TX 77064
2.17 FRANCHISE AGREEMENT, DATED 11/08/2018, AS RENEWED OR AMENDED (STORE #4108 - AUSTIN)		121800730		AUSTIN PETS, LLC	2295 SPRING ROSE ROAD VERONA, WI 53593
2.18 FRANCHISE AGREEMENT, DATED 09/10/2023, AS RENEWED OR AMENDED (STORE #4568 - QUEEN CREEK)		121800744		AVENUE 34, LLC	22651 E TWIN ACRES DRIVE QUEEN CREEK, AZ 85142
2.19 FRANCHISE AGREEMENT, DATED 03/19/2021, AS RENEWED OR AMENDED (STORE #4283 - ALBANY)		121800745		AVMH VENTURES OF ALBANY, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.20 FRANCHISE AGREEMENT, DATED 01/14/2023, AS RENEWED OR AMENDED (STORE #4569 - ALTAMONTE SPRINGS)		121800746		AVMH VENTURES OF ALTAMONTE SPRINGS, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.21 FRANCHISE AGREEMENT, DATED 06/05/2023, AS RENEWED OR AMENDED (STORE #4264 - WEBSTER)		121800747		AVMH VENTURES OF BAYTOWNE, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.22 FRANCHISE AGREEMENT, DATED 10/17/2023, AS RENEWED OR AMENDED (STORE #4617 - BLUEFIELD)		121800748		AVMH VENTURES OF BLUEFIELD, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.23 FRANCHISE AGREEMENT, DATED 06/05/2023, AS RENEWED OR AMENDED (STORE #4276 - ROCHESTER)		121800749		AVMH VENTURES OF BRIGHTON, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.24 FRANCHISE AGREEMENT, DATED 06/06/2023, AS RENEWED OR AMENDED (STORE #4113 - BRISTOL)		121800750		AVMH VENTURES OF BRISTOL, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.25 FRANCHISE AGREEMENT, DATED 10/01/2022, AS RENEWED OR AMENDED (STORE #4313 - CAMARILLO)		121800751		AVMH VENTURES OF CAMARILLO, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.26 FRANCHISE AGREEMENT, DATED 06/26/2023, AS RENEWED OR AMENDED (STORE #4605 - CASSELBERRY)		121800752		AVMH VENTURES OF CASSELBERRY, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.27 FRANCHISE AGREEMENT, DATED 11/01/2022, AS RENEWED OR AMENDED (STORE #8013 - CHARLOTTESVILLE)		121800753		AVMH VENTURES OF CHARLOTTESVILLE, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.28 FRANCHISE AGREEMENT, DATED 02/04/2022, AS RENEWED OR AMENDED (STORE #4492 - CHATTANOOGA)		121800754		AVMH VENTURES OF CHATTANOOGA, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.29 FRANCHISE AGREEMENT, DATED 05/26/2023, AS RENEWED OR AMENDED (STORE #8046 - CLEARWATER)		121800755		AVMH VENTURES OF CLEARWATER, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.30 FRANCHISE AGREEMENT, DATED 05/26/2023, AS RENEWED OR AMENDED (STORE #4128 - CONCORD)		121800756		AVMH VENTURES OF CONCORD MILLS, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.31 FRANCHISE AGREEMENT, DATED 05/26/2023, AS RENEWED OR AMENDED (STORE #8057 - CONCORD)		121800757		AVMH VENTURES OF CONCORD, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.32 FRANCHISE AGREEMENT, DATED 12/02/2023, AS RENEWED OR AMENDED (STORE #4624 - COVINGTON)		121800758		AVMH VENTURES OF COVINGTON, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.33 FRANCHISE AGREEMENT, DATED 05/26/2023, AS RENEWED OR AMENDED (STORE #4145 - DURHAM)		121800759		AVMH VENTURES OF DURHAM, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.34 FRANCHISE AGREEMENT, DATED 12/19/2022, AS RENEWED OR AMENDED (STORE #4371 - ALPHARETTA)		121800760		AVMH VENTURES OF GAINESVILLE, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.35 FRANCHISE AGREEMENT, DATED 10/01/2022, AS RENEWED OR AMENDED (STORE #4416 - GAINESVILLE)		121800761		AVMH VENTURES OF GAINESVILLE, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.36 FRANCHISE AGREEMENT, DATED 06/05/2023, AS RENEWED OR AMENDED (STORE #4275 - GREECE)		121800762		AVMH VENTURES OF GREECE, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.37 FRANCHISE AGREEMENT, DATED 03/09/2022, AS RENEWED OR AMENDED (STORE #4502 - GREER)		121800763		AVMH VENTURES OF GREER, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.38 FRANCHISE AGREEMENT, DATED 06/06/2023, AS RENEWED OR AMENDED (STORE #4114 - GROTON)		121800764		AVMH VENTURES OF GROTON, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.39 FRANCHISE AGREEMENT, DATED 05/26/2023, AS RENEWED OR AMENDED (STORE #4058 - HICKORY)		121800765		AVMH VENTURES OF HICKORY, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.40 FRANCHISE AGREEMENT, DATED 08/16/2022, AS RENEWED OR AMENDED (STORE #4538 - LILBURN)		121800766		AVMH VENTURES OF LILBURN, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.41 FRANCHISE AGREEMENT, DATED 06/06/2023, AS RENEWED OR AMENDED (STORE #4111 - MANCHESTER)		121800767		AVMH VENTURES OF MANCHESTER, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.42 FRANCHISE AGREEMENT, DATED 09/06/2023, AS RENEWED OR AMENDED (STORE #4611 - MANHATTAN)		121800768		AVMH VENTURES OF MANHATTAN, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.43 FRANCHISE AGREEMENT, DATED 06/01/2023, AS RENEWED OR AMENDED (STORE #4604 - NORTH DURHAM)		121800769		AVMH VENTURES OF NORTH DURHAM, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.44 FRANCHISE AGREEMENT, DATED 06/26/2023, AS RENEWED OR AMENDED (STORE #4606 - OLATHE)		121800770		AVMH VENTURES OF OLATHE, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.45 FRANCHISE AGREEMENT, DATED 05/26/2023, AS RENEWED OR AMENDED (STORE #8039 - PINELLAS PARK)		121800771		AVMH VENTURES OF PINELLAS PARK, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.46 FRANCHISE AGREEMENT, DATED 10/04/2023, AS RENEWED OR AMENDED (STORE #4615 - RICHMOND)		121800772		AVMH VENTURES OF RICHMOND IN, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.47 FRANCHISE AGREEMENT, DATED 10/24/2022, AS RENEWED OR AMENDED (STORE #4536 - SACRAMENTO)		121800773		AVMH VENTURES OF SACRAMENTO, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.48 FRANCHISE AGREEMENT, DATED 05/26/2023, AS RENEWED OR AMENDED (STORE #4177 - SARASOTA)		121800774		AVMH VENTURES OF SARASOTA, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.49 FRANCHISE AGREEMENT, DATED 11/01/2022, AS RENEWED OR AMENDED (STORE #8016 - VIRGINIA BEACH)		121800775		AVMH VENTURES OF VIRGINIA BEACH, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.50 FRANCHISE AGREEMENT, DATED 06/05/2023, AS RENEWED OR AMENDED (STORE #4278 - WEBSTER)		121800776		AVMH VENTURES OF WEBSTER, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.51 FRANCHISE AGREEMENT, DATED 06/06/2023, AS RENEWED OR AMENDED (STORE #9020 - WEST HARTFORD)		121800777		AVMH VENTURES OF WEST HARTFORD, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.52 FRANCHISE AGREEMENT, DATED 07/19/2021, AS RENEWED OR AMENDED (STORE #4442 - SENECA)		121800778		AVMH VENTURES OF WEST UNION, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.53 FRANCHISE AGREEMENT, DATED 06/06/2023, AS RENEWED OR AMENDED (STORE #4117 - WETHERSFIELD)		121800779		AVMH VENTURES OF WETHERSFIELD, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.54 FRANCHISE AGREEMENT, DATED 04/04/2023, AS RENEWED OR AMENDED (STORE #4593 - WILMINGTON)		121800780		AVMH VENTURES OF WILMINGTON, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.55 FRANCHISE AGREEMENT, DATED 10/24/2022, AS RENEWED OR AMENDED (STORE #4537 - WOODLAND)		121800781		AVMH VENTURES OF WOODLAND, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.56 FRANCHISE AGREEMENT, DATED 04/19/2022, AS RENEWED OR AMENDED (STORE #4519 - AUBURN)		121800782		AVMH VENTURES, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.57 FRANCHISE AGREEMENT, DATED 05/30/2023, AS RENEWED OR AMENDED (STORE #4603 - VIRGINIA BEACH)		121800783		AVMH VENTURES, LLC	2545 LAFAYETTE PLAZA DRIVE, SUITE B ALBANY, GA 31707
2.58 FRANCHISE AGREEMENT, DATED 12/18/2019, AS RENEWED OR AMENDED (STORE #4297 - LAS VEGAS)		121800785		AW22 FRANCHISE LLC	8354 CUPERTINO HEIGHTS WAY LAS VEGAS, NV 89178
2.59 FRANCHISE AGREEMENT, DATED 03/01/2023, AS RENEWED OR AMENDED (STORE #4587 - LAS VEGAS)		121800791		AWPETS2 FRANCHISE LLC	8354 CUPERTINO HEIGHTS WAY LAS VEGAS, NV 89178
2.60 FRANCHISE AGREEMENT, DATED 06/02/2016, AS RENEWED OR AMENDED (STORE #4075 - LENEXA)		121800801		B & B PET PRODUCTS, LLC	1611 E. DOVE RD. SOUTHLAKE, TX 76092
2.61 FRANCHISE AGREEMENT, DATED 06/05/2024, AS RENEWED OR AMENDED (STORE #4649 - INDIANAPOLIS)		121800802		B PAWSITIVE LLC	1282 WINFIELD COURT GREENFIELD, IN 46143
2.62 FRANCHISE AGREEMENT, DATED 06/09/2005, AS RENEWED OR AMENDED (STORE #167 - MILFORD)		121801150		B-SCOTT, INC.	750 GENERAL MOTORS RD MILFORD, MI 48381-2220
2.63 FRANCHISE AGREEMENT, DATED 02/20/2024, AS RENEWED OR AMENDED (STORE #4633 - BROOKHAVEN)		121800826		BANANA MACHINE, LLC	1809 AVENIDA ALTURAS NORTHEAST ALBUQUERQUE, NM 87110
2.64 FRANCHISE AGREEMENT, DATED 01/18/2022, AS RENEWED OR AMENDED (STORE #4600 - ALBUQUERQUE)		121800849		BASK PET SUPPLY, LLC	6609 YAWKEY WAY NORTHEAST ALBUQUERQUE, NM 87113

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.65 FRANCHISE AGREEMENT, DATED 09/25/2012, AS RENEWED OR AMENDED (STORE #212 - BATTLE CREEK)		121800851		BATTLE CREEK PETS, LLC	5062 COLONY WOODS DR. KALAMAZOO, MI 49009
2.66 FRANCHISE AGREEMENT, DATED 05/01/2024, AS RENEWED OR AMENDED (STORE #4304 - YULEE)		121800862		BE PETS, LLC	120 PALENCIA VILLAGE DRIVE, PMB 105 BOX 177 ST. AUGUSTINE, FL 32095
2.67 FRANCHISE AGREEMENT, DATED 11/21/2016, AS RENEWED OR AMENDED (STORE #4123 - BEAVER FALLS)		121800894		BELLROCK HOLDINGS INC	1908 OAKHURST DR. ALLISON PARK, PA 15101
2.68 FRANCHISE AGREEMENT, DATED 12/09/2020, AS RENEWED OR AMENDED (STORE #4370 - ALLISON PARK)		121800895		BELLROCK HOLDINGS INC	1908 OAKHURST DR. ALLISON PARK, PA 15101
2.69 FRANCHISE AGREEMENT, DATED 12/21/2020, AS RENEWED OR AMENDED (STORE #4404 - PURCELLVILLE)		121800935		BIG PUPPY HOLDINGS, INC.	18378 POPLAR STAND PLACE PURCELLVILLE, VA 20132
2.70 FRANCHISE AGREEMENT, DATED 11/06/2020, AS RENEWED OR AMENDED (STORE #4357 - BIRMINGHAM)		121800936		BIG SKY 77, LLC	196 HIGH ROAD KALISPELL, MT 59901
2.71 FRANCHISE AGREEMENT, DATED 05/30/2023, AS RENEWED OR AMENDED (STORE #4602 - VENICE)		121800986		BITMANTITLE INCORPORATED	791 REMINGTON LANE NORTH AURORA, IL 60542
2.72 FRANCHISE AGREEMENT, DATED 12/03/2018, AS RENEWED OR AMENDED (STORE #4209 - LITTLETON)		121800987		BJ, INC.	14240 IMBODEN RD. HUDSON, CO 80642
2.73 FRANCHISE AGREEMENT, DATED 07/30/2021, AS RENEWED OR AMENDED (STORE #4462 - AURORA)		121801001		BLAIN, INC.	14240 IMBODEN RD. HUDSON, CO 80642
2.74 FRANCHISE AGREEMENT, DATED 07/17/2019, AS RENEWED OR AMENDED (STORE #4263 - STATE COLLEGE)		121801013		BLUE SKY PET SUPPLIES LLC	606 LIBERTY AVENUE, 3RD FLOOR SUITE #107 PITTSBURGH, PA 15222

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.75 FRANCHISE AGREEMENT, DATED 05/18/2022, AS RENEWED OR AMENDED (STORE #4540 - CONROE)		121801037		BOBO'S PANTRY, LLC	14090 FM 2920, STE. G551 TOMBALL, TX 77377
2.76 FRANCHISE AGREEMENT, DATED 08/23/2018, AS RENEWED OR AMENDED (STORE #4207 - PLYMOUTH)		121801138		BROVEN, INC.	49 FRIEND ST. EAST WEYMOUTH, MA 02189
2.77 FRANCHISE AGREEMENT, DATED 06/06/2023, AS RENEWED OR AMENDED (STORE #4181 - JOHNSTON)		121801139		BROWNFIELD ENTERPRISES, LLC	211 FANTASY LANE LIGONIER, PA 15658
2.78 FRANCHISE AGREEMENT, DATED 11/28/2016, AS RENEWED OR AMENDED (STORE #4120 - EVANSTON)		121801149		BRYTE, INC.	880 GEORGETOWNE LANE BARRINGTON, IL 60010
2.79 PRIVATE BRAND AGREEMENT		121801194		C.J. FOODS, INC.	322 MAIN STREET BERN, KS 66408
2.80 FRANCHISE AGREEMENT, DATED 05/12/2022, AS RENEWED OR AMENDED (STORE #4522 - GERMANTOWN)		121801198		CAALOJO INCORPORATED COMPANY	2335 LENZIE MARIE COVE CORDOVA, TN 38016
2.81 FRANCHISE AGREEMENT, DATED 09/01/2020, AS RENEWED OR AMENDED (STORE #4345 - PHILADELPHIA)		121801206		CALLIE ENTERPRISES, LLC	C/O PET SUPPLIES PLUS, 1300 MACDADE BOULEVARD WOODLYN, PA 19094
2.82 FRANCHISE AGREEMENT, DATED 12/01/2021, AS RENEWED OR AMENDED (STORE #4476 - CYPRESS)		121801294		CASCADE ENTERPRISES, LLC	16915 EL CAMINO REAL HOUSTON, TX 77058
2.83 FRANCHISE AGREEMENT, DATED 09/27/2024, AS RENEWED OR AMENDED (STORE #4072 - HOUSTON)		121801295		CASCADE ENTERPRISES, LLC	16915 EL CAMINO REAL HOUSTON, TX 77058
2.84 FRANCHISE AGREEMENT, DATED 07/19/2017, AS RENEWED OR AMENDED (STORE #4149 - LEAGUE CITY)		121801296		CASCADE ENTERPRISES, LLC	16915 EL CAMINO REAL HOUSTON, TX 77058

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.85 FRANCHISE AGREEMENT, DATED 09/26/2018, AS RENEWED OR AMENDED (STORE #4202 - HOUSTON)		121801297		CASCADE ENTERPRISES, LLC	16915 EL CAMINO REAL HOUSTON, TX 77058
2.86 FRANCHISE AGREEMENT, DATED 04/17/2020, AS RENEWED OR AMENDED (STORE #4317 - HOUSTON)		121801298		CASCADE ENTERPRISES, LLC	16915 EL CAMINO REAL HOUSTON, TX 77058
2.87 FRANCHISE AGREEMENT, DATED 07/30/2021, AS RENEWED OR AMENDED (STORE #4463 - HOUSTON)		121801299		CASCADE ENTERPRISES, LLC	16915 EL CAMINO REAL HOUSTON, TX 77058
2.88 FRANCHISE AGREEMENT, DATED 06/01/2021, AS RENEWED OR AMENDED (STORE #4440 - OMAHA)		121801313		CBS VENTURES, LLC	PO BOX 8543 OMAHA, NE 68108-0543
2.89 FRANCHISE AGREEMENT, DATED 11/22/2004, AS RENEWED OR AMENDED (STORE #8030 - RALEIGH)		121801353		CGG, INC.	125 LEAFWOOD DR. GOLDSBORO, NC 27534
2.90 FRANCHISE AGREEMENT, DATED 01/31/2019, AS RENEWED OR AMENDED (STORE #4431 - DOYLESTOWN )		129900051		CHANDON ENTERPRISE, LLC	CORPORATION TRUST CENTER WILMINGTON, DE 19801
2.91 FRANCHISE AGREEMENT, DATED 06/07/2018, AS RENEWED OR AMENDED (STORE #4194 - TYLER)		121801371		CHARJON ENTERPRISES, LLC	PO BOX 42 BULLARD, TX 75757
2.92 FRANCHISE AGREEMENT, DATED 04/25/2019, AS RENEWED OR AMENDED (STORE #4254 - SHREVEPORT)		121801372		CHARJON ENTERPRISES, LLC	PO BOX 42 BULLARD, TX 75757
2.93 FRANCHISE AGREEMENT, DATED 07/01/2024, AS RENEWED OR AMENDED (STORE #4443 - MARYSVILLE)		121801378		CHARLOTTES HOUSE, LLC	10767 ADAMS ROAD GALENA, OH 43021
2.94 FRANCHISE AGREEMENT, DATED 07/17/2023, AS RENEWED OR AMENDED (STORE #4608 - BUFORD)		121801392		CHIARA INVESTMENTS, INC.	3956 IVY ROAD NE ATLANTA, GA 30342

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.95 FRANCHISE AGREEMENT, DATED 05/30/2023, AS RENEWED OR AMENDED (STORE #N/A - FREEHOLD TWP.)		121802286		CHINMAY PATEL (ENTITY PENDING)	127 JEROME STREET ROSELLE PARK, NJ 07204
2.96 FRANCHISE AGREEMENT, DATED 07/26/2021, AS RENEWED OR AMENDED (STORE #4457 - LAGRANGE)		121801448		CK DESIGNS LLC	930 E 42ND PLACE CHICAGO, IL 60653
2.97 FRANCHISE AGREEMENT, DATED 02/23/1991, AS RENEWED OR AMENDED (STORE #9 - LANSING)		121801476		CLUB DRIVE INVESTMENTS COMPANY	6030 PENNSYLVANIA AVE. LANSING, MI 48911
2.98 FRANCHISE AGREEMENT, DATED 01/27/2006, AS RENEWED OR AMENDED (STORE #169 - DYER)		121801478		CMQ ENTERPRISES, INC.	2501 PENNINGTON PLACE VALPARAISO, IN 46383
2.99 FRANCHISE AGREEMENT, DATED 02/07/2024, AS RENEWED OR AMENDED (STORE #4630 - OTSEGO)		121801488		COBORN'S INC.	1921 COBORN BLVD ST. CLOUD, MN 56301
2.100 FRANCHISE AGREEMENT, DATED 05/14/2019, AS RENEWED OR AMENDED (STORE #4257 - ROYAL PALM BEACH)		121801634		COOP ENTERPRISES, LLC	820 BELLA VISTA COURT S JUPITER, FL 33477
2.101 FRANCHISE AGREEMENT, DATED 04/12/2022, AS RENEWED OR AMENDED (STORE #4517 - GREENACRES)		121801635		COOP ENTERPRISES, LLC	820 BELLA VISTA COURT S JUPITER, FL 33477
2.102 FRANCHISE AGREEMENT, DATED 04/12/2022, AS RENEWED OR AMENDED (STORE #4518 - LOXAHATCHEE)		121801636		COOP ENTERPRISES, LLC	820 BELLA VISTA COURT S JUPITER, FL 33477
2.103 FRANCHISE AGREEMENT, DATED 06/08/2022, AS RENEWED OR AMENDED (STORE #4528 - BOCA RATON)		121801637		COOP ENTERPRISES, LLC	820 BELLA VISTA COURT S JUPITER, FL 33477
2.104 FRANCHISE AGREEMENT, DATED 04/23/1991, AS RENEWED OR AMENDED (STORE #5 - ROYAL OAK)		121801696		COUET CORP.	4083 LEDGESTONE DR. TROY, MI 48098

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.105 FRANCHISE AGREEMENT, DATED 02/14/2019, AS RENEWED OR AMENDED (STORE #4241 - PORT CHARLOTTE)		121801808		DAISY 1, LLC	3314 HIGHLANDS BRIDGE ROAD SARASOTA, FL 34235
2.106 FRANCHISE AGREEMENT, DATED 07/14/2015, AS RENEWED OR AMENDED (STORE #4017 - GOLDEN)		121801819		DANDY VENTURES, INC.	2307 SOUTH SAGINAW ST. FLINT, MI 48503
2.107 FRANCHISE AGREEMENT, DATED 02/25/2016, AS RENEWED OR AMENDED (STORE #4063 - FT. COLLINS)		121801820		DANDY VENTURES, INC.	2307 SOUTH SAGINAW ST. FLINT, MI 48503
2.108 FRANCHISE AGREEMENT, DATED 05/24/2016, AS RENEWED OR AMENDED (STORE #4068 - ARVADA)		121801821		DANDY VENTURES, INC.	2307 SOUTH SAGINAW ST. FLINT, MI 48503
2.109 FRANCHISE AGREEMENT, DATED 03/18/2024, AS RENEWED OR AMENDED (STORE #N/A - CHARLOTTE)		121802288		DAVID POWELL (ENTITY PENDING)	6630 PINTA COURT CHARLOTTE, NC 28227
2.110 FRANCHISE AGREEMENT, DATED 08/14/2023, AS RENEWED OR AMENDED (STORE #N/A - HUNT VALLEY)		121802292		DAVID VAUGHAN (ENTITY PENDING)	2621 BALTIMORE FINKSBURG, MD 21048
2.111 FRANCHISE AGREEMENT, DATED 08/28/2020, AS RENEWED OR AMENDED (STORE #4339 - WILLIAMSBURG)		121801857		DCHPETS LLC	108 HOLLY GROVE WILLIAMSBURG, VA 23185
2.112 FRANCHISE AGREEMENT, DATED 02/10/2023, AS RENEWED OR AMENDED (STORE #4585 - CAPE GIRARDEAU)		121801921		DEVIL DOG PETS INC.	334 FRANCIS DRIVE JACKSON, MO 63755
2.113 FRANCHISE AGREEMENT, DATED 11/10/2021, AS RENEWED OR AMENDED (STORE #4506 - OCONOMOWOC)		121801928		DIFFERT MANAGEMENT GROUP 1, LLC	7611 COUNTY ROAD O HARTFORD, WI 53027
2.114 FRANCHISE AGREEMENT, DATED 03/02/2023, AS RENEWED OR AMENDED (STORE #4577 - SUDBURY)		121801937		DIRIGO-PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.115 FRANCHISE AGREEMENT, DATED 03/02/2023, AS RENEWED OR AMENDED (STORE #4578 - NORTH WINDHAM)		121801938		DIRIGO-PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.116 FRANCHISE AGREEMENT, DATED 03/02/2023, AS RENEWED OR AMENDED (STORE #4579 - PORTLAND)		121801939		DIRIGO-PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.117 FRANCHISE AGREEMENT, DATED 03/02/2023, AS RENEWED OR AMENDED (STORE #4580 - SANFORD)		121801940		DIRIGO-PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.118 FRANCHISE AGREEMENT, DATED 03/02/2023, AS RENEWED OR AMENDED (STORE #4581 - SOUTH PORTLAND)		121801941		DIRIGO-PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.119 FRANCHISE AGREEMENT, DATED 03/02/2023, AS RENEWED OR AMENDED (STORE #4582 - SALEM)		121801942		DIRIGO-PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.120 FRANCHISE AGREEMENT, DATED 03/02/2023, AS RENEWED OR AMENDED (STORE #4583 - STRATHAM)		121801943		DIRIGO-PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.121 FRANCHISE AGREEMENT, DATED 12/12/2019, AS RENEWED OR AMENDED (STORE #4301 - SPRINGFIELD)		121801961		DJ & SONS LLC	200 OLD MOUNTAIN ROAD MARION, CT 06444
2.122 FRANCHISE AGREEMENT, DATED 03/05/2019, AS RENEWED OR AMENDED (STORE #4242 - FRIENDSWOOD)		121801967		DLP ENTERPRISES, LLC	2537 LA ROCHELLE COURT SEABROOK, TX 77586
2.123 FRANCHISE AGREEMENT, DATED 03/19/2022, AS RENEWED OR AMENDED (STORE #4507 - PASADENA)		121801968		DLP ENTERPRISES, LLC	2537 LA ROCHELLE COURT SEABROOK, TX 77586
2.124 FRANCHISE AGREEMENT, DATED 04/15/2020, AS RENEWED OR AMENDED (STORE #4458 - CULVER CITY)		121801988		DON PET SUPPLIES	8121 NORTON AVE UNIT 101 WEST HOLLYWOOD, CA 90046

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.125 FRANCHISE AGREEMENT, DATED 04/22/1991, AS RENEWED OR AMENDED (STORE #12 - JACKSON)		121801989		DONMAR, INC.	382 ADAMS ST. PLYMOUTH, MI 48170
2.126 FRANCHISE AGREEMENT, DATED 05/24/2019, AS RENEWED OR AMENDED (STORE #4261 - OWENSBORO)		121801995		DORROH PET ENTERPRISES, LLC	4531 FOUNTAIN VIEW TRACE OWENSBORO, KY 42303
2.127 FRANCHISE AGREEMENT, DATED 07/18/2022, AS RENEWED OR AMENDED (STORE #N/A - AUSTIN)		121802274		DOUGLAS CAMPBELL (ENTITY PENDING)	5307 MORNINGSIDE AVENUE DALLAS, TX 75206
2.128 FRANCHISE AGREEMENT, DATED 09/07/1994, AS RENEWED OR AMENDED (STORE #62 - WESTMONT)		121802058		E.V.P. ENTERPRISES, INC.	323 NEPTUNES BIGHT NAPLES, FL 34103
2.129 FRANCHISE AGREEMENT, DATED 03/17/2014, AS RENEWED OR AMENDED (STORE #232 - GLEN ELLYN)		121802059		E.V.P. ENTERPRISES, INC.	323 NEPTUNES BIGHT NAPLES, FL 34103
2.130 FRANCHISE AGREEMENT, DATED 04/13/2016, AS RENEWED OR AMENDED (STORE #4077 - CEDAR FALLS)		121802134		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.131 FRANCHISE AGREEMENT, DATED 10/14/2016, AS RENEWED OR AMENDED (STORE #4096 - DES MOINES)		121802135		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.132 FRANCHISE AGREEMENT, DATED 06/29/2017, AS RENEWED OR AMENDED (STORE #4146 - ALTOONA)		121802136		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.133 FRANCHISE AGREEMENT, DATED 07/28/2017, AS RENEWED OR AMENDED (STORE #4148 - DAVENPORT)		121802137		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.134 FRANCHISE AGREEMENT, DATED 11/08/2018, AS RENEWED OR AMENDED (STORE #4270 - DES MOINES)		121802138		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.135 FRANCHISE AGREEMENT, DATED 12/23/2019, AS RENEWED OR AMENDED (STORE #4302 - JOHNSON COUNTY)		121802139		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.136 FRANCHISE AGREEMENT, DATED 12/23/2019, AS RENEWED OR AMENDED (STORE #4303 - FORT DODGE)		121802140		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.137 FRANCHISE AGREEMENT, DATED 01/12/2021, AS RENEWED OR AMENDED (STORE #4420 - AMES)		121802141		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.138 FRANCHISE AGREEMENT, DATED 01/12/2021, AS RENEWED OR AMENDED (STORE #4421 - ANKENY)		121802142		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.139 FRANCHISE AGREEMENT, DATED 01/24/2023, AS RENEWED OR AMENDED (STORE #4571 - WEST DES MOINES)		121802143		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.140 FRANCHISE AGREEMENT, DATED 03/14/2023, AS RENEWED OR AMENDED (STORE #4590 - BETTENDORF)		121802144		EIGHT MILE PETS, INC.	1001 GRAND AVENUE WEST DES MOINES, IA 50265
2.141 AMENDMENT 5 TO THE VENDOR MASTER PURCHASE AGREEMENT		121802149		ELANCO US INC.	28576 NETWORK PLACE CHICAGO, IL 60673
2.142 FRANCHISE AGREEMENT, DATED 12/01/2017, AS RENEWED OR AMENDED (STORE #4164 - NORTON SHORES)		121802173		ELVIS & EMMETT, LLC	15730 WILLOWS DR. SPRING LAKE, MI 49465
2.143 FRANCHISE AGREEMENT, DATED 11/29/2022, AS RENEWED OR AMENDED (STORE #4616 - EASLEY)		121802178		EMBARK ONE ELEVEN, LLC	6476 DAUSMAN PARK CLARKVILLE, MI 48815
2.144 FRANCHISE AGREEMENT, DATED 10/30/2018, AS RENEWED OR AMENDED (STORE #4008 - NORTH PORT )		121802441		EXPERIENCE MORE IN STORE, LLC	8978 WILDLIFE LOOP SARASOTA, FL 34238

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.145 FRANCHISE AGREEMENT, DATED 09/12/2022, AS RENEWED OR AMENDED (STORE #4563 - WAITE)		121802482		FBMR WAITE PARK, LLC	1404 CALVIN AVENUE NASHVILLE, TN 37206
2.146 FRANCHISE AGREEMENT, DATED 03/10/2015, AS RENEWED OR AMENDED (STORE #4011 - LAND O'LAKES)		121802532		FINNEGAN DEXTER, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.147 FRANCHISE AGREEMENT, DATED 08/08/2018, AS RENEWED OR AMENDED (STORE #4191 - ST. PETERSBURG)		121802533		FINNEGAN DEXTER, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.148 FRANCHISE AGREEMENT, DATED 01/21/2019, AS RENEWED OR AMENDED (STORE #4216 - ZEPHRYHILLS)		121802534		FINNEGAN DEXTER, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.149 FRANCHISE AGREEMENT, DATED 03/03/2021, AS RENEWED OR AMENDED (STORE #4410 - PORT ST. LUCIE)		121802535		FINNEGAN DEXTER, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.150 FRANCHISE AGREEMENT, DATED 10/11/2021, AS RENEWED OR AMENDED (STORE #4446 - COCONUT CREEK)		121802536		FINNEGAN DEXTER, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.151 FRANCHISE AGREEMENT, DATED 10/11/2021, AS RENEWED OR AMENDED (STORE #4447 - LAKE PARK)		121802537		FINNEGAN DEXTER, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.152 FRANCHISE AGREEMENT, DATED 10/11/2021, AS RENEWED OR AMENDED (STORE #4448 - DELRAY BEACH)		121802538		FINNEGAN DEXTER, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.153 FRANCHISE AGREEMENT, DATED 10/08/2021, AS RENEWED OR AMENDED (STORE #4475 - )		121802539		FINNEGAN DEXTER, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.154 FRANCHISE AGREEMENT, DATED 04/29/2022, AS RENEWED OR AMENDED (STORE #8062 - VALRICO)		121802540		FINNEGAN DEXTER, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.155 FRANCHISE AGREEMENT, DATED 07/01/2020, AS RENEWED OR AMENDED (STORE #4173 - SEATTLE)		121802557		FISCHER PET STORES, INC.	C/O PARACORP INCORPORATED, 106 5TH AVENUE SE OLYMPIA, WA 98501
2.156 FRANCHISE AGREEMENT, DATED 07/24/2021, AS RENEWED OR AMENDED (STORE #4444 - FEDERAL WAY)		121802558		FISCHER PET STORES, INC.	C/O PARACORP INCORPORATED, 106 5TH AVENUE SE OLYMPIA, WA 98501
2.157 FRANCHISE AGREEMENT, DATED 07/24/2021, AS RENEWED OR AMENDED (STORE #4445 - BELLEVUE)		121802559		FISCHER PET STORES, INC.	C/O PARACORP INCORPORATED, 106 5TH AVENUE SE OLYMPIA, WA 98501
2.158 FRANCHISE AGREEMENT, DATED 03/10/2022, AS RENEWED OR AMENDED (STORE #4505 - SEATTLE)		121802560		FISCHER PET STORES, INC.	C/O PARACORP INCORPORATED, 106 5TH AVENUE SE OLYMPIA, WA 98501
2.159 FRANCHISE AGREEMENT, DATED 10/03/2022, AS RENEWED OR AMENDED (STORE #4573 - CUMMING)		121802640		FOCUSED PETS, LLC	1207 W HAWTHORNE STREET ARLINGTON HEIGHTS, IL 60005
2.160 FRANCHISE AGREEMENT, DATED 09/14/2006, AS RENEWED OR AMENDED (STORE #171 - WHITE LAKE)		121802754		FOXMO, INC.	3860 WABEEK LAKE DRIVE E BLOOMFIELD HILLS, MI 48302
2.161 FRANCONNECT ONLINE BUSINESS APPLICATIONS AGREEMENT		121802762		FRANCONNECT INC.	11800 SUNRISE VALLEY DR. RESTON, VA 20191
2.162 FRANCHISE AGREEMENT, DATED 12/15/2022, AS RENEWED OR AMENDED (STORE #4562 - MARION)		121802773		FRANKS HOUSE, LLC	10767 ADAMS ROAD GALENA, OH 43021
2.163 FRANCHISE REFERRAL AND COMMISSION AMENDMENT AGREEMENT		121802774		FRANNET, LLC	10302 BROOKRIDGE VILLAGE BLVD LOUISVILLE, KY 40291
2.164 AMENDMENT TO FRANCHISE REFERRAL AND COMMISSION AGREEMENT		121802776		FRANNET, LLC	10302 BROOKRIDGE VILLAGE BLVD LOUISVILLE, KY 40291
2.165 FRANCHISE AGREEMENT, DATED 01/07/2021, AS RENEWED OR AMENDED (STORE #4418 - BEND)		121802777		FREEDOM 45 CORPORATION	2925 NE LOTNO DRIVE BEND, OR 97701

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.166 FRANCHISE AGREEMENT, DATED 03/28/2022, AS RENEWED OR AMENDED (STORE #4513 - FREEPORT)		121802780		FREEPORT PETS, LLC	2295 SPRING ROSE ROAD VERONA, WI 53593
2.167 FRANCHISE AGREEMENT, DATED 04/16/2019, AS RENEWED OR AMENDED (STORE #4255 - WAXAHACHIE)		121802822		G UNITED, LLC	556 PARKVIEW DRIVE GRAND PRAIRIE, TX 75052
2.168 FRANCHISE AGREEMENT, DATED 07/20/2021, AS RENEWED OR AMENDED (STORE #4236 - ESCONDIDO)		121802869		GBTWORLD1, INC.	10126 CHALLENGER CIRCLE SPRING VALLEY, CA 91978
2.169 FRANCHISE AGREEMENT, DATED 11/07/2022, AS RENEWED OR AMENDED (STORE #15 - CANTON)		121802873		GCM MANAGEMENT LLC	382 ADAMS ST. PLYMOUTH, MI 48170
2.170 FRANCHISE AGREEMENT, DATED 01/08/2021, AS RENEWED OR AMENDED (STORE #4374 - HILLSBOROUGH)		121802943		GINO ANIMAL HEALTH SERVICES, LLC	29 LONG HILL ROAD NEW VERNON, NJ 07976
2.171 FRANCHISE AGREEMENT, DATED 10/03/2018, AS RENEWED OR AMENDED (STORE #4203 - MEQUON)		121802985		GNK ENTERPRISES, LLC	6540 NORTH RANGE LINE RD. GLENDALE, WI 53209
2.172 FRANCHISE AGREEMENT, DATED 03/27/2020, AS RENEWED OR AMENDED (STORE #4315 - GERMANTOWN)		121802986		GNK ENTERPRISES, LLC	6540 NORTH RANGE LINE RD. GLENDALE, WI 53209
2.173 FRANCHISE AGREEMENT, DATED 03/02/2017, AS RENEWED OR AMENDED (STORE #4130 - NEW WINDSOR)		121802991		GO FETCH, LLC	22 SUSAN DRIVE NEWBURGH, NY 12550
2.174 FRANCHISE AGREEMENT, DATED 03/12/2015, AS RENEWED OR AMENDED (STORE #4012 - ELIZABETHTOWN)		121803010		GOLDEN RULE ENTERPRISES, LLC	1102 THOMAS RD. RINEYVILLE, KY 40162
2.175 FRANCHISE AGREEMENT, DATED 07/04/2020, AS RENEWED OR AMENDED (STORE #4333 - TRAVERSE CITY)		121803023		GOOD DOG KARMA, LLC	3180 W SOUTH AIRPORT ROAD TRAVERSE CITY, MI 49684-8995

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.176 FRANCHISE AGREEMENT, DATED 12/04/2019, AS RENEWED OR AMENDED (STORE #4251 - COEUR D'ALENE)		121803024		GOODDOG SERVICES, LLC	3115 N. GOVERNMENT WAY #3 COEUR D'ALENE, ID 83815
2.177 FRANCHISE AGREEMENT, DATED 07/21/2022, AS RENEWED OR AMENDED (STORE #4567 - VICTORIA)		121803025		GOODEST BOYS LLC	145 ROMERIA DRIVE CEDAR CREEK, TX 78612
2.178 FRANCHISE AGREEMENT, DATED 05/30/2002, AS RENEWED OR AMENDED (STORE #4 - WATERFORD)		121803027		GOODWIN & GOODWIN PET SUPPLIES, INC.	999 HAYNES ST., SUITE 385 BIRMINGHAM, MI 48009
2.179 FRANCHISE AGREEMENT, DATED 01/29/2023, AS RENEWED OR AMENDED (STORE #4572 - ROCKFORD)		121803038		GR PSP, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.180 FRANCHISE AGREEMENT, DATED 10/19/2021, AS RENEWED OR AMENDED (STORE #4494)		121803090		GREWAL VENTURES, LLC	1178 GRASSY OAT LANE SOUTHWEST LAWRENCEVILLE, GA 30045
2.181 FRANCHISE AGREEMENT, DATED 09/02/2020, AS RENEWED OR AMENDED (STORE #4347 - SURPRISE)		121803094		GRIFFIELD ENTERPRISES, LLC	31778 N 123RD AVE PEORIA, AZ 85383
2.182 FRANCHISE AGREEMENT, DATED 06/14/2017, AS RENEWED OR AMENDED (STORE #4143 - COLUMBUS)		121803121		GUTRICH, LLC	16121 HADDAM LN WESTFIELD, IN 46062
2.183 FRANCHISE AGREEMENT, DATED 09/02/2020, AS RENEWED OR AMENDED (STORE #4411 - BROWNSBURG)		121803122		GUTRICH, LLC	16121 HADDAM LN WESTFIELD, IN 46062
2.184 FRANCHISE AGREEMENT, DATED 11/23/2016, AS RENEWED OR AMENDED (STORE #4121 - WINTER PARK)		121803126		H&C ENTERPRISE LLC	749 WILLOUGHBY CT. WINTER SPRINGS, FL 32708
2.185 FRANCHISE AGREEMENT, DATED 03/23/2021, AS RENEWED OR AMENDED (STORE #4424 - CASSELBERRY)		121803127		H&C ENTERPRISE LLC	749 WILLOUGHBY CT. WINTER SPRINGS, FL 32708

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.186 FRANCHISE AGREEMENT, DATED 03/23/2021, AS RENEWED OR AMENDED (STORE #4425 - PALM COAST)		121803128		H&C ENTERPRISE LLC	749 WILLOUGHBY CT. WINTER SPRINGS, FL 32708
2.187 FRANCHISE AGREEMENT, DATED 11/21/2019, AS RENEWED OR AMENDED (STORE #4285 - SANFORD)		121803129		H&C OF SANFORD LLC	749 WILLOUGHBY CT. WINTER SPRINGS, FL 32708
2.188 FRANCHISE AGREEMENT, DATED 10/07/2016, AS RENEWED OR AMENDED (STORE #4118 - HUNTINGTON BEACH)		121803143		HALICO GOLD LLC	19406 MERION CIRCLE HUNTINGTON BEACH, CA 92648
2.189 FRANCHISE AGREEMENT, DATED 09/17/2020, AS RENEWED OR AMENDED (STORE #4350 - LAGUNA NIGUEL)		121803144		HALICO GOLD LLC	19406 MERION CIRCLE HUNTINGTON BEACH, CA 92648
2.190 FRANCHISE AGREEMENT, DATED 12/01/2021, AS RENEWED OR AMENDED (STORE #4450 - STOCKTON)		121803145		HALICO GOLD LLC	5912 EDINGER AVENUE HUNTINGTON BEACH, CA 92649
2.191 FRANCHISE AGREEMENT, DATED 12/01/2021, AS RENEWED OR AMENDED (STORE #4451 - LODI)		121803146		HALICO GOLD LLC	5912 EDINGER AVENUE HUNTINGTON BEACH, CA 92649
2.192 FRANCHISE AGREEMENT, DATED 12/01/2021, AS RENEWED OR AMENDED (STORE #4452 - CLOVIS)		121803147		HALICO GOLD LLC	5912 EDINGER AVENUE HUNTINGTON BEACH, CA 92649
2.193 FRANCHISE AGREEMENT, DATED 12/01/2021, AS RENEWED OR AMENDED (STORE #4455 - TURLOCK)		121803148		HALICO GOLD LLC	5912 EDINGER AVENUE HUNTINGTON BEACH, CA 92649
2.194 FRANCHISE AGREEMENT, DATED 09/22/2023, AS RENEWED OR AMENDED (STORE #N/A - SHERMAN)		121802278		HARDEEP DHALIWAL (ENTITY PENDING)	6205 N PRESIDENT GEORGE BUSH, #1205 GARLAND, TX 75044
2.195 FRANCHISE AGREEMENT, DATED 01/15/2021, AS RENEWED OR AMENDED (STORE #4226 - ST. CHARLES)		121803198		HAWKEYE ENTERPRISES, LLC	853 BLUFF BROOK DRIVE O'FALLON, MO 63366

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.196 FRANCHISE AGREEMENT, DATED 06/06/2022, AS RENEWED OR AMENDED (STORE #247 - GREEN BAY)		121803279		HEATHER MANAGEMENT, LLC	1165 LAKEVIEW RD. WEST BEND, WI 53090
2.197 FRANCHISE AGREEMENT, DATED 06/06/2022, AS RENEWED OR AMENDED (STORE #4086 - GREEN BAY)		121803280		HEATHER MANAGEMENT, LLC	1165 LAKEVIEW RD. WEST BEND, WI 53090
2.198 FRANCHISE AGREEMENT, DATED 09/04/2018, AS RENEWED OR AMENDED (STORE #4204 - WEST BEND)		121803281		HEATHER MANAGEMENT, LLC	1165 LAKEVIEW RD. WEST BEND, WI 53090
2.199 FRANCHISE AGREEMENT, DATED 06/09/2020, AS RENEWED OR AMENDED (STORE #4298 - SHEBOYGAN)		121803282		HEATHER MANAGEMENT, LLC	1165 LAKEVIEW RD. WEST BEND, WI 53090
2.200 FRANCHISE AGREEMENT, DATED 12/18/2019, AS RENEWED OR AMENDED (STORE #4299 - NEENAH)		121803283		HEATHER MANAGEMENT, LLC	1165 LAKEVIEW RD. WEST BEND, WI 53090
2.201 FRANCHISE AGREEMENT, DATED 12/18/2019, AS RENEWED OR AMENDED (STORE #4325 - RACINE)		121803284		HEATHER MANAGEMENT, LLC	1165 LAKEVIEW RD. WEST BEND, WI 53090
2.202 FRANCHISE AGREEMENT, DATED 08/12/2019, AS RENEWED OR AMENDED (STORE #4269 - FRANKLIN)		121803339		HIGH POINT ESTATES INC.	210 ELLIS RD. WESTMINSTER, MA 01473
2.203 FRANCHISE AGREEMENT, DATED 01/07/2020, AS RENEWED OR AMENDED (STORE #4305 - MIDDLETOWN)		121803344		HIGHLAND TRADERS, LLC	853 HIGHWAY 35 MIDDLETON, NJ 07748
2.204 FRANCHISE AGREEMENT, DATED 04/20/2009, AS RENEWED OR AMENDED (STORE #9046 - HAZLET)		121803345		HIGHLAND TRADERS, LLC	853 HIGHWAY 35 MIDDLETON, NJ 07748
2.205 FRANCHISE AGREEMENT, DATED 03/02/2011, AS RENEWED OR AMENDED (STORE #9050 - BERKELEY HEIGHTS)		121803346		HIGHLAND TRADERS, LLC	853 HIGHWAY 35 MIDDLETON, NJ 07748

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.206 FRANCHISE AGREEMENT, DATED 08/23/2012, AS RENEWED OR AMENDED (STORE #9065 - WALL TOWNSHIP)		121803347		HIGHLAND TRADERS, LLC	853 HIGHWAY 35 MIDDLETON, NJ 07748
2.207 FRANCHISE AGREEMENT, DATED 02/19/2020, AS RENEWED OR AMENDED (STORE #4314 - THORNTON)		121803372		HOFFMAN UNLIMITED LLC	866 PRAIRIE DRIVE MILLIKEN, CO 80543
2.208 FRANCHISE AGREEMENT, DATED 09/01/2020, AS RENEWED OR AMENDED (STORE #4344 - WHEAT RIDGE)		121803374		HOGAN, INC.	14240 IMBODEN RD. HUDSON, CO 80642
2.209 FRANCHISE AGREEMENT, DATED 08/01/1997, AS RENEWED OR AMENDED (STORE #97 - APPLETON)		121803397		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.210 FRANCHISE AGREEMENT, DATED 10/23/2023, AS RENEWED OR AMENDED (STORE #187 - BALLWIN)		121803398		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.211 FRANCHISE AGREEMENT, DATED 08/14/2023, AS RENEWED OR AMENDED (STORE #4081 - EVANSVILLE)		121803399		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.212 FRANCHISE AGREEMENT, DATED 06/02/2023, AS RENEWED OR AMENDED (STORE #4147 - NORMAL)		121803400		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.213 FRANCHISE AGREEMENT, DATED 06/02/2023, AS RENEWED OR AMENDED (STORE #4155 - WAUKESHA)		121803401		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.214 FRANCHISE AGREEMENT, DATED 06/02/2023, AS RENEWED OR AMENDED (STORE #4156 - ORLANDO)		121803402		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.215 FRANCHISE AGREEMENT, DATED 06/02/2023, AS RENEWED OR AMENDED (STORE #4182 - FORT WAYNE)		121803403		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.216 FRANCHISE AGREEMENT, DATED 06/02/2023, AS RENEWED OR AMENDED (STORE #4183 - FLORISSANT)		121803404		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.217 FRANCHISE AGREEMENT, DATED 06/02/2023, AS RENEWED OR AMENDED (STORE #4218 - LEXINGTON)		121803405		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.218 FRANCHISE AGREEMENT, DATED 06/02/2023, AS RENEWED OR AMENDED (STORE #4248 - CLARKSVILLE)		121803406		HSA CORPORATION	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.219 FRANCHISE AGREEMENT, DATED 09/02/2016, AS RENEWED OR AMENDED (STORE #4085 - TERRE HAUTE)		121803407		HSN ENTERPRISE, INC.	1361 WATERTREE RD. TERRE HAUTE, IN 47803
2.220 FRANCHISE AGREEMENT, DATED 04/26/2021, AS RENEWED OR AMENDED (STORE #4437 - SUGAR LAND)		121803490		IKPM PET SUPPLY, LLC	1515 RALSTON BRANCH WAY SUGAR LAND, TX 77479
2.221 FRANCHISE AGREEMENT, DATED 12/30/2020, AS RENEWED OR AMENDED (STORE #4225 - HOUSTON)		121803520		INDITEX VENTURES LLC	6742 FM 2187 ROAD SEALY, TX 77474
2.222 NON EXCLUSIVE REFERRAL AGREEMENT		121803613		INTERNATIONAL FRANCHISE PROFESSIONALS GROUP, INC.	499 ERNSTON ROAD PARLIN, NJ 08859
2.223 FRANCHISE AGREEMENT, DATED 12/12/2002, AS RENEWED OR AMENDED (STORE #135 - HOWELL)		121803661		ISCOTT ENTERPRISES, INC.	2649 E GRAND RIVER AVE HOWELL, MI 48843-8589
2.224 FRANCHISE AGREEMENT, DATED 11/08/2005, AS RENEWED OR AMENDED (STORE #8032 - BRUNSWICK)		121803696		JA ADVENTURERS, LLC	120 EAST COMMONS DR. ST. SIMON'S ISLAND, GA 31522
2.225 FRANCHISE AGREEMENT, DATED 05/03/2008, AS RENEWED OR AMENDED (STORE #8036 - ST. MARY'S)		121803121		JA ADVENTURERS, LLC	16121 HADDAM LN WESTFIELD, IN 46062

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.226 FRANCHISE AGREEMENT, DATED 12/12/2014, AS RENEWED OR AMENDED (STORE #4009 - WOODLYN)		121803709		JACKSON INVESTORS, INC.	C/O PET SUPPLIES PLUS, 1300 MACDADE BOULEVARD WOODLYN, PA 19094
2.227 FRANCHISE AGREEMENT, DATED 07/21/2021, AS RENEWED OR AMENDED (STORE #N/A - SAN MARCOS)		121802284		JAMES LONG (ENTITY PENDING)	177 WHISTLERS COVE ROAD ROCKPORT, TX 78382
2.228 FRANCHISE AGREEMENT, DATED 08/09/2021, AS RENEWED OR AMENDED (STORE #N/A - STONEGATE/PARKER)		121802282		JAMISON LIGGETT (ENTITY PENDING)	3209 SPRINGBRIAR DR. CASTLE ROCK, CO 80109
2.229 FRANCHISE AGREEMENT, DATED 02/11/1992, AS RENEWED OR AMENDED (STORE #23 - OXFORD)		121803770		JFI ENTERPRISES, INC.	1366 WHITEHOUSE CT. ROCHESTER HILLS, MI 48306
2.230 FRANCHISE AGREEMENT, DATED 12/28/2021, AS RENEWED OR AMENDED (STORE #4487 - STERLING)		121803781		JJ INTERNATIONAL, LLC	24784 HIGH PLATEAU COURT STONE RIDGE, VA 20105
2.231 FRANCHISE AGREEMENT, DATED 06/17/2016, AS RENEWED OR AMENDED (STORE #4093 - COLORADO SPRINGS)		121803784		JMH HOLDINGS, LLC	16192 ST. LAWRENCE WAY MONUMENT, CO 80132
2.232 FRANCHISE AGREEMENT, DATED 09/02/2020, AS RENEWED OR AMENDED (STORE #4348 - MINOT)		121803793		JOHANNESON'S OF NORTH DAKOTA	2301 JOHANNESON DRIVE NW BEMIDJI, MN 56601-4101
2.233 FRANCHISE AGREEMENT, DATED 09/10/2023, AS RENEWED OR AMENDED (STORE #4612 - BEMIDJI)		121803794		JOHANNESON'S OF NORTH DAKOTA	2301 JOHANNESON DRIVE NW BEMIDJI, MN 56601-4101
2.234 FRANCHISE AGREEMENT, DATED 11/12/2020, AS RENEWED OR AMENDED (STORE #4359 - STANHOPE)		121803799		JOHN SQUARED CAPITAL LLC	5 TENNIS TERRACE SPARTA, NJ 07871
2.235 FRANCHISE AGREEMENT, DATED 01/22/2014, AS RENEWED OR AMENDED (STORE #231 - SOUTHGATE)		121803845		JTSS ENTERPRISES, INC.	15060 EUREKA RD. SOUTHGATE, MI 48124

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.236 FRANCHISE AGREEMENT, DATED 02/10/2006, AS RENEWED OR AMENDED (STORE #170 - KALAMAZOO)		121804105		K-ZOO PET, INC.	5062 COLONY WOODS DR. KALAMAZOO, MI 49009
2.237 FRANCHISE AGREEMENT, DATED 11/09/2020, AS RENEWED OR AMENDED (STORE #4407 - LIBERTY)		121803893		KC SAPPHIRE PETS LLC	2245 TRACY AVE. KANSAS CITY, MO 64108
2.238 FRANCHISE AGREEMENT, DATED 08/05/2019, AS RENEWED OR AMENDED (STORE #4295 - CHARLESTON EAST/MOUNT PLEASANT)		121803895		KC'S HOUSE, LLC	208 ST. JAMES AVENUE, SUITE B GOOSE CREEK, SC 29445
2.239 FRANCHISE AGREEMENT, DATED 05/15/2024, AS RENEWED OR AMENDED (STORE #4319 - WAUCONDA)		121803921		KENBO, LLC	20525 N PLUMWOOD DRIVE KILDEER, IL 60047
2.240 FRANCHISE AGREEMENT, DATED 10/16/2024, AS RENEWED OR AMENDED (STORE #N/A - CHARLOTTE)		121802275		KENNETH CROWDER (ENTITY PENDING)	910 WATERSIDE VIEW DRIVE RALEIGH, NC 27606
2.241 FRANCHISE AGREEMENT, DATED 04/02/1992, AS RENEWED OR AMENDED (STORE #19 - OWOSSO)		121803925		KESSEL ENTERPRISES, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.242 FRANCHISE AGREEMENT, DATED 04/02/1992, AS RENEWED OR AMENDED (STORE #21 - GRAND BLANC)		121803926		KESSEL ENTERPRISES, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.243 FRANCHISE AGREEMENT, DATED 07/03/1992, AS RENEWED OR AMENDED (STORE #24 - MOUNT MORRIS)		121803927		KESSEL ENTERPRISES, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.244 FRANCHISE AGREEMENT, DATED 05/04/1998, AS RENEWED OR AMENDED (STORE #105 - BAY CITY)		121803928		KESSEL ENTERPRISES, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.245 FRANCHISE AGREEMENT, DATED 10/18/2001, AS RENEWED OR AMENDED (STORE #127 - SAGINAW)		121803929		KESSEL ENTERPRISES, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.246 FRANCHISE AGREEMENT, DATED 08/22/2007, AS RENEWED OR AMENDED (STORE #177 - PETOSKEY)		121803930		KESSEL ENTERPRISES, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.247 FRANCHISE AGREEMENT, DATED 07/16/2018, AS RENEWED OR AMENDED (STORE #130 - WASHINGTON TWP.)		121803931		KESSEL INVESTMENT COMPANY, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.248 FRANCHISE AGREEMENT, DATED 12/18/2017, AS RENEWED OR AMENDED (STORE #175 - ROCHESTER HILLS)		121803932		KESSEL INVESTMENT COMPANY, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.249 FRANCHISE AGREEMENT, DATED 12/23/2010, AS RENEWED OR AMENDED (STORE #201 - SAULT STE MARIE)		121803933		KESSEL INVESTMENT COMPANY, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.250 FRANCHISE AGREEMENT, DATED 03/31/2014, AS RENEWED OR AMENDED (STORE #236 - GAYLORD)		121803934		KESSEL INVESTMENT COMPANY, LLC	G-7750 SOUTH SAGINAW ST., SUITE #5 GRAND BLANC, MI 48439
2.251 FRANCHISE AGREEMENT, DATED 03/12/2021, AS RENEWED OR AMENDED (STORE #4427 - MISSOURI CITY)		121803988		KING HAMMY I, LLC	12505 MEMORIAL DRIVE, SUITE 330 HOUSTON, TX 77024-6051
2.252 FRANCHISE AGREEMENT, DATED 05/27/2021, AS RENEWED OR AMENDED (STORE #4434 - PEARLAND)		121803989		KING HAMMY II, LLC	12505 MEMORIAL DRIVE, SUITE 330 HOUSTON, TX 77024-6051
2.253 FRANCHISE AGREEMENT, DATED 01/10/2023, AS RENEWED OR AMENDED (STORE #N/A - WOODBRIDGE)		121802287		KIRAN PATEL (ENTITY PENDING)	1166 MADISON HILL ROAD CLARK, NJ 07066
2.254 FRANCHISE AGREEMENT, DATED 01/17/2024, AS RENEWED OR AMENDED (STORE #4634 - WEST DEPTFORD)		121804025		KLS PETS, LLC	602 BAINBRIDGE DRIVE MULLICA HILL, NJ 08062
2.255 FRANCHISE AGREEMENT, DATED 05/13/2021, AS RENEWED OR AMENDED (STORE #4432 - AUSTIN)		121804039		KONATEX VENTURES, LLC	7911 APPOMATTOX DRIVE AUSTIN, TX 78745

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.256 FRANCHISE AGREEMENT, DATED 01/11/2018, AS RENEWED OR AMENDED (STORE #4168 - OVERLAND PARK)		121804084		KS PET RETAIL FIVE, LLC	770 W. BEDFORD EULESS RD. HURST, TX 76053
2.257 FRANCHISE AGREEMENT, DATED 12/21/2022, AS RENEWED OR AMENDED (STORE #4406 - PHOENIX)		121804089		KUHL BUSINESS CONCEPTS, LLC	8286 E TUMBLEWEED DRIVE SCOTTSDALE, AZ 85266
2.258 FRANCHISE AGREEMENT, DATED 10/14/2022, AS RENEWED OR AMENDED (STORE #4542 - ELDERSBURG)		121804174		LEDGERS PANTRY, LLC	14090 FM 2920, STE. G551 TOMBALL, TX 77377
2.259 FRANCHISE AGREEMENT, DATED 02/28/2014, AS RENEWED OR AMENDED (STORE #241 - WARSON WOODS)		121804175		LEFORT PET SUPPLIES, INC.	1548 BREEZERIDGE DR. DES PERES, MO 63131
2.260 FRANCHISE AGREEMENT, DATED 04/17/2020, AS RENEWED OR AMENDED (STORE #4321 - CONROE)		121804183		LEGACYPETS INC.	98 N FLORAL LEAF CIR THE WOODLANDS, TX 77381
2.261 FRANCHISE AGREEMENT, DATED 03/30/2022, AS RENEWED OR AMENDED (STORE #4515 - BOLINGBROOK)		121804236		LH BOLINGBROOK WEBER, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.262 FRANCHISE AGREEMENT, DATED 10/09/2017, AS RENEWED OR AMENDED (STORE #4160 - CRYSTAL LAKE)		121804239		LH CRYSTAL LAKE, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.263 FRANCHISE AGREEMENT, DATED 03/30/2022, AS RENEWED OR AMENDED (STORE #4516 - GRAYSLAKE)		121804240		LH GRAYSLAKE, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.264 FRANCHISE AGREEMENT, DATED 08/28/2018, AS RENEWED OR AMENDED (STORE #4196 - HOMER GLEN)		121804241		LH HOMER GLEN, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.265 FRANCHISE AGREEMENT, DATED 09/26/2016, AS RENEWED OR AMENDED (STORE #4087 - LA PORTE)		121804242		LH LAPORTE, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.266 FRANCHISE AGREEMENT, DATED 11/17/2015, AS RENEWED OR AMENDED (STORE #4037 - PLAINFIELD)		121804243		LH PLAINFIELD, L.L.C	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.267 FRANCHISE AGREEMENT, DATED 09/17/2007, AS RENEWED OR AMENDED (STORE #72 - VILLA PARK)		121804244		LH VILLA PARK, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.268 FRANCHISE AGREEMENT, DATED 08/23/2021, AS RENEWED OR AMENDED (STORE #4472 - BOERNE)		121804312		LITTLE PAWS, LLC	7911 PLATINUM CT. BOERNE, TX 78015
2.269 FRANCHISE AGREEMENT, DATED 03/09/2024, AS RENEWED OR AMENDED (STORE #4635 - TEMPLE)		121804392		LOVE YOUR NEIGHBOR WELL, LLC	10804 BRIDGEPORT DRIVE TEMPLE, TX 76502
2.270 FRANCHISE AGREEMENT, DATED 03/28/2023, AS RENEWED OR AMENDED (STORE #4597 - GREEN VALLEY RANCH)		121804411		LUKALUK, LLC	5985 CHESTER WAY DENVER, CO 80238
2.271 FRANCHISE AGREEMENT, DATED 12/15/2016, AS RENEWED OR AMENDED (STORE #4091 - WARNER ROBINS)		121804434		M3 VENTURES #4091, LLC	C/O 191 ALPS RD., SUITE 13-A ATHENS, GA 30606
2.272 FRANCHISE AGREEMENT, DATED 03/21/2017, AS RENEWED OR AMENDED (STORE #4105 - MACON)		121804435		M3 VENTURES #4105, LLC	C/O 191 ALPS RD., SUITE 13-A ATHENS, GA 30606

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# **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.273 FRANCHISE AGREEMENT, DATED 10/06/2010, AS RENEWED OR AMENDED (STORE #8024 - ASHEVILLE)		121804436		M3 VENTURES #8024, LLC	C/O 191 ALPS RD., SUITE 13-A ATHENS, GA 30606
2.274 FRANCHISE AGREEMENT, DATED 10/01/2004, AS RENEWED OR AMENDED (STORE #8029 - ATHENS)		121804437		M3 VENTURES #8029, LLC	C/O 191 ALPS RD., SUITE 13-A ATHENS, GA 30606
2.275 FRANCHISE AGREEMENT, DATED 06/07/2007, AS RENEWED OR AMENDED (STORE #8034 - CARROLLTON)		121804438		M3 VENTURES #8034, LLC	C/O 191 ALPS RD., SUITE 13-A ATHENS, GA 30606
2.276 FRANCHISE AGREEMENT, DATED 12/10/2019, AS RENEWED OR AMENDED (STORE #4286 - CHERRY HILL)		121804454		MADISON AVERY PARTNERS , LLC	C/O PET SUPPLIES PLUS, 1300 MACDADE BOULEVARD WOODLYN, PA 19094
2.277 FRANCHISE AGREEMENT, DATED 08/25/2014, AS RENEWED OR AMENDED (STORE #4056 - YORKTOWN HEIGHTS)		121804455		MADJEF, INC.	45 LONGVIEW DR. SCARSDALE, NY 10583
2.278 FRANCHISE AGREEMENT, DATED 09/13/2022, AS RENEWED OR AMENDED (STORE #4545 - BRADENTON)		121804461		MAGNIFICO PET HOLDINGS, LLC	C/O PET SUPPLIES PLUS, 1300 MACDADE BOULEVARD WOODLYN, PA 19094
2.279 FRANCHISE AGREEMENT, DATED 10/01/2020, AS RENEWED OR AMENDED (STORE #65 - ANN ARBOR)		121804477		MAIN STREET PET SUPPLY, LLC	31500 NORTHWESTERN HIGHWAY, SUITE 175 FARMINGTON HILLS, MI 48334
2.280 FRANCHISE AGREEMENT, DATED 02/14/2023, AS RENEWED OR AMENDED (STORE #4628 - BURLINGTON)		121804545		MANNIMALS, INC.	2517 2ND AVENUE WEST SEATTLE, WA 98119
2.281 FRANCHISE AGREEMENT, DATED 05/13/2019, AS RENEWED OR AMENDED (STORE #4246 - BERWYN)		121804552		MARCHAN ENTERPRISE, LLC	CORPORATION TRUST CENTER, 1209 ORANGE STREET WILMINGTON, DE 19801
2.282 FRANCHISE AGREEMENT, DATED 12/31/2020, AS RENEWED OR AMENDED (STORE #4229 - VACAVILLE)		121804557		MARICK INC.	566 FIESTA COURT FAIRFIELD, CA 94533

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.283 FRANCHISE AGREEMENT, DATED 03/12/2019, AS RENEWED OR AMENDED (STORE #4245 - SOUTHAMPTON)		121804575		MARLA ENTERPRISE, LLC	CORPORATION TRUST CENTER, 1209 ORANGE STREET WILMINGTON, DE 19801
2.284 FRANCHISE AGREEMENT, DATED 11/06/2020, AS RENEWED OR AMENDED (STORE #4358 - KINGWOOD)		121804582		MARMADUKE'S MUNCHIES, LLC	9011 SENDERA DR. MAGNOLIA, TX 77354
2.285 FRANCHISE AGREEMENT, DATED 04/07/2021, AS RENEWED OR AMENDED (STORE #4428 - MARSHFIELD)		121804586		MARSHFIELD PETS, LLC	2295 SPRING ROSE ROAD VERONA, WI 53593
2.286 FRANCHISE AGREEMENT, DATED 08/26/2022, AS RENEWED OR AMENDED (STORE #4346 - DECATUR)		121804592		MARZ HOLDING GROUP LLC	2795 PEACHTREE STREET NORTHEAST, #2108 ATLANTA, GA 30305
2.287 FRANCHISE AGREEMENT, DATED 03/23/2023, AS RENEWED OR AMENDED (STORE #4592 - MILFORD)		121804632		MAVERICK PETS, LLC	4068 LENOX DRIVE CINCINNATI, OH 45245
2.288 FRANCHISE AGREEMENT, DATED 10/02/2019, AS RENEWED OR AMENDED (STORE #4281 - ARVADA)		121804633		MAX BULL, INC.	14240 IMBODEN RD. HUDSON, CO 80642
2.289 FRANCHISE AGREEMENT, DATED 02/15/2024, AS RENEWED OR AMENDED (STORE #4638 - SAN ANTONIO)		121804634		MAX PETS SUPPLIES, LLC	2214 CORTONA MIST SAN ANTONIO, TX 78260
2.290 FRANCHISE AGREEMENT, DATED 11/29/2000, AS RENEWED OR AMENDED (STORE #118 - FENTON)		121804658		MCPETSOL, INC.	33300 FIVE MILE ROAD, SUITE 200 LIVONIA, MI 48154
2.291 FRANCHISE AGREEMENT, DATED 08/03/2021, AS RENEWED OR AMENDED (STORE #4471 - ATTLEBORO)		121804689		MEGA KYON INC.	64 N MILL STREET HOPKINTON, MA 01748
2.292 FRANCHISE AGREEMENT, DATED 10/01/1999, AS RENEWED OR AMENDED (STORE #8018 - GOLDSBORO)		121804695		MELSA, INC.	125 LEAFWOOD DR. GOLDSBORO, NC 27534

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## **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.293 FRANCHISE AGREEMENT, DATED 06/26/2023, AS RENEWED OR AMENDED (STORE #4619 - O'FALLON)		121804715		METRO EAST PSP	664 ROYAL CREST WAY O'FALLON, IL 62269
2.294 FRANCHISE AGREEMENT, DATED 07/10/2020, AS RENEWED OR AMENDED (STORE #4329 - MURRELL'S INLET)		121804720		MIA OF SOUTH CAROLINA, LLC	208 ST. JAMES AVENUE, SUITE B GOOSE CREEK, SC 29445
2.295 FRANCHISE AGREEMENT, DATED 03/04/2019, AS RENEWED OR AMENDED (STORE #N/A - N/A)		129900061		MICHELLE LAMBERT (ENTITY PENDING)	CORPORATION TRUST CENTER WILMINGTON, DE 19801
2.296 FRANCHISE AGREEMENT, DATED 10/14/2005, AS RENEWED OR AMENDED (STORE #166 - GOSHEN)		121804732		MICHIANA PETS, INC.	5062 COLONY WOODS DR. KALAMAZOO, MI 49009
2.297 FRANCHISE AGREEMENT, DATED 10/04/2022, AS RENEWED OR AMENDED (STORE #4355 - TULSA)		121804757		MIDTOWN BUSINESS PARTNERS LLC	1218 HAZEL TULSA, OK 74114
2.298 FRANCHISE AGREEMENT, DATED 02/20/1991, AS RENEWED OR AMENDED (STORE #8 - CLINTON TWP)		121804781		MJC ENTERPRISES, INC.	42241 GARFIELD RD. CLINTON TOWNSHIP, MI 48038
2.299 FRANCHISE AGREEMENT, DATED 12/18/2002, AS RENEWED OR AMENDED (STORE #129 - VALPARAISO)		121804784		MJQ ENTERPRISES, INC.	2501 PENNINGTON PLACE VALPARAISO, IN 46383
2.300 FRANCHISE AGREEMENT, DATED 08/30/2017, AS RENEWED OR AMENDED (STORE #4158 - LEE'S SUMMIT)		121804795		MO PET RETAIL THREE, LLC	770 W. BEDFORD EULESS RD. HURST, TX 76053
2.301 FRANCHISE AGREEMENT, DATED 01/11/2018, AS RENEWED OR AMENDED (STORE #4167 - KANSAS CITY)		121804796		MO PET RETAIL TWO, LLC	770 W. BEDFORD EULESS RD. HURST, TX 76053
2.302 FRANCHISE AGREEMENT, DATED 02/13/2023, AS RENEWED OR AMENDED (STORE #N/A - DIXON)		121802291		MOHAMMAD TARIQ (ENTITY PENDING)	1520 EISENHOWER STREET DIXON, CA 95620

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.303 FRANCHISE AGREEMENT, DATED 04/17/2023, AS RENEWED OR AMENDED (STORE #4595 - MONONA)		121804807		MONONA PETS, LLC	2295 SPRING ROSE ROAD VERONA, WI 53593
2.304 MOVABLE, INC. CHANGE ORDER FORM		121804831		MOVABLE, INC.	5 BRYANT PARK (1065 SIXTH AVENUE) NEW YORK, NY 10018
2.305 FRANCHISE AGREEMENT, DATED 04/07/2015, AS RENEWED OR AMENDED (STORE #4003 - HILLSDALE)		121804835		MOYSESTRA ENTERPRISES, INC.	80 VALLEY VIEW TERRACE MONTVALE, NJ 07645
2.306 FRANCHISE AGREEMENT, DATED 12/18/2023, AS RENEWED OR AMENDED (STORE #4289 - BELMONT)		121804836		MPM BELMONT,, LLC	19154 ROSEMARY ROAD SPRING LAKE, MI 49456
2.307 FRANCHISE AGREEMENT, DATED 12/18/2023, AS RENEWED OR AMENDED (STORE #4272 - GASTONIA)		121804837		MPM GASTONIA, LLC	19154 ROSEMARY ROAD SPRING LAKE, MI 49456
2.308 FRANCHISE AGREEMENT, DATED 07/29/2021, AS RENEWED OR AMENDED (STORE #4461 - GREENSBORO)		121804838		MPM GREENSBORO, LLC	19154 ROSEMARY ROAD SPRING LAKE, MI 49456
2.309 FRANCHISE AGREEMENT, DATED 02/21/2017, AS RENEWED OR AMENDED (STORE #4109 - CHARLOTTE)		121804839		MPM PECAN, LLC	19154 ROSEMARY ROAD SPRING LAKE, MI 49456
2.310 FRANCHISE AGREEMENT, DATED 12/13/2011, AS RENEWED OR AMENDED (STORE #8052 - CHARLOTTE)		121804840		MPM RETAIL HOLDINGS, LLC	19154 ROSEMARY ROAD SPRING LAKE, MI 49456
2.311 FRANCHISE AGREEMENT, DATED 07/02/2018, AS RENEWED OR AMENDED (STORE #4189 - FORT MILL)		121804841		MPMFM, LLC	19154 ROSEMARY ROAD SPRING LAKE, MI 49456
2.312 FRANCHISE AGREEMENT, DATED 10/31/2018, AS RENEWED OR AMENDED (STORE #4107 - ROCK HILL)		121804842		MPMRH, LLC	19154 ROSEMARY ROAD SPRING LAKE, MI 49456

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.313 FRANCHISE AGREEMENT, DATED 07/14/2015, AS RENEWED OR AMENDED (STORE #4018 - CHARLOTTE)		121804843		MPMSC, LLC	19154 ROSEMARY ROAD SPRING LAKE, MI 49456
2.314 FRANCHISE AGREEMENT, DATED 10/30/2022, AS RENEWED OR AMENDED (STORE #4331 - LEHI)		121804844		MR DARK PSP, LLC	4688 N. ARROW VILLA WAY BOISE, ID 83703
2.315 FRANCHISE AGREEMENT, DATED 03/19/2021, AS RENEWED OR AMENDED (STORE #4423 - GARDEN CITY)		121804845		MR DARK PSP, LLC	4688 N. ARROW VILLA WAY BOISE, ID 83703
2.316 FRANCHISE AGREEMENT, DATED 07/28/2022, AS RENEWED OR AMENDED (STORE #4530 - MUNCIE)		121804855		MUN PETS, LLC	16121 HADDAM LN WESTFIELD, IN 46062
2.317 FRANCHISE AGREEMENT, DATED 10/29/2020, AS RENEWED OR AMENDED (STORE #4360 - KILLEEN)		121804870		MYA VENTURES, INC.	43 VILLAGE WAY, SUITE 204 HUDSON, OH 44236
2.318 FRANCHISE AGREEMENT, DATED 11/13/2020, AS RENEWED OR AMENDED (STORE #4361 - ROUND ROCK)		121804871		MYA VENTURES, INC.	43 VILLAGE WAY, SUITE 204 HUDSON, OH 44236
2.319 FRANCHISE AGREEMENT, DATED 11/13/2020, AS RENEWED OR AMENDED (STORE #4362 - BRUNSWICK)		121804872		MYA VENTURES, INC.	43 VILLAGE WAY, SUITE 204 HUDSON, OH 44236
2.320 FRANCHISE AGREEMENT, DATED 12/17/2020, AS RENEWED OR AMENDED (STORE #4375 - TWINSBURG)		121804873		MYA VENTURES, INC.	43 VILLAGE WAY, SUITE 204 HUDSON, OH 44236
2.321 FRANCHISE AGREEMENT, DATED 09/01/2023, AS RENEWED OR AMENDED (STORE #4409 - BEREA)		121804874		MYA VENTURES, INC.	43 VILLAGE WAY, SUITE 204 HUDSON, OH 44236
2.322 FRANCHISE AGREEMENT, DATED 08/08/2022, AS RENEWED OR AMENDED (STORE #4534)		121804875		MYA VENTURES, INC.	43 VILLAGE WAY, SUITE 204 HUDSON, OH 44236
2.323 FRANCHISE AGREEMENT, DATED 08/08/2022, AS RENEWED OR AMENDED (STORE #4535)		121804876		MYA VENTURES, INC.	43 VILLAGE WAY, SUITE 204 HUDSON, OH 44236

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.324 FRANCHISE AGREEMENT, DATED 11/14/2022, AS RENEWED OR AMENDED (STORE #4559)		121804877		MYA VENTURES, INC.	43 VILLAGE WAY, SUITE 204 HUDSON, OH 44236
2.325 FRANCHISE AGREEMENT, DATED 03/02/2021, AS RENEWED OR AMENDED (STORE #4237 - LIBERTY TOWNSHIP)		121804888		N&S DEVELOPMENTS 1, LLC	7216 SOUTHAMPTON LANE WEST CHESTER TOWNSHIP, OH 45069
2.326 FRANCHISE AGREEMENT, DATED 04/26/2021, AS RENEWED OR AMENDED (STORE #4238 - CANAL WINCHESTER)		121804889		N&S DEVELOPMENTS 2, LLC	7216 SOUTHAMPTON LANE WEST CHESTER TOWNSHIP, OH 45069
2.327 FRANCHISE AGREEMENT, DATED 06/18/2021, AS RENEWED OR AMENDED (STORE #4239 - BEAVERCREEK)		121804890		N&S DEVELOPMENTS 3, LLC	7216 SOUTHAMPTON LANE WEST CHESTER TOWNSHIP, OH 45069
2.328 FRANCHISE AGREEMENT, DATED 10/24/2023, AS RENEWED OR AMENDED (STORE #4632 - HAMILTON TOWNSHIP)		121804902		NARS CAPITAL LLC	3 GRACE COURT PLAINSBORO TOWNSHIP, NJ 08536
2.329 FRANCHISE AGREEMENT, DATED 06/18/2007, AS RENEWED OR AMENDED (STORE #179 - QUINCY)		121805037		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.330 FRANCHISE AGREEMENT, DATED 04/15/2008, AS RENEWED OR AMENDED (STORE #185 - CHAMPAIGN)		121805038		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.331 FRANCHISE AGREEMENT, DATED 10/02/2008, AS RENEWED OR AMENDED (STORE #189 - JACKSONVILLE)		121805039		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.332 FRANCHISE AGREEMENT, DATED 08/27/2009, AS RENEWED OR AMENDED (STORE #194 - DANVILLE)		121805040		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.333 FRANCHISE AGREEMENT, DATED 06/02/2011, AS RENEWED OR AMENDED (STORE #198 - PEKIN)		121805041		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.334 FRANCHISE AGREEMENT, DATED 06/11/2014, AS RENEWED OR AMENDED (STORE #230 - DIXON)		121805042		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.335 FRANCHISE AGREEMENT, DATED 09/19/2018, AS RENEWED OR AMENDED (STORE #4187 - MACOMB)		121805043		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.336 FRANCHISE AGREEMENT, DATED 12/15/2020, AS RENEWED OR AMENDED (STORE #4408 - CHATHAM)		121805044		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.337 FRANCHISE AGREEMENT, DATED 11/17/2021, AS RENEWED OR AMENDED (STORE #4480 - SAUK CITY)		121805045		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.338 FRANCHISE AGREEMENT, DATED 02/10/2022, AS RENEWED OR AMENDED (STORE #4495 - PORTAGE)		121805046		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.339 FRANCHISE AGREEMENT, DATED 02/10/2022, AS RENEWED OR AMENDED (STORE #4496 - TROY)		121805047		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.340 FRANCHISE AGREEMENT, DATED 03/10/2022, AS RENEWED OR AMENDED (STORE #4504 - WHITEWATER)		121805048		NIEMANN FOODS, INC.	1501 N. 12TH ST. QUINCY, IL 62301
2.341 FRANCHISE AGREEMENT, DATED 05/19/2015, AS RENEWED OR AMENDED (STORE #4000 - ATLANTIC BEACH)		121805076		NORTHEAST FLORIDA PET NUTRITION, LLC	120 PALENCIA VILLAGE DRIVE, PMB 105 BOX 177 ST. AUGUSTINE, FL 32095
2.342 FRANCHISE AGREEMENT, DATED 02/28/2017, AS RENEWED OR AMENDED (STORE #4125 - ORANGE PARK)		121800862		NORTHEAST FLORIDA PET NUTRITION, LLC	120 PALENCIA VILLAGE DRIVE, PMB 105 BOX 177 ST. AUGUSTINE, FL 32095
2.343 FRANCHISE AGREEMENT, DATED 11/18/2017, AS RENEWED OR AMENDED (STORE #4256 - ST AUGUSTINE)		121805076		NORTHEAST FLORIDA PET NUTRITION, LLC	120 PALENCIA VILLAGE DRIVE, PMB 105 BOX 177 ST. AUGUSTINE, FL 32095
2.344 FRANCHISE AGREEMENT, DATED 03/27/2020, AS RENEWED OR AMENDED (STORE #4316 - JACKSONVILLE)		121805077		NORTHEAST FLORIDA PET NUTRITION, LLC	120 PALENCIA VILLAGE DRIVE, PMB 105 BOX 177 ST. AUGUSTINE, FL 32095

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.345 FRANCHISE AGREEMENT, DATED 02/17/2024, AS RENEWED OR AMENDED (STORE #4417 - PARRISH)		121805078		NORTHEAST FLORIDA PET NUTRITION, LLC	120 PALENCIA VILLAGE DRIVE, PMB 105 BOX 177 ST. AUGUSTINE, FL 32095
2.346 FRANCHISE AGREEMENT, DATED 11/12/2021, AS RENEWED OR AMENDED (STORE #4479 - GAINESVILLE)		121805079		NORTHEAST FLORIDA PET NUTRITION, LLC	120 PALENCIA VILLAGE DRIVE, PMB 105 BOX 177 ST. AUGUSTINE, FL 32095
2.347 FRANCHISE AGREEMENT, DATED 02/18/2016, AS RENEWED OR AMENDED (STORE #4059 - TAYLORS)		121805166		NUVEST ENTERPRISES, LLC	2670 W. MAPLE TROY, MI 48084
2.348 FRANCHISE AGREEMENT, DATED 06/30/2020, AS RENEWED OR AMENDED (STORE #4327 - COLUMBIA)		121805167		NUVEST ENTERPRISES, LLC	2670 W. MAPLE TROY, MI 48084
2.349 FRANCHISE AGREEMENT, DATED 03/26/2024, AS RENEWED OR AMENDED (STORE #4636 - LEXINGTON)		121805168		NUVEST ENTERPRISES, LLC	2670 W. MAPLE TROY, MI 48084
2.350 FRANCHISE AGREEMENT, DATED 02/06/1998, AS RENEWED OR AMENDED (STORE #8001 - WEST COLUMBIA)		121805169		NUVEST ENTERPRISES, LLC	2670 W. MAPLE TROY, MI 48084
2.351 FRANCHISE AGREEMENT, DATED 12/14/2004, AS RENEWED OR AMENDED (STORE #8031 - COLUMBIA)		121805170		NUVEST ENTERPRISES, LLC	2670 W. MAPLE TROY, MI 48084
2.352 FRANCHISE AGREEMENT, DATED 12/12/2012, AS RENEWED OR AMENDED (STORE #8058 - IRMO)		121805171		NUVEST ENTERPRISES, LLC	2670 W. MAPLE TROY, MI 48084
2.353 FRANCHISE AGREEMENT, DATED 10/12/2022, AS RENEWED OR AMENDED (STORE #4541 - NOTTINGHAM)		121805175		NYLA'S PANTRY, LLC	14090 FM 2920, STE. G551 TOMBALL, TX 77377
2.354 FRANCHISE AGREEMENT, DATED 10/06/2015, AS RENEWED OR AMENDED (STORE #4051 - ST. LOUIS)		121805180		OAKVILLE PARTNERS, LLC	3012 OAKVILLE WOODS COURT ST. LOUIS, MO 63121

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.355 FRANCHISE AGREEMENT, DATED 06/28/2018, AS RENEWED OR AMENDED (STORE #4188 - ST. LOUIS)		121805181		OAKVILLE PARTNERS, LLC	3012 OAKVILLE WOODS COURT ST. LOUIS, MO 63121
2.356 LEASE AGREEMENT, DATED 02/11/2019, AS AMENDED (ORCHARD PARK, NY)		121900042		ORCHARD PARKTK OWNER LLC	ATTN: DAVID DWORKIN ROCHESTER, NY 14607
2.357 FRANCHISE AGREEMENT, DATED 09/30/1998, AS RENEWED OR AMENDED (STORE #8015 - PELHAM)		121805308		ORION, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.358 FRANCHISE AGREEMENT, DATED 05/07/2007, AS RENEWED OR AMENDED (STORE #8017 - MOBILE)		121805309		ORION, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.359 FRANCHISE AGREEMENT, DATED 10/17/2000, AS RENEWED OR AMENDED (STORE #8020 - TUSCALOOSA)		121805310		ORION, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.360 FRANCHISE AGREEMENT, DATED 10/30/2003, AS RENEWED OR AMENDED (STORE #8028 - HOMEWOOD)		121805311		ORION, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.361 FRANCHISE AGREEMENT, DATED 07/17/2023, AS RENEWED OR AMENDED (STORE #4640 - PAHRUMP)		121805349		PAHRUMP GROUP, LLC	8901 TIERRA SANTA AVE. LAS VEGAS, NV 89129
2.362 FRANCHISE AGREEMENT, DATED 07/09/2021, AS RENEWED OR AMENDED (STORE #4468 - NORTH HUNTINGDON)		121805360		PANTHER PETS LLC	4343 LOGAN FERRY ROAD MURRYSVILLE, PA 15668
2.363 FRANCHISE AGREEMENT, DATED 07/05/2018, AS RENEWED OR AMENDED (STORE #4197 - VALENCIA)		121805369		PARAGON PET SUPPLIES, LLC	30570 PARK VISTA DR. CASTAIC, CA 91384
2.364 FRANCHISE AGREEMENT, DATED 11/04/2020, AS RENEWED OR AMENDED (STORE #4287 - CHESTERFIELD TWP.)		121805375		PARIDISO 2911 LLC	241 MCKINLEY AVE. GROSSE POINTE FARMS, MI 48236

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.365 FRANCHISE AGREEMENT, DATED 10/11/2022, AS RENEWED OR AMENDED (STORE #4570 - CEDAR HILL)		121805384		PATTS PETS, INC.	9290 CHERRY BROOK LANE FRISCO, TX 75034
2.366 FRANCHISE AGREEMENT, DATED 12/06/2022, AS RENEWED OR AMENDED (STORE #4532 - WINSTON-SALEM)		121805390		PAW & TAILS, INC.	14 OAK BRANCH DRIVE, SUITE A GREENSBORO, NC 27407-2120
2.367 FRANCHISE AGREEMENT, DATED 10/25/2023, AS RENEWED OR AMENDED (STORE #4637 - GOLD RIVER)		121805391		PAWFECT PALS, LLC	9420 RED SPRUCE WAY ELK GROVE, CA 95624
2.368 FRANCHISE AGREEMENT, DATED 10/08/2008, AS RENEWED OR AMENDED (STORE #8041 - MARIETTA)		121805392		PAWSITIVE RETURN - MARIETTA, LLC	2037 TOWNE LAKE HILLS WEST WOODSTOCK, GA 30189
2.369 FRANCHISE AGREEMENT, DATED 03/25/2016, AS RENEWED OR AMENDED (STORE #4083 - ACWORTH)		121805393		PAWSITIVE RETURN, LLC	2037 TOWNE LAKE HILLS WEST WOODSTOCK, GA 30189
2.370 FRANCHISE AGREEMENT, DATED 11/12/2019, AS RENEWED OR AMENDED (STORE #4307 - CHAPEL HILL)		121805394		PAWSITIVELY PETS LLC	103 S. 29TH ST. WILMINGTON, NC 28403
2.371 FRANCHISE AGREEMENT, DATED 12/29/2020, AS RENEWED OR AMENDED (STORE #4292 - OKEMOS)		121805395		PAWSOME PETS OKEMOS, LLC	541 WENONAH DRIVE OKEMOS, MI 48864
2.372 FRANCHISE AGREEMENT, DATED 03/21/2019, AS RENEWED OR AMENDED (STORE #4306 - HOLLAND)		121805396		PAWSOME PETS PLUS, LLC	541 WENONAH DRIVE OKEMOS, MI 48864
2.373 FRANCHISE AGREEMENT, DATED 08/30/2021, AS RENEWED OR AMENDED (STORE #4474 - DENVER)		121805397		PAWTERNITY LEAVE INC.	1345 GRAPE STREET DENVER, CO 80220
2.374 FRANCHISE AGREEMENT, DATED 06/27/2007, AS RENEWED OR AMENDED (STORE #8035 - NEW PORT RICHEY)		121805450		PERSONAL ZOO SUPPLY, INC.	1517 LAKEVIEW AVE. SYLVAN LAKE, MI 48320

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.375 FRANCHISE AGREEMENT, DATED 01/23/2024, AS RENEWED OR AMENDED (STORE #4656 - WORTHINGTON)		121802276		PET BLESSING, INC.	824 WOODINGTON DRIVE PATASKALA, OH 43062
2.376 FRANCHISE AGREEMENT, DATED 04/01/2024, AS RENEWED OR AMENDED (STORE #4644 - CREVE COEUR)		121802276		PET BLITZ, LLC	824 WOODINGTON DRIVE PATASKALA, OH 43062
2.377 FRANCHISE AGREEMENT, DATED 04/07/2022, AS RENEWED OR AMENDED (STORE #4543 - BEL AIR)		121805458		PET BRIDGE, INC.	521 POTOMAC ROAD JOPPATOWNE, MD 21085
2.378 FRANCHISE AGREEMENT, DATED 02/15/2019, AS RENEWED OR AMENDED (STORE #4219 - BAYTOWN)		121805460		PET JOY BAYTOWN, LLC	4618 STONEY RIDGE COURT SUGAR LAND, TX 77479
2.379 FRANCHISE AGREEMENT, DATED 03/14/2018, AS RENEWED OR AMENDED (STORE #4176 - SUGAR LAND)		121805461		PET JOY, LLC	4618 STONEY RIDGE COURT SUGAR LAND, TX 77479
2.380 FRANCHISE AGREEMENT, DATED 04/27/2024, AS RENEWED OR AMENDED (STORE #4643 - MASSAPEQUA)		121805462		PET MAAB, INC	15 STIRRUP LANE SALONGA, NY 11768
2.381 FRANCHISE AGREEMENT, DATED 12/18/2023, AS RENEWED OR AMENDED (STORE #4631 - DUNDALK)		121805463		PET PLUS LOVE, L.L.C	21 CEDAR GROVE COURT ROSEDALE, MD 21237
2.382 FRANCHISE AGREEMENT, DATED 11/17/2021, AS RENEWED OR AMENDED (STORE #4529 - BENSALEM)		121805464		PET STARK LLC	134 DERBY LANE BENSALEM, PA 19020
2.383 FRANCHISE AGREEMENT, DATED 03/27/2019, AS RENEWED OR AMENDED (STORE #4247 - ARLINGTON)		121805465		PET SUPPLIES PLUS DALLAS II, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.384 FRANCHISE AGREEMENT, DATED 02/07/2022, AS RENEWED OR AMENDED (STORE #4493 - FRISCO)		121805466		PET SUPPLIES PLUS DALLAS II, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456

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## **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.385 FRANCHISE AGREEMENT, DATED 03/24/2022, AS RENEWED OR AMENDED (STORE #4509 - IRVING)		121805467		PET SUPPLIES PLUS DALLAS II, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.386 FRANCHISE AGREEMENT, DATED 09/06/2022, AS RENEWED OR AMENDED (STORE #4544 - ALLEN)		121805468		PET SUPPLIES PLUS DALLAS II, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
$^{2.387}$ FRANCHISE AGREEMENT, DATED 10/13/2022, AS RENEWED OR AMENDED (STORE #4558 - IRVING )		121805469		PET SUPPLIES PLUS DALLAS II, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.388 FRANCHISE AGREEMENT, DATED 02/26/2021, AS RENEWED OR AMENDED (STORE #4235 - FORT WORTH)		121805470		PET SUPPLIES PLUS DALLAS, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.389 FRANCHISE AGREEMENT, DATED 12/09/2020, AS RENEWED OR AMENDED (STORE #4369 - CROWLEY)		121805471		PET SUPPLIES PLUS DALLAS, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.390 FRANCHISE AGREEMENT, DATED 12/14/2020, AS RENEWED OR AMENDED (STORE #4386 - MESQUITE)		121805472		PET SUPPLIES PLUS DALLAS, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.391 FRANCHISE AGREEMENT, DATED 12/03/2021, AS RENEWED OR AMENDED (STORE #4482 - DALLAS)		121805473		PET SUPPLIES PLUS DALLAS, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.392 FRANCHISE AGREEMENT, DATED 03/24/2022, AS RENEWED OR AMENDED (STORE #4510 - PROSPER)		121805474		PET SUPPLIES PLUS DALLAS, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.393 FRANCHISE AGREEMENT, DATED 04/11/2011, AS RENEWED OR AMENDED (STORE #7011 - DALLAS)		121805475		PET SUPPLIES PLUS DALLAS, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.394 FRANCHISE AGREEMENT, DATED 12/13/2011, AS RENEWED OR AMENDED (STORE #7013 - DALLAS)		121805476		PET SUPPLIES PLUS DALLAS, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.395 FRANCHISE AGREEMENT, DATED 11/13/2011, AS RENEWED OR AMENDED (STORE #7014 - LEWISVILLE)		121805477		PET SUPPLIES PLUS DALLAS, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.396 FRANCHISE AGREEMENT, DATED 02/11/1998, AS RENEWED OR AMENDED (STORE #4213 - ORANGE)		121805478		PET SUPPLIES PLUS OF CONNECTICUT 203, LLC	60 ORCHARD ROAD WOODBRIDGE, CT 06525
2.397 FRANCHISE AGREEMENT, DATED 10/10/2011, AS RENEWED OR AMENDED (STORE #4214 - SHELTON)		121805479		PET SUPPLIES PLUS OF CONNECTICUT 203, LLC	60 ORCHARD ROAD WOODBRIDGE, CT 06525
2.398 FRANCHISE AGREEMENT, DATED 06/20/2019, AS RENEWED OR AMENDED (STORE #4266 - SPRING HILL)		121805480		PETCETERA, INC.	REGISTERED AGENTS, INC., 7901 4TH STREET N, SUITE 300 ST. PETERSBURG, FL 33702
2.399 FRANCHISE AGREEMENT, DATED 08/08/1991, AS RENEWED OR AMENDED (STORE #13 - WHITE LAKE)		121805485		PETS, INC.	3858 WABEEK LAKE DRIVE E BLOOMFIELD HILLS, MI 48302
2.400 FRANCHISE AGREEMENT, DATED 07/26/2024, AS RENEWED OR AMENDED (STORE #4132 - PLEASANTON)		121805486		PETS4EVER LLC	5541 SATINLEAF WAY SAN RAMON, CA 94582
2.401 FRANCHISE AGREEMENT, DATED 08/17/2020, AS RENEWED OR AMENDED (STORE #4334 - NIXA)		121805487		PETSWAY, INC.	1669 ST. LOUIS ST. SPRINGFIELD, MO 65802
2.402 FRANCHISE AGREEMENT, DATED 08/17/2020, AS RENEWED OR AMENDED (STORE #4336 - SPRINGFIELD)		121805488		PETSWAY, INC.	1669 ST. LOUIS ST. SPRINGFIELD, MO 65802
2.403 FRANCHISE AGREEMENT, DATED 08/17/2020, AS RENEWED OR AMENDED (STORE #4337 - SPRINGFIELD)		121805489		PETSWAY, INC.	1669 ST. LOUIS ST. SPRINGFIELD, MO 65802
2.404 FRANCHISE AGREEMENT, DATED 08/17/2020, AS RENEWED OR AMENDED (STORE #4338 - SPRINGFIELD)		121805490		PETSWAY, INC.	1669 ST. LOUIS ST. SPRINGFIELD, MO 65802

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.405 FRANCHISE AGREEMENT, DATED 10/29/2010, AS RENEWED OR AMENDED (STORE #200 - LAFAYETTE)		121805522		PJJD L.L.C.	1401 WILDERNESS DR. SCHERERVILLE, IN 46375
2.406 FRANCHISE AGREEMENT, DATED 04/30/2013, AS RENEWED OR AMENDED (STORE #223 - CROWN POINT)		121805523		PJJD L.L.C.	1401 WILDERNESS DR. SCHERERVILLE, IN 46375
2.407 FRANCHISE AGREEMENT, DATED 04/06/2017, AS RENEWED OR AMENDED (STORE #4136 - WHITESTOWN)		121805524		PJJD L.L.C.	1401 WILDERNESS DR. SCHERERVILLE, IN 46375
2.408 FRANCHISE AGREEMENT, DATED 12/24/2020, AS RENEWED OR AMENDED (STORE #4388 - KOKOMO)		121805525		PJJD L.L.C.	1401 WILDERNESS DR. SCHERERVILLE, IN 46375
2.409 FRANCHISE AGREEMENT, DATED 04/12/2013, AS RENEWED OR AMENDED (STORE #215 - RICE LAKE)		121805544		PLATINUM PET SUPPLY, LLC	310 PINNACLE WAY, SUITE 300 EAU CLAIRE, WI 54701
2.410 FRANCHISE AGREEMENT, DATED 12/09/2021, AS RENEWED OR AMENDED (STORE #4483 - MAGNOLIA)		121805566		PLUTO'S PANTRY, LLC	9011 SENDERA DR. MAGNOLIA, TX 77354
2.411 FRANCHISE AGREEMENT, DATED 07/31/2019, AS RENEWED OR AMENDED (STORE #4296 - JAMES ISLAND)		121805574		PNEBEL, INC.	9500 DORCHESTER ROAD, SUITE 350 SUMMERVILLE, SC 29485
2.412 FRANCHISE AGREEMENT, DATED 04/27/2011, AS RENEWED OR AMENDED (STORE #8051 - SUMMERVILLE)		121805575		PNEBEL, INC.	9500 DORCHESTER ROAD, SUITE 350 SUMMERVILLE, SC 29485
2.413 FRANCHISE AGREEMENT, DATED 04/17/2023, AS RENEWED OR AMENDED (STORE #4332 - SURF CITY)		121805589		POSH PETS ACQUISITIONS, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.414 FRANCHISE AGREEMENT, DATED 05/02/2023, AS RENEWED OR AMENDED (STORE #4366 - COLD SPRING)		121805590		POSH PETS ACQUISITIONS, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.415 FRANCHISE AGREEMENT, DATED 05/03/2023, AS RENEWED OR AMENDED (STORE #4367 - LEXINGTON)		121805591		POSH PETS ACQUISITIONS, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.416 FRANCHISE AGREEMENT, DATED 05/31/2022, AS RENEWED OR AMENDED (STORE #4002 - CRYSTAL)		121805592		POSH PETS MN, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.417 FRANCHISE AGREEMENT, DATED 05/31/2022, AS RENEWED OR AMENDED (STORE #4021 - VADNAIS HEIGHTS)		121805593		POSH PETS MN, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.418 FRANCHISE AGREEMENT, DATED 05/20/2018, AS RENEWED OR AMENDED (STORE #4010 - WILMINGTON)		121805594		POSH PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.419 FRANCHISE AGREEMENT, DATED 08/20/2018, AS RENEWED OR AMENDED (STORE #4208 - ST. ALBANS)		121805595		POSH PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.420 FRANCHISE AGREEMENT, DATED 10/25/2018, AS RENEWED OR AMENDED (STORE #4210 - WILMINGTON)		121805596		POSH PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.421 FRANCHISE AGREEMENT, DATED 12/23/2021, AS RENEWED OR AMENDED (STORE #4273 - WILMINGTON)		121805597		POSH PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.422 FRANCHISE AGREEMENT, DATED 12/22/2020, AS RENEWED OR AMENDED (STORE #4363 - HARRISON)		121805598		POSH PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.423 FRANCHISE AGREEMENT, DATED 12/22/2020, AS RENEWED OR AMENDED (STORE #4364 - CINCINNATI)		121805599		POSH PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.424 FRANCHISE AGREEMENT, DATED 12/22/2020, AS RENEWED OR AMENDED (STORE #4382 - HAMILTON)		121805600		POSH PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.425 FRANCHISE AGREEMENT, DATED 10/06/2021, AS RENEWED OR AMENDED (STORE #4469 - SHELBYVILLE)		121805601		POSH PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.426 FRANCHISE AGREEMENT, DATED 06/03/2022, AS RENEWED OR AMENDED (STORE #4525 - ANDERSON)		121805602		POSH PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.427 FRANCHISE AGREEMENT, DATED 09/16/2019, AS RENEWED OR AMENDED (STORE #4467 - BARBOURSVILLE)		121805603		POSH PETS WV, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.428 FRANCHISE AGREEMENT, DATED 02/18/2019, AS RENEWED OR AMENDED (STORE #4222 - FATE)		121805626		PRADHAN'S PETS, INC.	1039 PITCH PINE STREET HICKORY CREEK, TX 75065
2.429 FRANCHISE AGREEMENT, DATED 01/02/2024, AS RENEWED OR AMENDED (STORE #4627 - GREENVILLE)		121805624		PRADHANS PETS EMPIRE 2, LLC	1039 PITCH PINE STREET HICKORY CREEK, TX 75065
2.430 FRANCHISE AGREEMENT, DATED 12/19/2023, AS RENEWED OR AMENDED (STORE #4626 - DECATUR)		121805625		PRADHANS PETS EMPIRE, LLC	1039 PITCH PINE STREET HICKORY CREEK, TX 75065
2.431 FRANCHISE AGREEMENT, DATED 01/20/2016, AS RENEWED OR AMENDED (STORE #4084 - WICHITA)		121805640		PREMER ENTERPRISES, INC.	15330 LYNNDALE ST. GODDARD, KS 67052
2.432 FRANCHISE AGREEMENT, DATED 12/30/2020, AS RENEWED OR AMENDED (STORE #4414 - WICHITA)		121805641		PREMER ENTERPRISES, INC.	15330 LYNNDALE ST. GODDARD, KS 67052
2.433 FRANCHISE AGREEMENT, DATED 04/14/2016, AS RENEWED OR AMENDED (STORE #4095 - GARWOOD)		121805648		PRESTON ELIZABETH T SQUARED ALPHA, LLC	5 SHERWOOD AVE. MADISON, NJ 07940
2.434 FRANCHISE AGREEMENT, DATED 05/02/2018, AS RENEWED OR AMENDED (STORE #4184 - CEDAR KNOLLS)		121805649		PRESTON ELIZABETH T SQUARED BETA, LLC	5 SHERWOOD AVE. MADISON, NJ 07940

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.435 FRANCHISE AGREEMENT, DATED 12/02/2019, AS RENEWED OR AMENDED (STORE #4293 - FLORHAM PARK)		121805650		PRESTON ELIZABETH T SQUARED GAMMA, LLC	5 SHERWOOD AVE. MADISON, NJ 07940
2.436 FRANCHISE AGREEMENT, DATED 12/10/2021, AS RENEWED OR AMENDED (STORE #4560 - CHESAPEAKE )		121805709		PRP PET SUPPLIES INC.	900 GREEN SEA TRAIL CHESAPEAKE, VA 23323
2.437 FRANCHISE AGREEMENT, DATED 03/06/2023, AS RENEWED OR AMENDED (STORE #4588 - TINTON FALLS)		121805710		PS1 ROCKY LLC	167 ROUTE 9 ENGLISHTOWN, NJ 07726
2.438 FRANCHISE AGREEMENT, DATED 09/14/2004, AS RENEWED OR AMENDED (STORE #7 - DETROIT)		121805711		PSP 7 DETROIT LLC	8508 GOLFSIDE DR. COMMERCE TOWNSHIP, MI 48382
2.439 FRANCHISE AGREEMENT, DATED 09/29/2021, AS RENEWED OR AMENDED (STORE #4454 - PHOENIX)		121805712		PSP ANTHEM, LLC	710 EAST DESERT RANCH RD. PHOENIX, AZ 85086
2.440 FRANCHISE AGREEMENT, DATED 04/04/2023, AS RENEWED OR AMENDED (STORE #4419 - DAVIDSON)		121805713		PSP AT CLT, LLC	4340 COLWICK RD CHARLOTTE, NC 28277
2.441 FRANCHISE AGREEMENT, DATED 07/18/2007, AS RENEWED OR AMENDED (STORE #180 - BOLINGBROOK)		121805714		PSP BOLINGBROOK, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.442 FRANCHISE AGREEMENT, DATED 12/30/2021, AS RENEWED OR AMENDED (STORE #4486 - BATON ROUGE)		121805715		PSP COLLINS, LLC	3620 COLE DRIVE BATON ROUGE, LA 70806
2.443 FRANCHISE AGREEMENT, DATED 07/14/2015, AS RENEWED OR AMENDED (STORE #4025 - FORT WORTH)		121805716		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.444 FRANCHISE AGREEMENT, DATED 02/12/2016, AS RENEWED OR AMENDED (STORE #4057 - CARROLLTON)		121805717		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.445 FRANCHISE AGREEMENT, DATED 03/22/2016, AS RENEWED OR AMENDED (STORE #4060 - FT. WORTH)		121805718		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.446 FRANCHISE AGREEMENT, DATED 04/18/2016, AS RENEWED OR AMENDED (STORE #4064 - DALLAS)		121805719		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.447 FRANCHISE AGREEMENT, DATED 05/30/2017, AS RENEWED OR AMENDED (STORE #4140 - WYLIE)		121805720		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.448 FRANCHISE AGREEMENT, DATED 07/18/2017, AS RENEWED OR AMENDED (STORE #4150 - DALLAS )		121805721		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.449 FRANCHISE AGREEMENT, DATED 08/19/2019, AS RENEWED OR AMENDED (STORE #4170 - FORNEY)		121805722		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.450 FRANCHISE AGREEMENT, DATED 02/01/2019, AS RENEWED OR AMENDED (STORE #4220 - MCKINNEY)		121805723		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.451 FRANCHISE AGREEMENT, DATED 02/21/2019, AS RENEWED OR AMENDED (STORE #4234 - DALLAS)		121805724		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.452 FRANCHISE AGREEMENT, DATED 09/26/2019, AS RENEWED OR AMENDED (STORE #4274 - DENTON)		121805725		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.453 FRANCHISE AGREEMENT, DATED 04/21/2020, AS RENEWED OR AMENDED (STORE #4318 - NORTH RICHLAND HILLS)		121805726		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.454 FRANCHISE AGREEMENT, DATED 01/04/2002, AS RENEWED OR AMENDED (STORE #7002 - DALLAS)		121805727		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.455 FRANCHISE AGREEMENT, DATED 06/27/2006, AS RENEWED OR AMENDED (STORE #7005 - PLANO)		121805728		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.456 FRANCHISE AGREEMENT, DATED 07/24/2010, AS RENEWED OR AMENDED (STORE #7010 - RICHARDSON)		121805729		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.457 FRANCHISE AGREEMENT, AS RENEWED OR AMENDED (STORE #7015 - GARLAND)		121805730		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.458 FRANCHISE AGREEMENT, AS RENEWED OR AMENDED (STORE #7016 - ARLINGTON)		121805731		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.459 FRANCHISE AGREEMENT, DATED 07/02/2014, AS RENEWED OR AMENDED (STORE #7017 - DALLAS)		121805732		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.460 FRANCHISE AGREEMENT, DATED 04/22/2015, AS RENEWED OR AMENDED (STORE #7018 - HURST)		121805733		PSP DALLAS, LP	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.461 FRANCHISE AGREEMENT, DATED 07/25/2021, AS RENEWED OR AMENDED (STORE #4609 - WEST FARGO)		121805734		PSP FARGO, LLC	428 N. HIGHWAY 218, SUITE #3 ABERDEEN, SD 57401
2.462 FRANCHISE AGREEMENT, DATED 04/17/2015, AS RENEWED OR AMENDED (STORE #4004 - FORT MYERS)		121805735		PSP FORT MYERS, LLC	737 LAKE SHORE GROSSE POINTE SHORES, MI 48236
2.463 FRANCHISE AGREEMENT, DATED 10/19/2021, AS RENEWED OR AMENDED (STORE #4498 - GILBERT)		121805736		PSP GILBERT LLC	6735 E. GREENWAY PKWY, APT. 2020 SCOTTSDALE, AZ 85254
2.464 FRANCHISE AGREEMENT, DATED 12/05/1997, AS RENEWED OR AMENDED (STORE #103 - LAPEER)		121805737		PSP LAPEER, LLC	737 LAKE SHORE GROSSE POINTE SHORES, MI 48236
2.465 FRANCHISE AGREEMENT, DATED 07/03/2012, AS RENEWED OR AMENDED (STORE #213 - LAKE IN THE HILLS)		121805738		PSP LITH, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606

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## **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.466 FRANCHISE AGREEMENT, DATED 01/08/2014, AS RENEWED OR AMENDED (STORE #227 - MONTGOMERY)		121805739		PSP MONTGOMERY, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.467 FRANCHISE AGREEMENT, DATED 12/11/2019, AS RENEWED OR AMENDED (STORE #4294 - PHOENIX)		121805740		PSP MOON VALLEY, LLC	3814 S. BRUSH ARBOR FLAGSTAFF, AZ 86005
2.468 FRANCHISE AGREEMENT, DATED 11/15/2009, AS RENEWED OR AMENDED (STORE #184 - NAPERVILLE)		121805741		PSP NAPERVILLE OGDEN, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.469 FRANCHISE AGREEMENT, DATED 02/04/2008, AS RENEWED OR AMENDED (STORE #183 - NAPERVILLE)		121805742		PSP NAPERVILLE SOUTH, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.470 FRANCHISE AGREEMENT, DATED 11/16/2009, AS RENEWED OR AMENDED (STORE #188 - NORTH AURORA)		121805743		PSP NORTH AURORA, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.471 FRANCHISE AGREEMENT, DATED 07/16/2018, AS RENEWED OR AMENDED (STORE #4190 - SCOTTSDALE)		121805744		PSP NORTH SCOTTSDALE, LLC	3814 S. BRUSH ARBOR FLAGSTAFF, AZ 86005
2.472 FRANCHISE AGREEMENT, DATED 05/04/2011, AS RENEWED OR AMENDED (STORE #8047 - HOLLYWOOD)		121805745		PSP OF HOLLYWOOD, LLC	3719 CONDOR CT. WESTON, FL 33331
2.473 FRANCHISE AGREEMENT, DATED 02/27/2014, AS RENEWED OR AMENDED (STORE #229 - ORLAND PARK)		121805746		PSP ORLAND PARK, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606

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## **Schedule G: Executory Contracts and Unexpired Leases**

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2.474 FRANCHISE AGREEMENT, DATED 09/18/2023, AS RENEWED OR AMENDED (STORE #4614 - ORO VALLEY)		121805747		PSP ORO VALLEY, LLC	3814 S. BRUSH ARBOR FLAGSTAFF, AZ 86005
2.475 FRANCHISE AGREEMENT, DATED 05/08/2008, AS RENEWED OR AMENDED (STORE #178 - ORTONVILLE)		121805748		PSP ORTONVILLE, LLC	737 LAKE SHORE GROSSE POINTE SHORES, MI 48236
2.476 FRANCHISE AGREEMENT, DATED 05/26/2022, AS RENEWED OR AMENDED (STORE #1 - REDFORD TOWNSHIP)		121805749		PSP REDFORD, LLC	737 LAKE SHORE GROSSE POINTE SHORES, MI 48236
2.477 FRANCHISE AGREEMENT, DATED 07/29/2022, AS RENEWED OR AMENDED (STORE #4531 - DENVER)		121805750		PSP ROCKIES, LLC	336 MORNING STAR WAY CASTLE ROCK, CO 80108
2.478 FRANCHISE AGREEMENT, DATED 12/23/2013, AS RENEWED OR AMENDED (STORE #222 - STREAMWOOD)		121805751		PSP STREAMWOOD, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.479 FRANCHISE AGREEMENT, DATED 02/14/2022, AS RENEWED OR AMENDED (STORE #4308 - HOLIDAY)		121805752		PSP TS, LLC	16409 LUCIA GARDENS LANE TAMPA, FL 33625
2.480 FRANCHISE AGREEMENT, DATED 06/12/2014, AS RENEWED OR AMENDED (STORE #238 - YORKVILLE)		121805753		PSP YORKVILLE, L.L.C.	C/O NATIONAL SHOPPING PLAZAS, INC., 200 W. MADISON ST., SUITE 4200 CHICAGO, IL 60606
2.481 FRANCHISE AGREEMENT, DATED 06/10/2020, AS RENEWED OR AMENDED (STORE #4326 - AUSTINTOWN)		121805789		QUALITY PET FOOD AND SUPPLY, LLC	5543 MAHONING AVENUE AUSTINTOWN, OH 44515-2316
2.482 FRANCHISE AGREEMENT, DATED 09/21/2021, AS RENEWED OR AMENDED (STORE #4092 - TULSA)		121805813		R&R'S DOG HOUSE, LLC	505 S FOREST RIDGE BROKEN ARROW, OK 74014

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## **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.483 FRANCHISE AGREEMENT, DATED 09/21/2021, AS RENEWED OR AMENDED (STORE #4221 - OWASSO)		121805814		R&R'S DOG HOUSE, LLC	505 S FOREST RIDGE BROKEN ARROW, OK 74014
2.484 FRANCHISE AGREEMENT, DATED 10/05/2023, AS RENEWED OR AMENDED (STORE #4623 - RICHMOND)		121805815		R&R'S DOG HOUSE, LLC	505 S FOREST RIDGE BROKEN ARROW, OK 74014
2.485 FRANCHISE AGREEMENT, DATED 10/25/2023, AS RENEWED OR AMENDED (STORE #4622 - WICHITA)		121805823		RADIANT PETS HOLDINGS, LLC	220 NEWPORT CENTER DRIVE 11- 252 NEWPORT BEACH, CA 92660
2.486 FRANCHISE AGREEMENT, DATED 10/14/2005, AS RENEWED OR AMENDED (STORE #77 - PORTAGE)		121805851		RBL ENTERPRISE, LTD	5062 COLONY WOODS DR. KALAMAZOO, MI 49009
2.487 FRANCHISE AGREEMENT, DATED 05/08/2015, AS RENEWED OR AMENDED (STORE #4001 - ENGLEWOOD)		121805889		REIBER, INC.	14240 IMBODEN RD. HUDSON, CO 80642
2.488 FRANCHISE AGREEMENT, DATED 10/25/2019, AS RENEWED OR AMENDED (STORE #4284 - WAKE FOREST)		121806046		RJSB PET GROUP II, LLC	5218 RIO GRANDE DRIVE RALEIGH, NC 27616
2.489 FRANCHISE AGREEMENT, DATED 10/04/2019, AS RENEWED OR AMENDED (STORE #4282 - CARY)		121806047		RJSB PET GROUP, LLC	5218 RIO GRANDE DRIVE RALEIGH, NC 27616
2.490 FRANCHISE AGREEMENT, DATED 09/10/2003, AS RENEWED OR AMENDED (STORE #48 - BLOOMFIELD HILLS)		121806051		RNU, INC.	3859 WABEEK LAKE DRIVE E BLOOMFIELD HILLS, MI 48302
2.491 FRANCHISE AGREEMENT, DATED 01/05/2021, AS RENEWED OR AMENDED (STORE #4224 - MIAMI)		121806054		ROCAM, INC.	1437 CANTORIA AVENUE CORAL GABLES, FL 33146
2.492 FRANCHISE AGREEMENT, DATED 11/28/2016, AS RENEWED OR AMENDED (STORE #4119 - MADISON)		121806078		RRR AND B, LLC	124 FEATHERSTONE LANE SE OWENS CROSS ROADS, AL 35763

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.493 FRANCHISE AGREEMENT, DATED 11/22/2018, AS RENEWED OR AMENDED (STORE #4212 - HUNTSVILLE)		121806079		RRR AND B, LLC	124 FEATHERSTONE LANE SE OWENS CROSS ROADS, AL 35763
2.494 FRANCHISE AGREEMENT, DATED 02/04/2022, AS RENEWED OR AMENDED (STORE #4491 - MARIETTA)		121806080		RRR AND B, LLC	124 FEATHERSTONE LANE SE OWENS CROSS ROADS, AL 35763
2.495 FRANCHISE AGREEMENT, DATED 09/24/2024, AS RENEWED OR AMENDED (STORE #4642 - CHESAPEAKE)		121806085		RUDRA PET SUPPLIES INC	900 GREEN SEA TRAIL CHESAPEAKE, VA 23323
2.496 FRANCHISE AGREEMENT, DATED 12/02/2023, AS RENEWED OR AMENDED (STORE #N/A - FORT MYERS)		121802277		RUSSELL DARROW III (ENTITY PENDING)	889 S HEATHWOOD DRIVE MARCO ISLAND, FL 34145
2.497 FRANCHISE AGREEMENT, DATED 05/10/1993, AS RENEWED OR AMENDED (STORE #41 - BROOKFIELD)		121806102		S & A INVESTMENT CO.	620 S. WAYFARE TR. OCONOMOWOC, WI 53066
2.498 FRANCHISE AGREEMENT, DATED 02/04/1998, AS RENEWED OR AMENDED (STORE #60 - GLENDALE)		121806103		S & A INVESTMENT CO.	620 S. WAYFARE TR. OCONOMOWOC, WI 53066
2.499 FRANCHISE AGREEMENT, DATED 01/29/1998, AS RENEWED OR AMENDED (STORE #81 - GREENFIELD)		121806104		S & A INVESTMENT CO.	620 S. WAYFARE TR. OCONOMOWOC, WI 53066
2.500 FRANCHISE AGREEMENT, DATED 04/03/2023, AS RENEWED OR AMENDED (STORE #4594 - CUPERTINO)		121806131		SAHB ENTERPRISES, LLC	18605 ARGUELLO AVENUE MORGAN HILL, CA 95037
2.501 FRANCHISE AGREEMENT, DATED 09/15/2023, AS RENEWED OR AMENDED (STORE #4613 - WALNUT CREEK)		121806135		SAMAYA CAPITAL GROUP, INC.	14 SUNRISE HILL ROAD ORINDA, CA 94563
2.502 FRANCHISE AGREEMENT, DATED 12/10/2021, AS RENEWED OR AMENDED (STORE #4610 - EAST MEADOW)		121806148		SANVI PET SUPPLIES, INC.	19 MADISON AVE. NEW HYDE PARK, NY 11040

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.503 FRANCHISE AGREEMENT, DATED 06/29/2023, AS RENEWED OR AMENDED (STORE #4252 - RENO)		121806159		SB FATEH LLC	8355 CINNAMON RIDGE LANE RENO, NV 89523
2.504 FRANCHISE AGREEMENT, DATED 06/26/2017, AS RENEWED OR AMENDED (STORE #4144 - STERLING HEIGHTS)		121806160		SBB STERLING HEIGHTS, LLC	31500 NORTHWESTERN HIGHWAY, SUITE 175 FARMINGTON HILLS, MI 48334
2.505 FRANCHISE AGREEMENT, DATED 09/10/2014, AS RENEWED OR AMENDED (STORE #4016 - BRYAN)		121806169		SCHULTZ PET SUPPLY, LLC	2004 SCHULTZ RD. FRANKLIN, TX 77856
2.506 FRANCHISE AGREEMENT, DATED 03/17/2017, AS RENEWED OR AMENDED (STORE #4134 - MONTGOMERY)		121806170		SCHULTZ PET SUPPLY, LLC	2004 SCHULTZ RD. FRANKLIN, TX 77856
2.507 FRANCHISE AGREEMENT, DATED 07/15/2020, AS RENEWED OR AMENDED (STORE #4330 - WACO)		121806171		SCHULTZ PET SUPPLY, LLC	2004 SCHULTZ RD. FRANKLIN, TX 77856
2.508 FRANCHISE AGREEMENT, DATED 03/25/2022, AS RENEWED OR AMENDED (STORE #4512 - PORTLAND)		121806172		SCHULTZ PET SUPPLY, LLC	2004 SCHULTZ RD. FRANKLIN, TX 77856
2.509 FRANCHISE AGREEMENT, DATED 08/25/2022, AS RENEWED OR AMENDED (STORE #4539 - MCALLEN)		121806173		SCHULTZ PET SUPPLY, LLC	2004 SCHULTZ RD. FRANKLIN, TX 77856
2.510 FRANCHISE AGREEMENT, DATED 06/23/2003, AS RENEWED OR AMENDED (STORE #2 - WOODHAVEN)		121806182		SCOTTCIN ENTERPRISES, INC.	2621 S. TELEGRAPH RD. DEARBORN, MI 48124
2.511 FRANCHISE AGREEMENT, DATED 04/22/1991, AS RENEWED OR AMENDED (STORE #18 - TAYLOR)		121806183		SCOTTCIN ENTERPRISES, INC.	15060 EUREKA RD. SOUTHGATE, MI 48124
2.512 FRANCHISE AGREEMENT, DATED 01/05/1996, AS RENEWED OR AMENDED (STORE #90 - DEARBORN)		121806184		SCOTTCIN ENTERPRISES, INC.	15060 EUREKA RD. SOUTHGATE, MI 48124
2.513 FRANCHISE AGREEMENT, DATED 08/12/2015, AS RENEWED OR AMENDED (STORE #4020 - SMYRNA)		121806187		SCULLY DOG ENTERPRISES, INC.	3150 WOODWALK DR SE, UNIT 320 ATLANTA, GA 30339-8495

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.514 FRANCHISE AGREEMENT, DATED 09/30/2024, AS RENEWED OR AMENDED (STORE #4654 - KEN CARYL)		121806295		SHINE HOLDINGS KEN CARYL, LLC	15741 W EUREKA AVENUE MORRISON, CO 80465
2.515 FRANCHISE AGREEMENT, DATED 05/03/2024, AS RENEWED OR AMENDED (STORE #4641 - LAKEWOOD)		121806296		SHINE HOLDINGS, LLC	15741 W EUREKA AVENUE MORRISON, CO 80465
2.516 FRANCHISE AGREEMENT, DATED 11/15/2022, AS RENEWED OR AMENDED (STORE #4503 - BELTSVILLE)		121806341		SINGH PETS, LLC	7548 MORRIS STREET #2 FULTON, MD 20759
2.517 FRANCHISE AGREEMENT, DATED 11/13/2019, AS RENEWED OR AMENDED (STORE #4300 - SIOUX FALLS)		121806378		SKOL HAUS PETS L.L.C.	8917 W LAKESIDE DRIVE SIOUX FALLS, SD 57107
2.518 FRANCHISE AGREEMENT, DATED 03/05/2019, AS RENEWED OR AMENDED (STORE #4243 - SPRING)		121806381		SKYEPETS, LLC	20619 SHADOW MILL COURT KATY, TX 77450
2.519 FRANCHISE AGREEMENT, DATED 12/18/2014, AS RENEWED OR AMENDED (STORE #4015 - OVIEDO)		121806383		SLIM & GOLDIE, LLC	8345 LAKE BURDEN CIRCLE WINDERMERE, FL 34786
2.520 FRANCHISE AGREEMENT, DATED 10/27/2021, AS RENEWED OR AMENDED (STORE #4485 - NORTON)		121806386		SLOANS OF PSP, LLC	5771 MYERS ROAD AKRON, OH 43319
2.521 FRANCHISE AGREEMENT, DATED 12/09/2022, AS RENEWED OR AMENDED (STORE #4565 - KENOSHA)		121806425		SOEMI PET SUPPLIES, INC.	2027 MACKENZIE PLACE WHEATON, IL 60187
2.522 FRANCHISE AGREEMENT, DATED 08/23/2023, AS RENEWED OR AMENDED (STORE #4157 - PEN ARGYL)		121806427		SOLE PET, LLC	29 LONG HILL ROAD NEW VERNON, NJ 07976
2.523 FRANCHISE AGREEMENT, DATED 05/20/2023, AS RENEWED OR AMENDED (STORE #4601 - HENDERSONVILLE)		121806439		SOUTH RIVER MILLS INVESTMENTS, LLC	56 MILLS GAP ROAD ASHEVILLE, NC 28803

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.524 FRANCHISE AGREEMENT, DATED 06/21/2016, AS RENEWED OR AMENDED (STORE #4094 - EDMOND)		121806443		SOUTHBAY VENTURES, LLC	1231 HORSESHOE DRIVE GREENSBORO, GA 30642
2.525 FRANCHISE AGREEMENT, DATED 02/19/2019, AS RENEWED OR AMENDED (STORE #4233 - OKLAHOMA CITY)		121806444		SOUTHBAY VENTURES, LLC	1231 HORSESHOE DRIVE GREENSBORO, GA 30642
2.526 FRANCHISE AGREEMENT, DATED 01/27/2015, AS RENEWED OR AMENDED (STORE #4013 - STEPHENVILLE)		121806466		SPIKE ENTERPRISES, INC.	18914 IH 20 CISCO, TX 76437
2.527 FRANCHISE AGREEMENT, DATED 05/24/2016, AS RENEWED OR AMENDED (STORE #4070 - COPPERAS COVE)		121806467		SPIKE ENTERPRISES, INC.	18914 IH 20 CISCO, TX 76437
2.528 FRANCHISE AGREEMENT, DATED 03/12/2018, AS RENEWED OR AMENDED (STORE #4174 - WEATHERFORD)		121806468		SPIKE ENTERPRISES, INC.	18914 IH 20 CISCO, TX 76437
2.529 FRANCHISE AGREEMENT, DATED 01/31/2021, AS RENEWED OR AMENDED (STORE #4228 - LUBBOCK)		121806469		SPIKE ENTERPRISES, INC.	18914 IH 20 CISCO, TX 76437
2.530 FRANCHISE AGREEMENT, DATED 09/09/2020, AS RENEWED OR AMENDED (STORE #4349 - ABILENE)		121806470		SPIKE ENTERPRISES, INC.	18914 IH 20 CISCO, TX 76437
2.531 FRANCHISE AGREEMENT, DATED 03/22/2022, AS RENEWED OR AMENDED (STORE #4508 - MIDLAND)		121806471		SPIKE ENTERPRISES, INC.	18914 IH 20 CISCO, TX 76437
2.532 FRANCHISE AGREEMENT, DATED 03/24/2022, AS RENEWED OR AMENDED (STORE #4511 - LUBBOCK)		121806472		SPIKE ENTERPRISES, INC.	18914 IH 20 CISCO, TX 76437
2.533 FRANCHISE AGREEMENT, DATED 11/14/2014, AS RENEWED OR AMENDED (STORE #4006 - OAKLAND)		121806498		SRBK INVESTMENTS, INC.	16 AGAWAM DR. WAYNE, NJ 07470

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.534 FRANCHISE AGREEMENT, DATED 01/19/2016, AS RENEWED OR AMENDED (STORE #4262 - GOOSE CREEK)		121806503		SSSCR, INC.	208 ST. JAMES AVENUE, SUITE B GOOSE CREEK, SC 29445
2.535 FRANCHISE AGREEMENT, DATED 09/10/2002, AS RENEWED OR AMENDED (STORE #136 - BURNSVILLE)		121806504		ST. CROIX VALLEY HOLDINGS, INC.	4751 HIAWATHA AVENUE MINNEAPOLIS, MN 55406
2.536 FRANCHISE AGREEMENT, DATED 09/10/2002, AS RENEWED OR AMENDED (STORE #138 - BLOOMINGTON)		121806505		ST. CROIX VALLEY HOLDINGS, INC.	4751 HIAWATHA AVENUE MINNEAPOLIS, MN 55406
2.537 FRANCHISE AGREEMENT, DATED 12/23/2010, AS RENEWED OR AMENDED (STORE #199 - MINNEAPOLIS)		121806506		ST. CROIX VALLEY HOLDINGS, INC.	4751 HIAWATHA AVENUE MINNEAPOLIS, MN 55406
2.538 FRANCHISE AGREEMENT, DATED 01/13/2021, AS RENEWED OR AMENDED (STORE #4223 - PHILADELPHIA)		121806524		STARDUST PARTNERS, LLC	C/O PET SUPPLIES PLUS, 1300 MACDADE BOULEVARD WOODLYN, PA 19094
2.539 FRANCHISE AGREEMENT, DATED 02/20/2004, AS RENEWED OR AMENDED (STORE #152 - ADRIAN)		121806533		STEALTH DOG, INC.	382 ADAMS ST. PLYMOUTH, MI 48170
2.540 FRANCHISE AGREEMENT, DATED 04/17/2023, AS RENEWED OR AMENDED (STORE #4596 - STEVENS POINT)		121806547		STEVENS POINT PETS, LLC	2295 SPRING ROSE ROAD VERONA, WI 53593
2.541 FRANCHISE AGREEMENT, DATED 11/17/2022, AS RENEWED OR AMENDED (STORE #4599 - KENDALL)		121806554		STM INVESTMENTS, LLC	3106 SOUTHERN HILLS DRIVE DES MOINES, IA 50321
2.542 FRANCHISE AGREEMENT, DATED 04/13/2015, AS RENEWED OR AMENDED (STORE #4014 - SAN ANTONIO)		121806634		SUREFED PLUS, L C	300 W. CENTRAL TEXAS EXPRESSWAY KILLEEN, TX 76541
2.543 FRANCHISE AGREEMENT, DATED 05/13/2016, AS RENEWED OR AMENDED (STORE #4069 - AUSTIN)		121806635		SUREFED PLUS, L C	300 W. CENTRAL TEXAS EXPRESSWAY KILLEEN, TX 76541

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.544 FRANCHISE AGREEMENT, DATED 02/12/2019, AS RENEWED OR AMENDED (STORE #4240 - LONG BEACH)		121806637		SURF CITY PETS, LLC	16152 WHITECAP LANE HUNTINGTON BEACH, CA 92649
2.545 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4546 - FLORENCE)		121806654		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.546 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4547 - ATHENS)		121806655		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.547 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4548 - CULLMAN)		121806656		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.548 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4549 - MUSCLE SHOALS)		121806657		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.549 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4550 - GUNTERSVILLE)		121806658		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.550 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4551 - HARTSELLE)		121806659		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.551 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4552 - FORT PAYNE)		121806660		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.552 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4553 - HUNTSVILLE)		121806661		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.553 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4554 - HAZEL GREEN)		121806662		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.554 FRANCHISE AGREEMENT, DATED 11/02/2022, AS RENEWED OR AMENDED (STORE #4555 - SCOTTSBORO)		121806663		SWEET HOME PETS, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.555 FRANCHISE AGREEMENT, DATED 07/05/2023, AS RENEWED OR AMENDED (STORE #4607 - CYPRESS)		121806675		SYDNEY'S PANTRY, LLC	14090 FM 2920, STE. G551 TOMBALL, TX 77377
2.556 FRANCHISE AGREEMENT, DATED 08/03/2020, AS RENEWED OR AMENDED (STORE #4412 - FRIDLEY)		121806687		T&C STILLWATERS, INC.	11930 PARTRIDGE ROAD COURT N STILLWATER, MN 55082
2.557 FRANCHISE AGREEMENT, DATED 06/18/2021, AS RENEWED OR AMENDED (STORE #4438 - BLAINE)		121806688		T&C STILLWATERS, INC.	11930 PARTRIDGE ROAD COURT N STILLWATER, MN 55082
2.558 FRANCHISE AGREEMENT, DATED 02/26/2021, AS RENEWED OR AMENDED (STORE #4232 - CORPUS CHRISTI)		121806696		TAHOE CAPITAL, LLC	1410 CURTIN ST. HOUSTON, TX 77018
2.559 FRANCHISE AGREEMENT, DATED 09/15/2023, AS RENEWED OR AMENDED (STORE #N/A - FOLEY)		121802285		TALAL MAATOUK (ENTITY PENDING)	1211 LAVENDER LANE FOLEY, AL 36535
2.560 FRANCHISE AGREEMENT, DATED 08/29/2016, AS RENEWED OR AMENDED (STORE #4129 - KATY)		121806726		TAYNEY STORE 2 L.L.C.	8703 BLACK CHERRY CROSSING KATY, TX 77494
2.561 FRANCHISE AGREEMENT, DATED 04/15/2019, AS RENEWED OR AMENDED (STORE #4253 - KATY)		121806727		TAYNEY STORE 3, LLC	8703 BLACK CHERRY CROSSING KATY, TX 77494
2.562 FRANCHISE AGREEMENT, DATED 08/05/2014, AS RENEWED OR AMENDED (STORE #7019 - KATY)		121806728		TAYNEY VENTURES, LP	8703 BLACK CHERRY CROSSING KATY, TX 77494
2.563 FRANCHISE AGREEMENT, DATED 02/23/2023, AS RENEWED OR AMENDED (STORE #N/A - YUBA CITY)		121802281		TED LEWIS (ENTITY PENDING)	440 WINTERS CT. GRIDLEY, CA 95948
2.564 FRANCHISE AGREEMENT, DATED 10/09/2020, AS RENEWED OR AMENDED (STORE #4354 - MT. JULIET)		121806754		TENNESSEE YANKEE, LLC	401 OLD PLEASANT GROVE ROAD, APARTMENT 821 MOUNT JULIET, TN 37122-7315

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.565 FRANCHISE AGREEMENT, DATED 02/24/2020, AS RENEWED OR AMENDED (STORE #4311 - AMARILLO)		121806761		TEXAS PET SUPPLIES INC.	9672 E BALANCING ROCK RD SCOTTSDALE, AZ 85262
2.566 FRANCHISE AGREEMENT, DATED 01/22/2024, AS RENEWED OR AMENDED (STORE #N/A - HARRISBURG)		121805454		THAKUR DANGAL (ENTITY PENDING)	824 WOODINGTON DRIVE PATASKALA, OH 43062
2.567 FRANCHISE AGREEMENT, DATED 03/03/2016, AS RENEWED OR AMENDED (STORE #4071 - BOLIVIA)		121806768		THE BLIND SEBASTIAN CORPORATION	3471 WHEATLAND ROAD BEDFORD, VA 24523
2.568 FRANCHISE AGREEMENT, DATED 07/17/2023, AS RENEWED OR AMENDED (STORE #4655 - GAITHERSBURG)		121806813		THE J AUSTRIA PROJECT, LLC	10705 SENECA SPRING WAY GAITHERSBURG, MD 20886
2.569 FRANCHISE AGREEMENT, DATED 02/23/2022, AS RENEWED OR AMENDED (STORE #4499 - CORNING/ELMIRA)		121806875		THOMAS FAMILY PET SUPPLY, INC.	37 OVERBROOK ROAD PAINTED POST, NY 14870
2.570 FRANCHISE AGREEMENT, DATED 01/12/2015, AS RENEWED OR AMENDED (STORE #4024 - TAMPA)		121806895		TILU PETS, INC.	1517 LAKEVIEW AVE. SYLVAN LAKE, MI 48320
2.571 FRANCHISE AGREEMENT, DATED 12/19/2016, AS RENEWED OR AMENDED (STORE #4124 - NAPLES)		121806943		TORBERG HOLDINGS, LLC	737 LAKE SHORE GROSSE POINTE SHORES, MI 48236
2.572 FRANCHISE AGREEMENT, DATED 02/24/2021, AS RENEWED OR AMENDED (STORE #4488 - APPLE VALLEY)		121806944		TOTAL PET SUPPLY DEPOT INC.	9601 HUMBOLDT AVENUE SOUTH BLOOMINGTON, MN 55431
2.573 FRANCHISE AGREEMENT, DATED 06/07/2023, AS RENEWED OR AMENDED (STORE #4625 - ROSEVILLE)		121806972		TRIDENT4, INC.	4885 KETCHUM COURT GRANITE BAY, CA 95746
2.574 FRANCHISE AGREEMENT, DATED 04/06/2017, AS RENEWED OR AMENDED (STORE #4135 - CONROE)		121806980		TRIXIE'S TREATS, LLC	9011 SENDERA DR. MAGNOLIA, TX 77354

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.575 FRANCHISE AGREEMENT, DATED 09/21/2021, AS RENEWED OR AMENDED (STORE #4521 - KENNEWICK)		121807008		TWIN HOLDINGS CORP.	10547 MERIDIAN PLACE NORTHEAST LAKE STEVENS, WA 98258
2.576 FRANCHISE AGREEMENT, DATED 02/23/2023, AS RENEWED OR AMENDED (STORE #4586 - COUNCIL BLUFF)		121807020		UCL DEVELOPMENT, LLC	1725 S 94TH STREET OMAHA, NE 68124
2.577 FRANCHISE AGREEMENT, DATED 05/19/2022, AS RENEWED OR AMENDED (STORE #4524 - CONWAY)		121807032		UNFORGETTABLE PETS CORP.	217 COPPERWOOD LOOP CONWAY, SC 29526-5036
2.578 FRANCHISE AGREEMENT, DATED 02/01/2023, AS RENEWED OR AMENDED (STORE #4584 - CORONA)		121807087		US PET GOODS LLC	3535 INLAND EMPIRE BLVD. ONTARIO, CA 91764
2.579 FRANCHISE AGREEMENT, AS RENEWED OR AMENDED (STORE #11 - WYOMING)		121807088		US RETAIL, INC.	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.580 FRANCHISE AGREEMENT, AS RENEWED OR AMENDED (STORE #45 - GRAND RAPIDS)		121807089		US RETAIL, INC.	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.581 FRANCHISE AGREEMENT, AS RENEWED OR AMENDED (STORE #94 - CALEDONIA)		121807090		US RETAIL, INC.	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.582 FRANCHISE AGREEMENT, AS RENEWED OR AMENDED (STORE #121 - GRANDVILLE)		121807091		US RETAIL, INC.	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.583 FRANCHISE AGREEMENT, AS RENEWED OR AMENDED (STORE #150 - GRAND RAPIDS)		121807092		US RETAIL, INC.	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.584 FRANCHISE AGREEMENT, DATED 08/19/2015, AS RENEWED OR AMENDED (STORE #4026 - MARYVILLE)		121807098		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.585 FRANCHISE AGREEMENT, DATED 09/08/2021, AS RENEWED OR AMENDED (STORE #4430 - JOHNSON CITY)		121807098		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.586 FRANCHISE AGREEMENT, DATED 09/16/2021, AS RENEWED OR AMENDED (STORE #4473 - KINGSPORT)		121807099		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.587 FRANCHISE AGREEMENT, DATED 10/18/2021, AS RENEWED OR AMENDED (STORE #4477 - MURFREESBORO)		121807100		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.588 FRANCHISE AGREEMENT, DATED 04/29/2023, AS RENEWED OR AMENDED (STORE #4598 - HERMITAGE)		121807101		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.589 FRANCHISE AGREEMENT, DATED 02/02/2002, AS RENEWED OR AMENDED (STORE #8006 - KNOXVILLE)		121807102		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.590 FRANCHISE AGREEMENT, DATED 04/02/2002, AS RENEWED OR AMENDED (STORE #8033 - OAK RIDGE)		121807103		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.591 FRANCHISE AGREEMENT, DATED 06/02/2011, AS RENEWED OR AMENDED (STORE #8045 - KNOXVILLE)		121807104		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.592 FRANCHISE AGREEMENT, DATED 01/19/2012, AS RENEWED OR AMENDED (STORE #8049 - KNOXVILLE)		121807105		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.593 FRANCHISE AGREEMENT, DATED 08/26/2013, AS RENEWED OR AMENDED (STORE #8061 - COOKEVILLE)		121807106		USR TENNESSEE, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.594 FRANCHISE AGREEMENT, DATED 02/18/2015, AS RENEWED OR AMENDED (STORE #8055 - FRANCONIA)		121807108		USR VIRGINIA, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.595 FRANCHISE AGREEMENT, DATED 02/18/2015, AS RENEWED OR AMENDED (STORE #8056 - CENTREVILLE)		121807109		USR VIRGINIA, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.596 FRANCHISE AGREEMENT, DATED 02/18/2015, AS RENEWED OR AMENDED (STORE #8060 - ASHBURN)		121807110		USR VIRGINIA, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.597 FRANCHISE AGREEMENT, DATED 03/07/2017, AS RENEWED OR AMENDED (STORE #4131 - MANASSAS)		121807111		USRH JV3, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.598 FRANCHISE AGREEMENT, DATED 03/15/2017, AS RENEWED OR AMENDED (STORE #4133 - FRISCO)		121807112		USRH JV3, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.599 FRANCHISE AGREEMENT, DATED 09/06/2017, AS RENEWED OR AMENDED (STORE #4151 - FORT WORTH)		121807113		USRH JV3, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.600 FRANCHISE AGREEMENT, DATED 03/17/2023, AS RENEWED OR AMENDED (STORE #4591 - RICHARDSON)		121807114		USRH JV3, LLC	17863 170TH AVENUE, SUITE 101 SPRING LAKE, MI 49456
2.601 FRANCHISE AGREEMENT, DATED 04/09/2022, AS RENEWED OR AMENDED (STORE #N/A - SYRACUSE)		121802290		VISHAL SUDERA (ENTITY PENDING)	1419 LOOOMUS DRIVE WATERTOWN, NY 13601
2.602 FRANCHISE AGREEMENT, DATED 12/27/2018, AS RENEWED OR AMENDED (STORE #4019 - YORBA LINDA)		121807309		WAGGING TAILS, LLC	18336 SANTA BELINDA CIRCLE FOUNTAIN VALLEY, CA 92708
2.603 FRANCHISE AGREEMENT, DATED 04/16/2019, AS RENEWED OR AMENDED (STORE #4260 - SOMERSWORTH)		121807310		WAGSALOT, LLC	61 BOXWOOD LANE DOVER, NH 03820
2.604 FRANCHISE AGREEMENT, DATED 10/01/2020, AS RENEWED OR AMENDED (STORE #4351 - ST. PETERS )		121807340		WDR INVESTMENTS, LLC	6 STONE CHIMNEY DRIVE WILDWOOD, MO 63038
2.605 FRANCHISE AGREEMENT, DATED 10/18/2023, AS RENEWED OR AMENDED (STORE #4618 - GLENARDEN)		121807341		WE HEART PETS II, LLC	18184 SHINNIECOCK HILLS PLACE LEESBURG, VA 20176

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.606 FRANCHISE AGREEMENT, DATED 06/26/2023, AS RENEWED OR AMENDED (STORE #4620 - SUFFOLK)		121807342		WE HEART PETS, LLC	18184 SHINNIECOCK HILLS PLACE LEESBURG, VA 20176
2.607 FRANCHISE AGREEMENT, DATED 08/31/2020, AS RENEWED OR AMENDED (STORE #4340 - CABOT)		121807344		WEBER GROUP PETS, LLC	4277 MURFREESBORO RD. FRANKLIN, TN 37067
2.608 FRANCHISE AGREEMENT, DATED 08/31/2020, AS RENEWED OR AMENDED (STORE #4342 - PANAMA CITY)		121807345		WEBER GROUP PETS, LLC	4277 MURFREESBORO RD. FRANKLIN, TN 37067
2.609 FRANCHISE AGREEMENT, DATED 03/31/2022, AS RENEWED OR AMENDED (STORE #4514 - GALLATIN)		121807346		WEBER GROUP PETS, LLC	4277 MURFREESBORO RD. FRANKLIN, TN 37067
2.610 FRANCHISE AGREEMENT, DATED 08/12/2015, AS RENEWED OR AMENDED (STORE #4022 - HENDERSONVILLE)		121807348		WEBNOZ PETS, INC.	4277 MURFREESBORO RD. FRANKLIN, TN 37067
2.611 FRANCHISE AGREEMENT, DATED 08/12/2015, AS RENEWED OR AMENDED (STORE #4023 - ROGERS)		121807349		WEBNOZ PETS, INC.	4277 MURFREESBORO RD. FRANKLIN, TN 37067
2.612 FRANCHISE AGREEMENT, DATED 08/31/2020, AS RENEWED OR AMENDED (STORE #4341 - FRANKLIN)		121807350		WEBNOZ PETS, INC.	4277 MURFREESBORO RD. FRANKLIN, TN 37067
2.613 FRANCHISE AGREEMENT, DATED 08/31/2020, AS RENEWED OR AMENDED (STORE #4343 - PENSACOLA)		121807351		WEBNOZ PETS, INC.	4277 MURFREESBORO RD. FRANKLIN, TN 37067
2.614 FRANCHISE AGREEMENT, DATED 01/22/2021, AS RENEWED OR AMENDED (STORE #4377 - THORNDALE)		121807354		WEE PETS 1, LLC	118 GALVIN CIRCLE KENNETT SQUARE, PA 19348
2.615 FRANCHISE AGREEMENT, DATED 01/22/2021, AS RENEWED OR AMENDED (STORE #4376 - KENNETT SQUARE)		121807355		WEE PETS 2, LLC	118 GALVIN CIRCLE KENNETT SQUARE, PA 19348

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## **Schedule G: Executory Contracts and Unexpired Leases**

### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.616 FRANCHISE AGREEMENT, DATED 06/05/2024, AS RENEWED OR AMENDED (STORE #4648 - HORIZON WEST)		121807400		WEST ORLANDO PETS, LLC	2502 LAKE DEBRA DRIVE, APARTMENT 304 ORLANDO, FL 32835
2.617 FRANCHISE AGREEMENT, DATED 10/19/2020, AS RENEWED OR AMENDED (STORE #4365 - )		121807422		WHISKERS & TAILS, LLC	C/O CORPORATION SERVICE COMPANY, 251 LITTLE FALLS DRIVE WILMINGTON, DE 19808
2.618 FRANCHISE AGREEMENT, DATED 06/06/2018, AS RENEWED OR AMENDED (STORE #4007 - GREENVILLE)		121807433		WILDCAT PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.619 FRANCHISE AGREEMENT, DATED 01/15/2019, AS RENEWED OR AMENDED (STORE #4215 - HOPE MILLS)		121807434		WILDCAT PETS NC, LLC	9300 SHELBYVILLE RD., SUITE 204 LOUISVILLE, KY 40222
2.620 FRANCHISE AGREEMENT, DATED 06/03/2022, AS RENEWED OR AMENDED (STORE #4533 - SANDY)		121807443		WILSON PSP, LLC	4135 W 9860 NORTH STREET CEDAR HILLS, UT 84062
2.621 FRANCHISE AGREEMENT, DATED 12/19/2023, AS RENEWED OR AMENDED (STORE #4290 - PEARLAND)		121807444		WILSON WAGS & WHISKERS, LLC	28419 WILD MUSTANG LANE FULSHEAR, TX 77441
2.622 FRANCHISE AGREEMENT, DATED 04/26/2022, AS RENEWED OR AMENDED (STORE #4520 - BRIGHTON)		121807445		WILSON, INC.	14240 IMBODEN RD. HUDSON, CO 80642
2.623 FRANCHISE AGREEMENT, DATED 08/31/2015, AS RENEWED OR AMENDED (STORE #4031 - FITCHBURG)		121807459		WISCONSIN PETS, LLC	2295 SPRING ROSE ROAD VERONA, WI 53593
2.624 FRANCHISE AGREEMENT, DATED 04/22/2022, AS RENEWED OR AMENDED (STORE #4523 - MIAMI)		121807503		XNZ PETS, LLC	10010 NW 27TH TERRACE DORAL, FL 33172
2.625 FRANCHISE AGREEMENT, DATED 05/17/2016, AS RENEWED OR AMENDED (STORE #4074 - ERIE)		121807557		ZR&J ENTERPRISES, LLC	4304 PRESTWICK DR. ERIE, PA 16506
2.626 FRANCHISE AGREEMENT, DATED 12/05/2016, AS RENEWED OR AMENDED (STORE #4103 - ERIE)		121807558		ZR&J ENTERPRISES, LLC	4304 PRESTWICK DR. ERIE, PA 16506

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.627 FRANCHISE AGREEMENT, DATED 12/31/2020, AS RENEWED OR AMENDED (STORE #4378 - ASHTABULA)		121807559		ZR&J ENTERPRISES, LLC	4304 PRESTWICK DR. ERIE, PA 16506
2.628 FRANCHISE AGREEMENT, DATED 07/28/2021, AS RENEWED OR AMENDED (STORE #4459 - HAMBURG)		121807560		ZR&J ENTERPRISES, LLC	4304 PRESTWICK DR. ERIE, PA 16506
2.629 FRANCHISE AGREEMENT, DATED 06/12/2018, AS RENEWED OR AMENDED (STORE #4460 - WILLOUGHBY)		121807561		ZR&J ENTERPRISES, LLC	4304 PRESTWICK DR. ERIE, PA 16506
2.630 FRANCHISE AGREEMENT, DATED 10/28/2021, AS RENEWED OR AMENDED (STORE #4478)		121807562		ZR&J ENTERPRISES, LLC	4304 PRESTWICK DR. ERIE, PA 16506

Total number of contracts 630

Fill in this information to identify the	case and this filing:		
Debtor Name:	PSP Franchising, LLC		
United States Bankruptcy Court:	District of Delaware		
Case Number (if known):	24-12481 (JTD)		
Form 206H			
Schedule H: Codebtors			
Be as complete and accurate as possible. If m Additional Page to this page.	nore space is needed, copy the Additional Page, numberin	ng the entries consecutively. Attach the	
Part 1:			
Turti			_
1. Does the debtor have any codebtors?			
No. Check this box and submit form.  Yes	this form to the court with the debtor's other schedules.	Nothing else needs to be reported on the	าเร
schedules of creditors, Schedules D-C	ne people or entities who are also liable for any debt G. Include all guarantors and co-obligors. In Column 2, i reditor is listed. If the codebtor is liable on a debt to mor	identify the creditor to whom the debt is	
Codebtor Name and Mailing Address	s Creditor Name	D - E/F - G	<b>;</b>
ABL Term Loan			
2.1 AMERICAN FREIGHT FFO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AGENT	AS ADMINISTRATIVE 🗹 🔲 🗀	]
CODEBTOR			
2.2 AMERICAN FREIGHT FRANCHISING, 109 INNOVATION CT SUITE J DELAWARE, OH 43015	LLC JPMORGAN CHASE BANK, N.A., AGENT	AS ADMINISTRATIVE 🗹 🔲 🗆	]
CODEBTOR			
2.3 AMERICAN FREIGHT FRANCHISOR, 109 INNOVATION CT SUITE J DELAWARE, OH 43015	LLC JPMORGAN CHASE BANK, N.A., AGENT	AS ADMINISTRATIVE 🗹 🔲 🗆	]
CODEBTOR			
2.4 AMERICAN FREIGHT GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AGENT	AS ADMINISTRATIVE 🗹 🔲 🗆	]
CODEBTOR			

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.5 AMERICAN FREIGHT HOLDINGS, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.6 AMERICAN FREIGHT MANAGEMENT COMPANY, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.7 AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 BORROWER	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
	ADMODICAN CHACE DANK N.A. AC ADMINISTRATIVE	
2.8 AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
BORROWER		
2.9 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.10 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
2.11 BUDDY'S NEWCO, LLC	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE	
109 INNOVATION CT SUITE J DELAWARE, OH 43015	AGENT	
CODEBTOR		
2.12 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR	IDMODCAN CHASE BANK NA AS ASSAULTS AT TO	
2.13 FRANCHISE GROUP ACQUISITION TM, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.14 FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.15 FRANCHISE GROUP INTERMEDIATE BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.16 FRANCHISE GROUP INTERMEDIATE HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
2.17 FRANCHISE GROUP INTERMEDIATE PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.18 FRANCHISE GROUP INTERMEDIATE S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.19 FRANCHISE GROUP INTERMEDIATE SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE	
2.20 FRANCHISE GROUP INTERMEDIATE V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	AGENT	
CODEBTOR		
2.21 FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.22 FRANCHISE GROUP NEWCO BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		

Cod	debtor Name and Mailing Address	Creditor Name	D - E/F - G
1 S	L09 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
	BORROWER		
1 S	FRANCHISE GROUP NEWCO PSP, LLC L09 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
E	BORROWER		
1 S	FRANCHISE GROUP NEWCO S, LLC L09 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<b>Ø</b> 🗆 🗆
		IDMODE AN CHASE BANK N.A. AC ADMINISTRATIVE	
1 S	FRANCHISE GROUP NEWCO SL, LLC L09 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
c	CODEBTOR		
1 S	FRANCHISE GROUP NEWCO V, LLC L09 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
c	CODEBTOR		
1 S	FRANCHISE GROUP, INC. L09 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
	BORROWER		
1 S	HOME & APPLIANCE OUTLET, LLC L09 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
	CODEBTOR		
1 S	PET SUPPLIES "PLUS", LLC L09 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
Е	BORROWER		
1 S	PSP DISTRIBUTION, LLC L09 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
C	CODEBTOR		

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.32 PSP GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.33 PSP MIDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.34 PSP SERVICE NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
2.35 PSP STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.36 PSP SUBCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.37 VALOR ACQUISITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
BORROWER	ADMODICANI CHACE DANIK NI A AC ADMINISTRATIVE	<b>2</b>
2.38 VITAMIN SHOPPE FLORIDA, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.39 VITAMIN SHOPPE FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
	IDMODCAN CHASE DANIV N.A. AS ADMINISTRATIVE	
2.40 VITAMIN SHOPPE GLOBAL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
CODEBTOR		

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# **Schedule H: Codebtors**

Co	odebtor Name and Mailing Address	Creditor Name	D - E/F - G
	VITAMIN SHOPPE INDUSTRIES LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 BORROWER	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	Ø 🗆 🗅
2.42	VITAMIN SHOPPE MARINER, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	Ø 🗆 🗅
	VITAMIN SHOPPE PROCUREMENT SERVICES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
Firs	t Lien Term Loan		
	AMERICAN FREIGHT FFO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.45	CODEBTOR  AMERICAN FREIGHT FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗅
	AMERICAN FREIGHT FRANCHISOR, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
	AMERICAN FREIGHT GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	☑ □ □
2.48	CODEBTOR  AMERICAN FREIGHT HOLDINGS, LLC  109 INNOVATION CT  SUITE J  DELAWARE, OH 43015  CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗅

2.49 AMERICAN FREIGHT MANAGEMENT COMPANY, LLC SUITE J DELAWARE, OH 43015 CODEBTOR  2.50 AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.51 AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.52 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.53 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.54 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.54 BUDDY'S PRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.56 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.57 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.58 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.59 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.50 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.50 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.50 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.50 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.50 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015
2.50 AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.51 AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.52 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.53 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.54 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.54 BUDDY'S PRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.55 BUDDY'S REWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.56 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.57 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J
2.51 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.52 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.53 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.54 BUDDY'S PRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.55 BUDDAY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.55 BUDDAY'S NEWCO, LLC WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015  CODEBTOR  2.56 BUDDAY'S NEWCO, LLC WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015  CODEBTOR  2.57 BUDDAY NEWCO, LLC WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, A
2.51 AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.52 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.53 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.54 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.56 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.57 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.58 EDUCATE, INC. 109 INNOVATION CT SUITE J CODEBTOR  2.59 EDUCATE, INC. 109 INNOVATION CT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J
109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.52 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.53 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.54 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.55 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.56 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.57 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.58 EDUCATE, INC. 109 INNOVATION CT SUITE J CODEBTOR  2.59 EDUCATE, INC. 109 INNOVATION CT SUITE J CODEBTOR  2.50 EDUCATE, INC. 109 INNOVATION CT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J
2.52 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.53 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.54 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT COLLATERAL AGENT AND ADMINISTRATIVE AGENT WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J  COLLATERAL AGENT AND ADMINISTRATIVE AGENT
109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.53 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.54 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT
2.53 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.54 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  COLLATERAL AGENT AND ADMINISTRATIVE AGENT COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015 CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT COLLATERAL AGENT AND ADMINISTRATIVE AGENT COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J
109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.54 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.55 CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J
2.54 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J
109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR  2.55 EDUCATE, INC. 109 INNOVATION CT SUITE J  COLLATERAL AGENT AND ADMINISTRATIVE AGENT COLLATERAL AGENT AND ADMINISTRATIVE AGENT COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J
2.55 EDUCATE, INC.  109 INNOVATION CT  SUITE J  WILMINGTON TRUST, NATIONAL ASSOCIATION, AS  COLLATERAL AGENT AND ADMINISTRATIVE AGENT
109 INNOVATION CT COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J
CODEBTOR
2.56 FRANCHISE GROUP ACQUISITION TM, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT
CODEBTOR
2.57 FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION CT COLLATERAL AGENT AND ADMINISTRATIVE AGENT SUITE J DELAWARE, OH 43015
CODEBTOR

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# **Schedule H: Codebtors**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.58 FRANCHISE GROUP INTERMEDIATE BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
CODEBTOR		
2.59 FRANCHISE GROUP INTERMEDIATE HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
CODEBTOR		
2.60 FRANCHISE GROUP INTERMEDIATE PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
	MINIMINISTON TRUET NATIONAL ASSOCIATION AS	
2.61 FRANCHISE GROUP INTERMEDIATE S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
CODEBTOR		
2.62 FRANCHISE GROUP INTERMEDIATE SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
CODEBTOR		
2.63 FRANCHISE GROUP INTERMEDIATE V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
	WILMINICTON TRUCT NATIONAL ACCOCIATION AC	Ø 0 0
2.64 FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
CODEBTOR		
2.65 FRANCHISE GROUP NEWCO BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
2.66 FRANCHISE GROUP NEWCO INTERMEDIATE AF, LLC	WII MINGTON TRUST NATIONAL ASSOCIATION AS	$\square$
109 INNOVATION CT SUITE J DELAWARE, OH 43015	COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
BORROWER		

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.67 FRANCHISE GROUP NEWCO PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
BORROWER		
2.68 FRANCHISE GROUP NEWCO S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
CODEBTOR		
2.69 FRANCHISE GROUP NEWCO SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
2.70 FRANCHISE GROUP NEWCO V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
CODEBTOR		
2.71 FRANCHISE GROUP, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
BORROWER		
2.72 HOME & APPLIANCE OUTLET, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
2.73 PET SUPPLIES "PLUS", LLC	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS	
109 INNOVATION CT SUITE J DELAWARE, OH 43015	COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
CODEBTOR		
2.74 PSP DISTRIBUTION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	
2.75 PSP GROUP, LLC	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS	<b>Ø</b>
109 INNOVATION CT SUITE J DELAWARE, OH 43015	COLLATERAL AGENT AND ADMINISTRATIVE AGENT	_ <b></b>
CODEBTOR		

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.76 PSP MIDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.77 PSP SERVICE NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<b>Ø</b> 🗆 🗆
2.78 PSP STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.79 PSP SUBCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.80 VALOR ACQUISITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 BORROWER	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.81 VITAMIN SHOPPE FLORIDA, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<b>Ø</b> 🗆 🗆
2.82 VITAMIN SHOPPE FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.83 VITAMIN SHOPPE GLOBAL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.84 VITAMIN SHOPPE INDUSTRIES LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆

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# **Schedule H: Codebtors**

Co	odebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.85	VITAMIN SHOPPE MARINER, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.86	VITAMIN SHOPPE PROCUREMENT SERVICES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	Ø 🗆 🗆
Sec	ond Lien Term Loan		
2.87	AMERICAN FREIGHT FFO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
	CODEBTOR		
2.88	AMERICAN FREIGHT FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
	CODEBTOR		
2.89	AMERICAN FREIGHT FRANCHISOR, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
	CODEBTOR		
2.90	AMERICAN FREIGHT GROUP, LLC  109 INNOVATION CT  SUITE J  DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	☑ □ □
2.01	CODEBTOR		<b>2</b>
2.91	AMERICAN FREIGHT HOLDINGS, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
	CODEBTOR		
2.92	AMERICAN FREIGHT MANAGEMENT COMPANY, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
	CODEBTOR		

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.93 AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	☑ □ □
CODEBTOR		
2.94 AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.95 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
2.96 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
CODEBTOR		
2.97 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	☑ □ □
CODEBTOR		
2.98 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR	ALTER DOMES (US) LLC. AC ADMINISTRATIVE ACENT	
2.99 FRANCHISE GROUP ACQUISITION TM, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.100 FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
2.101 FRANCHISE GROUP INTERMEDIATE BHF, LLC	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALIEN DOMOS (OS) ELC, AS ADMINISTRATIVE AGENT	
CODEBTOR		

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# **Schedule H: Codebtors**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.102 FRANCHISE GROUP INTERMEDIATE HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø
CODEBTOR  2.103 FRANCHISE CROHD INTERMEDIATE DED LLC	ALTED DOMES (US) LLC. AS ADMINISTRATIVE ACENT	
2.103 FRANCHISE GROUP INTERMEDIATE PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
2.104 FRANCHISE GROUP INTERMEDIATE S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
CODEBTOR		
2.105 FRANCHISE GROUP INTERMEDIATE SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.106 FRANCHISE GROUP INTERMEDIATE V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.107 FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.108 FRANCHISE GROUP NEWCO BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
CODEBTOR		
2.109 FRANCHISE GROUP NEWCO INTERMEDIATE AF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
BORROWER		

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.110 FRANCHISE GROUP NEWCO PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<b>2</b>
BORROWER		
2.111 FRANCHISE GROUP NEWCO S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR	ALTER ROMAIG (UR) LLO AR ARMINISTRATIVE ARENT	
2.112 FRANCHISE GROUP NEWCO SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
	ALTED DOMES (LIC) LLC, AC ADMINISTRATIVE ACENT	Ø 🗆 🗆
2.113 FRANCHISE GROUP NEWCO V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR		
2.114 FRANCHISE GROUP, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
BORROWER		
2.115 HOME & APPLIANCE OUTLET, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR	ALTED DOMES (LIC) LLC, AC ADMINISTRATIVE ACENT	
2.116 PET SUPPLIES "PLUS", LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR  2.117 DCD DISTRIBUTION LLC	ALTER DOMING (UC) LLC ACADAMENTOTO ATTUE ACTUE	
2.117 PSP DISTRIBUTION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
	ALTED DOMILE (LIC) LLC, AC ADMINISTRATIVE ACENT	
2.118 PSP GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR		

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.119 PSP MIDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<b>2</b>
CODEBTOR	ALTED DOMES (LIC) LLC, AC ADMINISTRATIVE ACENT	
2.120 PSP SERVICE NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR  2.121 PSP STORES, LLC	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALIEN DOMOG (GG) ELC, AG ADMINIGTIVATIVE AGENT	
2.122 PSP SUBCO, LLC	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
109 INNOVATION CT SUITE J DELAWARE, OH 43015		
CODEBTOR		
2.123 VALOR ACQUISITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
BORROWER		
2.124 VITAMIN SHOPPE FLORIDA, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
2.125 VITAMIN SHOPPE FRANCHISING, LLC	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	7.E. 2.1. 5 6 11 6 7 6 7 6 7 6 7 6 7 6 7 6 7 6 7 6	
2.126 VITAMIN SHOPPE GLOBAL, LLC	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALIEN SOMOS (CO) ELO, AO ABAMACHA MAYERA	
CODEBTOR		
2.127 VITAMIN SHOPPE INDUSTRIES LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	
CODEBTOR		

PSP Franchising, LLc Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 123 Offa22 Sumber: 24-12481 (JTD)

# **Schedule H: Codebtors**

#### Part 1:

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.128 VITAMIN SHOPPE MARINER, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	Ø 🗆 🗆
2.129 VITAMIN SHOPPE PROCUREMENT SERVICES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015 CODEBTOR	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	

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Fill in this information to identify the case and this filing:				
Debtor Name: PSP Franchising, LLC				
United States Bankruptcy Court:	United States Bankruptcy Court: District of Delaware			
Case Number (if known): 24-12481 (JTD)				

#### Form 206Sum

#### **Summary of Assets and Liabilities for Non-Individuals**

Part 1:

**Summary of Assets** 

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B

\$390,160,227.29

+ UNDETERMINED

1c. Total of all property:

Copy line 92 from Schedule A/B

\$390,160,227.29 + UNDETERMINED

Part 2:

Summary of Liabilities

Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$1,529,101,793.56

- 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- $\ensuremath{\mathtt{3a}}.$  Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$351,754,163.08 + UNDETERMINED

Lines 2 + 3a + 3b

4. Total liabilities

\$1,880,855,956.64

+ UNDETERMINED

#### Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 125 of 225

Fill in this information to identify the case and this filing:			
Debtor Name:	PSP Franchising, LLC		
United States Bankruptcy Court: DISTRICT OF DELAWARE			
Case Number (if known): 24-12481 (JTD)			

#### Official Form 202

#### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571

#### **Declaration and Signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

		Name and Title			
Sig	nature: /s/ Eric Seeton	Eric Seeton, Chief Financial Officer			
Exe	ecuted on: 12/24/2024				
I de	eclare under penalty of perjury that the foregoing is true and c	correct.			
	Other document that requires a decidration				
$\exists$	Other document that requires a declaration				
$\bar{\Box}$	Amended Schedule				
<b>✓</b>	Summary of Assets and Liabilities for Non-Individuals (Office	al Form 206Sum)			
<b>✓</b>	Schedule H: Codebtors (Official Form (206H)				
✓	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)				
<b>✓</b>	Schedule E/F: Creditors Who Have Unsecured Claims (Office	cial Form 206E/F)			
<b>✓</b>	Schedule D: Creditors Who Have Claims Secured by Prope	rty (Official Form 206D)			
✓	Schedule A/B: Assets-Real and Personal Property (Official F	Form 206A/B)			

# IN THE UNITED STATES BANKRUPTCY COURT FOR DISTRICT OF DELAWARE

In re: \$ Chapter 11

FRANCHISE GROUP, INC., et al. \$ Case No. 24-12480 (JTD)

Debtors \$ \$ \$ \$

STATEMENT OF FINANCIAL AFFAIRS FOR PSP Franchising, LLC

CASE NO. 24-12481 (JTD)

Fill in this information to identify the case and this filing:			
Debtor Name: PSP Franchising, LLC			
ed States Bankruptcy Court: District of Delaware			
24-12481 (JTD)			

Form 207				
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy				
The debtor must answer every question. If the debtor's name and case number (if known)	more space is needed, attach a separate she wn).	et to this form. On the top of any add	– ditional pages, write	
Part 1: Income				
<ol> <li>Gross Revenue from business</li> <li>None.</li> </ol>				
Identify the Beginning and Ending which may be a Calendar Year	Dates of the Debtor's Fiscal Year,	Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)	
From the beginning of the fiscal year to filing date:	From 12/31/2023 to 10/26/2024 MM/DD/YYYY	<ul><li>Operating a business</li><li>Other Product Revenue</li></ul>	\$239,851.55	
For prior year	From 01/01/2023 to 12/30/2023 MM/DD/YYYY	<ul><li>Operating a business</li><li>Other Product Revenue</li></ul>	\$279,038.78	

Income

#### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.			
		Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From 12/31/2023 to 10/26/2024 MM/DD/YYYY	SERVICE FEES, ADVERTISING AND OTHER REVENUE	\$43,895,106.16
For prior year	From 01/01/2023 to 12/30/2023 MM/DD/YYYY	SERVICE FEES, ADVERTISING AND OTHER REVENUE	\$49,573,061.62
For the year before that	From 12/26/2021 to 12/31/2022 MM/DD/YYYY MM/DD/YYYY	SERVICE FEES, ADVERTISING AND OTHER REVENUE	\$42,871,811.85

Part 2:

■ None.

#### List Certain Transfers Made Before Filing for Bankruptcy

#### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 3DEEZ, LLC 4712 OCEAN BLVD. 3DEEZ, LLC DESTIN, FL 32541 USA	08/23/2024 09/25/2024 10/25/2024	\$8,741.83 \$6,897.59 \$9,004.05	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
TOTAL	_ 3DEEZ, LLC	\$24,643.47	
3.2 4 PETS ENTERPRISES, LLC 10705 NE. 156TH AVENUE 4 PETS ENTERPRISES, LLC VANCOUVER, WA 98682 USA	08/23/2024 09/25/2024 10/25/2024	\$7,081.09 \$5,162.12 \$6,010.56	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other Franchisee
TOTAL 4 PETS ENTER	PRISES, LLC	\$18,253.77	
3.3 A PET'S LIFE, LLC 16915 TURKEY POINT STREET A PET'S LIFE, LLC SAN ANTONIO, TX 78232-1830 USA	08/23/2024 09/25/2024 10/25/2024	\$9,760.99 \$7,933.39 \$9,725.56	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
TOTAL A PE	T'S LIFE, LLC	\$27,419.94	
3.4 A-L TIER II LLC LEARFIELD COMM / IMG COLLEGE PO BOX 843038 KANSAS CITY, MO 64184 USA	08/26/2024	\$19,490.75	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services ☐ Other
TOTAL A-	L TIER II LLC	\$19,490.75	
3.5 AL/FRED FOOD ENTERPRISES, LLC G-7750 SOUTH SAGINAW ST., SUITE #5 AL/FRED FOOD ENTERPRISES, LLC GRAND BLANC, MI 48439 USA	08/23/2024 09/25/2024 10/25/2024	\$7,403.66 \$6,289.93 \$7,876.52	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
TOTAL AL/FRED FOOD ENTER	PRISES, LLC	\$21,570.11	
3.6 ALEJCO HOLDINGS, INC. 2081 PASEO YNEZ ALEJCO HOLDINGS, INC. SAN DIMAS, CA 91773	08/23/2024 09/25/2024 10/25/2024	\$14,296.61 \$9,873.25	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
SAN DIMAS, CA 91773 USA	10/23/2024	\$12,593.97	☐ Services ☐ Other Franchisee

Part 2:

#### List Certain Transfers Made Before Filing for Bankruptcy

TOTAL ALEJCO HOLDINGS, INC.		\$36,763.83		
3.7 AMERICAN BUSINESS ALLIANCE IN DBA: BUSINESS ALLIANCE INC. 114 1380 TACOMA, WA 98402 USA		10/29/2024	\$74,000.00	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services ☐ Other
TOTAL AN	IERICAN BUSINESS ALLIA	ANCE INC	\$74,000.00	
3.8 APL VENTURES I, LLC		08/23/2024	\$5,347.23	Secured debt
16915 TURKEY POINT STREET APL VENTURES I, LLC		09/25/2024	\$5,162.95	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
SAN ANTONIO, TX 78232-1830 USA		10/25/2024	\$6,069.40	Services Other Franchisee
	TOTAL APL VENTUR	RES I, LLC	\$16,579.58	
3.9 ASG GROUP, LLC		08/23/2024	\$3,987.68	Secured debt
9818 RICABY DRIVE ASG GROUP, LLC		09/25/2024	\$2,203.18	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
HOUSTON, TX 77064 USA		10/25/2024	\$2,943.68	Services Other Franchisee
	TOTAL ASG GR	OUP, LLC	\$9,134.54	
3.10 AUSTIN PETS, LLC		08/23/2024	\$6,036.03	Secured debt
2295 SPRING ROSE ROAD AUSTIN PETS, LLC		09/25/2024	\$5,330.42	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
VERONA, WI 53593 USA		10/25/2024	\$6,750.58	Services  Other Franchisee
	TOTAL AUSTIN F	PETS, LLC	\$18,117.03	
3.11 AVMH VENTURES OF ALBANY, LLC		08/23/2024	\$3,848.08	Secured debt
2545 LAFAYETTE PLAZA DRIVE, SU AVMH VENTURES OF ALBANY, LLC		09/25/2024	\$3,131.17	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
ALBANY, GA 31707 USA		10/25/2024	\$5,110.56	Services  Other Franchisee
TOTAL A	AVMH VENTURES OF ALB	ANY, LLC	\$12,089.81	
3.12 AVMH VENTURES OF BAYTOWNE,		08/23/2024	\$7,490.47	Secured debt
2545 LAFAYETTE PLAZA DRIVE, SU AVMH VENTURES OF BAYTOWNE,		09/25/2024	\$5,747.90	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
ALBANY, GA 31707 USA		10/25/2024	\$6,447.47	Services Other Franchisee
TOTAL AVM	IH VENTURES OF BAYTO	WNE, LLC	\$19,685.84	
3.13 AVMH VENTURES OF BRIGHTON,		08/23/2024	\$11,258.92	Secured debt
2545 LAFAYETTE PLAZA DRIVE, SU AVMH VENTURES OF BRIGHTON, I		09/25/2024	\$8,447.48	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
ALBANY, GA 31707 USA		10/25/2024	\$9,991.42	Services Other Franchisee
TOTAL AVI	MH VENTURES OF BRIGH	TON, LLC	\$29,697.82	

F	Part 2:	List Certain Transfers Made Be	efore Filing for Bankru	ptcy	
	2545 LAFA	ITURES OF BRISTOL, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF BRISTOL, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$8,380.69 \$8,364.91 \$8,402.39	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTUI	RES OF BRISTOL, LLC	\$25,147.99	
	2545 LAFA	ITURES OF CAMARILLO, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF CAMARILLO, LLC IA 31707	08/23/2024 09/25/2024 10/25/2024	\$4,327.28 \$3,441.44 \$4,259.42	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES	OF CAMARILLO, LLC	\$12,028.14	
	2545 LAFA	TURES OF CHARLOTTESVILLE, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF CHARLOTTESVILLE, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$10,262.95 \$8,549.79 \$11,137.55	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES OF CH	ARLOTTESVILLE, LLC	\$29,950.29	
	2545 LAFA	TURES OF CHATTANOOGA, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF CHATTANOOGA, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$6,205.43 \$4,497.28 \$6,387.27	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES OF	CHATTANOOGA, LLC	\$17,089.98	<u> </u>
3.18	2545 LAFA	ITURES OF CLEARWATER, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF CLEARWATER, LLC IA 31707	08/23/2024 09/25/2024 10/25/2024	\$6,593.05 \$5,116.91 \$6,650.25	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES C	DF CLEARWATER, LLC	\$18,360.21	
	2545 LAFA	TURES OF CONCORD MILLS, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF CONCORD MILLS, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$7,465.82 \$6,177.18 \$7,138.53	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES OF (	CONCORD MILLS, LLC	\$20,781.53	
3.20	2545 LAFA	ITURES OF CONCORD, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF CONCORD, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$6,542.41 \$5,473.97 \$6,706.34	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
TOTAL AVMH VENTURES OF CONCORD, LLC					

F	Part 2:	List Certain Transfers Ma	de Before Filing for Bankru	ptcy	
	2545 LAFA	TURES OF DURHAM, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF DURHAM, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$6,456.21 \$5,045.45 \$5,945.80	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH V	ENTURES OF DURHAM, LLC	\$17,447.46	
	2545 LAFA	TURES OF GAINESVILLE, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF GAINESVILLE, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$5,127.16 \$3,657.72 \$4,004.99	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTU	URES OF GAINESVILLE, LLC	\$12,789.87	
	2545 LAFA	TURES OF GREECE, LLC YETTE PLAZA DRIVE, SUITE B TURES OF GREECE, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$11,078.86 \$7,510.61 \$8,611.67	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other Franchisee
		TOTAL AVMH V	/ENTURES OF GREECE, LLC	\$27,201.14	
	2545 LAFA	TURES OF GREER, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF GREER, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$5,837.87 \$4,253.40 \$5,698.97	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH	VENTURES OF GREER, LLC	\$15,790.24	
3.25	2545 LAFA	TURES OF GROTON, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF GROTON, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$11,289.65 \$9,266.13 \$10,886.16	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH V	ENTURES OF GROTON, LLC	\$31,441.94	
	2545 LAFA	TURES OF HICKORY, LLC YETTE PLAZA DRIVE, SUITE B ITURES OF HICKORY, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$6,978.14 \$5,427.39 \$5,939.86	<ul> <li>Secured debt</li> <li>Unsecured loan repayments</li> <li>Suppliers or vendors</li> <li>Services</li> <li>✓ Other Franchisee</li> </ul>
		TOTAL AVMH V	ENTURES OF HICKORY, LLC	\$18,345.39	
3.27	2545 LAFA	TURES OF LILBURN, LLC YETTE PLAZA DRIVE, SUITE B TURES OF LILBURN, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$3,903.05 \$2,782.24 \$3,885.34	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH V	ENTURES OF LILBURN, LLC	\$10.570.63	

ı	Part 2:	List Certain Transfers Made Befo	ore Filing for Bankru	ptcy	
3.28	2545 LAFA	TURES OF MANCHESTER, LLC YETTE PLAZA DRIVE, SUITE B TURES OF MANCHESTER, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$9,932.02 \$8,037.21 \$10,220.15	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES OF	MANCHESTER, LLC	\$28,189.38	
3.29	2545 LAFA	TURES OF PINELLAS PARK, LLC YETTE PLAZA DRIVE, SUITE B TURES OF PINELLAS PARK, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$5,105.21 \$4,021.54 \$5,373.80	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES OF P	INELLAS PARK, LLC	\$14,500.55	
3.30	2545 LAFA	TURES OF SACRAMENTO, LLC YETTE PLAZA DRIVE, SUITE B TURES OF SACRAMENTO, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$11,603.91 \$8,481.75 \$11,086.83	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other Franchisee
		TOTAL AVMH VENTURES OF	SACRAMENTO, LLC	\$31,172.49	
3.31	2545 LAFA	TURES OF SARASOTA, LLC YETTE PLAZA DRIVE, SUITE B TURES OF SARASOTA, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$6,965.72 \$5,674.92 \$6,845.53	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES	OF SARASOTA, LLC	\$19,486.17	
3.32	2545 LAFA	TURES OF VIRGINIA BEACH, LLC YETTE PLAZA DRIVE, SUITE B TURES OF VIRGINIA BEACH, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$10,130.38 \$7,895.83 \$9,089.07	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES OF VI	RGINIA BEACH, LLC	\$27,115.28	
3.33	2545 LAFA	TURES OF WEBSTER, LLC YETTE PLAZA DRIVE, SUITE B TURES OF WEBSTER, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$8,441.87 \$6,320.36 \$7,772.93	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES	S OF WEBSTER, LLC	\$22,535.16	
3.34	2545 LAFA	TURES OF WEST HARTFORD, LLC YETTE PLAZA DRIVE, SUITE B TURES OF WEST HARTFORD, LLC A 31707	08/23/2024 09/25/2024 10/25/2024	\$11,848.38 \$10,286.34 \$12,768.59	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL AVMH VENTURES OF WE	ST HARTFORD, LI C	\$34.903.31	

F	Part 2:	List Certain Transfe	rs Made Before	Filing for Bankruptcy	У	
3.35	AVMH VEN	TURES OF WEST UNIO	N, LLC	08/23/2024	\$7,058.73	Secured debt
		YETTE PLAZA DRIVE, SU TURES OF WEST UNION		09/25/2024	\$4,933.83	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	ALBANY, G USA		N, LLC	10/25/2024	\$6,454.18	☐ Suppliers of Vertuors ☐ Services ☐ Other Franchisee
		TOTAL AVMI	I VENTURES OF W	EST UNION, LLC	\$18,446.74	
3.36		TURES OF WETHERSFI	· ·	08/23/2024	\$12,421.67	Secured debt
		YETTE PLAZA DRIVE, SU TURES OF WETHERSFI		09/25/2024	\$9,956.20	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	ALBANY, G			10/25/2024	\$12,446.53	☐ Services ☑ Other Franchisee
		TOTAL AVMH VI	ENTURES OF WET	HERSFIELD, LLC	\$34,824.40	
3.37	AVMH VEN	TURES OF WILMINGTO	N, LLC	08/23/2024	\$3,649.74	☐ Secured debt
		YETTE PLAZA DRIVE, SU		09/25/2024	\$3,143.97	Unsecured loan repayments
	AVMH VEN ALBANY, G	TURES OF WILMINGTO A 31707	N, LLC	10/25/2024	\$4,373.17	<ul><li>☐ Suppliers or vendors</li><li>☐ Services</li></ul>
	USA			_0/_0/_0_	<b>4</b> 1,01 0.21	✓ Other Franchisee
		TOTAL AVMF	I VENTURES OF W	ILMINGTON, LLC	\$11,166.88	
3.38		TURES OF WOODLAND		08/23/2024	\$12,883.48	Secured debt
	2545 LAFAYETTE PLAZA DRIVE, S AVMH VENTURES OF WOODLANI		09/25/2024	\$9,970.44	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>	
	ALBANY, G	LBANY, GA 31707	, LLC	10/25/2024	\$11,877.96	☐ Services ☐ Other Franchisee
		TOTAL AVM	H VENTURES OF V	VOODLAND, LLC	\$34,731.88	
3.39		TURES, LLC		08/23/2024	\$4,661.48	☐ Secured debt
		YETTE PLAZA DRIVE, SI TURES, LLC	JITE B	08/23/2024	\$3,646.49	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	ALBANY, G	A 31707		09/25/2024	\$3,802.96	Services
	USA			09/25/2024	\$3,486.44	Other Franchisee
				10/25/2024	\$4,848.40	
				10/25/2024	\$6,133.80	
			TOTAL AVMH	VENTURES, LLC	\$26,579.57	
3.40	AW22 FRA	NCHISE LLC		08/23/2024	\$6,144.01	Secured debt
		ERTINO HEIGHTS WAY NCHISE LLC		09/25/2024	\$4,494.49	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
		S, NV 89178		10/25/2024	\$5,623.24	☐ Services ☐ Other Franchisee
			TOTAL AW22	FRANCHISE LLC	\$16,261.74	
3.41	AWPETS2	FRANCHISE LLC		08/23/2024	\$4,213.27	Secured debt
		ERTINO HEIGHTS WAY		09/25/2024	\$2,974.15	☐ Unsecured loan repayments ☐ Suppliers or vendors
		S, NV 89178		10/25/2024	\$4,072.55	☐ Suppliers of Vertuors ☐ Services ☐ Other Franchisee
			TOTAL AWPETS2	FRANCHISE LLC	\$11,259.97	

Part 2: List Ce	ertain Transfers Made Bef	ore Filing for Bankrup	otcy	
3.42 B & B PET PRODUC 1611 E. DOVE RD. B & B PET PRODUC SOUTHLAKE, TX 76 USA	CTS, LLC	08/23/2024 09/25/2024 10/25/2024	\$7,602.23 \$6,945.02 \$7,632.68	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL B & B I	PET PRODUCTS, LLC	\$22,179.93	
3.43 BASK PET SUPPLY 6609 YAWKEY WAY BASK PET SUPPLY ALBUQUERQUE, N USA	NORTHEAST LLC	08/23/2024 09/25/2024 10/25/2024	\$3,201.79 \$3,020.21 \$3,260.22	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL BA	SK PET SUPPLY, LLC	\$9,482.22	
3.44 BATTLE CREEK PE 5062 COLONY WOO BATTLE CREEK PE KALAMAZOO, MI 49 USA	DDS DR. TS, LLC	08/23/2024 09/25/2024 10/25/2024	\$12,828.93 \$12,076.45 \$14,124.82	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL BATTI	LE CREEK PETS, LLC	\$39,030.20	
3.45 BE PETS, LLC 120 PALENCIA VILL BE PETS, LLC ST. AUGUSTINE, FL USA	AGE DRIVE, PMB 105 BOX 17	08/23/2024 7 09/25/2024 10/25/2024	\$5,035.34 \$4,252.78 \$6,688.51	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	-	TOTAL BE PETS, LLC	\$15,976.63	
3.46 BELLROCK HOLDII 1908 OAKHURST D BELLROCK HOLDII ALLISON PARK, PA USA	R. NGS INC	08/23/2024 08/23/2024 09/25/2024	\$6,378.95 \$7,313.39 \$4,078.50	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		09/25/2024 10/25/2024 10/25/2024	\$5,440.90 \$7,239.93 \$7,413.20	
2.47 DIG DUDDY HOLDI		ROCK HOLDINGS INC	\$37,864.87	Convert data
3.47 BIG PUPPY HOLDII 18378 POPLAR STA BIG PUPPY HOLDII PURCELLVILLE, VA USA	ND PLACE NGS, INC.	08/23/2024 09/25/2024 10/25/2024	\$8,427.08 \$6,009.36 \$8,861.17	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
	TOTAL BIG PU	PPY HOLDINGS, INC.	\$23,297.61	
3.48 BIG SKY 77, LLC 196 HIGH ROAD BIG SKY 77, LLC KALISPELL, MT 599 USA	001	08/23/2024 09/25/2024 10/25/2024	\$6,149.26 \$4,883.64 \$5,338.57	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	то	TAL BIG SKY 77, LLC	\$16,371.47	

Part 2: List Certain	Transfers Made Before	Filing for Bankrup	otcy	
3.49 BJ, INC. 14240 IMBODEN RD. BJ, INC. HUDSON, CO 80642 USA		08/23/2024 09/25/2024 10/25/2024	\$8,555.39 \$5,748.33 \$8,271.38	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL BJ, INC.	\$22,575.10	
3.50 BLAIR IMAGE ELEMENTS PO BOX 2566 ALTOONA, PA 16603 USA	INC	09/30/2024	\$19,908.16	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services ☐ Other
	TOTAL BLAIR IMAG	E ELEMENTS INC	\$19,908.16	
3.51 BLUE SKY PET SUPPLIES C/O LEGALINC CORPORA LIBERTY AVENUE, 3RD FI BLUE SKY PET SUPPLIES PITTSBURGH, PA 15222	ATE SERVICES INC., 606 LOOR, SUITE #107	08/23/2024 09/25/2024 10/25/2024	\$5,388.48 \$4,818.12 \$6,217.53	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
USA	TOTAL BLUE SKY PI	ET SUPPLIES LLC	\$16,424.13	
3.52 BOBO'S PANTRY, LLC 14090 FM 2920, STE. G55 BOBO'S PANTRY, LLC TOMBALL, TX 77377 USA	1	08/23/2024 09/25/2024 10/25/2024	\$5,512.70 \$3,877.64 \$5,506.61	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL BOB	O'S PANTRY, LLC	\$14,896.95	
3.53 BROVEN, INC. 49 FRIEND ST. BROVEN, INC. EAST WEYMOUTH, MA 02 USA	2189	08/23/2024 09/25/2024 10/25/2024	\$8,329.48 \$6,241.95 \$7,839.78	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	тот	TAL BROVEN, INC.	\$22,411.21	
3.54 BRYTE, INC. 880 GEORGETOWNE LAN BRYTE, INC. BARRINGTON, IL 60010 USA	IE	08/23/2024 09/25/2024 10/25/2024	\$7,679.72 \$6,173.01 \$8,527.57	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TO	_ OTAL BRYTE, INC.	\$22,380.30	

F	List Certain Tran	ISTERS MAGE BEFORE FIIIN	g for Bankru	ptcy	
	CASCADE ENTERPRISES, LLC 16915 EL CAMINO REAL CASCADE ENTERPRISES, LLC HOUSTON, TX 77058 USA		08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 10/25/2024 10/25/2024 10/25/2024 10/25/2024 10/25/2024	\$7,987.27 \$6,196.27 \$7,260.12 \$8,305.11 \$8,626.65 \$6,731.51 \$4,940.96 \$5,631.37 \$6,055.16 \$6,843.47 \$9,080.54 \$6,377.97 \$7,058.90 \$8,089.95 \$9,101.13	□ Secured debt □ Unsecured loan repayments □ Suppliers or vendors □ Services ☑ Other Franchisee
			10/25/2024		
		TOTAL CASCADE ENTERP	RISES, LLC	\$108,286.38	
	CBS VENTURES, LLC PO BOX 8543 CBS VENTURES, LLC OMAHA, NE 68108-0543 USA		08/23/2024 09/25/2024 10/25/2024	\$14,875.71 \$6,048.53 \$8,478.38	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	UJA	TOTAL CBS VENT	URES, LLC	\$29,402.62	Other Tranchisee
3.57	CGG, INC.		08/23/2024	\$11,623.34	☐ Secured debt
	125 LEAFWOOD DR. CGG, INC.		09/25/2024	\$9,517.56	☐ Unsecured loan repayments ☐ Suppliers or vendors
	GOLDSBORO, NC 27534 USA		10/25/2024	\$10,202.52	☐ Services ☐ Other Franchisee
		TOTAL	L CGG, INC.	\$31,343.42	
	CHANDON ENTERPRISE, LLC		08/23/2024	\$5,068.13	Secured debt
	CORPORATION TRUST CENTE CHANDON ENTERPRISE, LLC	R, 1209 ORANGE STREET	09/25/2024	\$4,876.35	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	WILMINGTON, DE 19801 USA		10/25/2024	\$5,705.83	☐ Services ☑ Other Franchisee
		TOTAL CHANDON ENTER	PRISE, LLC	\$15,650.31	
	CHARJON ENTERPRISES, LLC		08/23/2024	\$10,109.37	Secured debt
	PO BOX 42 CHARJON ENTERPRISES, LLC		09/25/2024	\$8,002.84	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	BULLARD, TX 75757 USA		10/25/2024	\$10,660.64	☐ Services ☐ Other Franchisee
		TOTAL CHARJON ENTERP	RISES. LLC	\$28.772.85	

Part 2:	List Certain Transfer	s Made Before Filing for Bankru	ptcy	
10767 AD	TTES HOUSE, LLC AMS ROAD TTES HOUSE, LLC OH 43021	08/23/2024 09/25/2024 10/25/2024	\$3,169.21 \$3,075.50 \$4,031.52	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL CHARLOTTES HOUSE, LLC	\$10,276.23	
3956 IVY CHIARA II	NVESTMENTS, INC. ROAD NE NVESTMENTS, INC. , GA 30342	10/25/2024	\$10,400.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	т	OTAL CHIARA INVESTMENTS, INC.	\$10,400.00	
3.62 CK DESIG 930 E 42N CK DESIG CHICAGO USA	ID PLACE GNS LLC	08/23/2024 09/25/2024 10/25/2024	\$8,070.27 \$5,913.13 \$7,207.14	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL CK DESIGNS LLC	\$21,190.54	
6030 PEN	IVE INVESTMENTS COMP NSYLVANIA AVE. IVE INVESTMENTS COMP , MI 48911	09/25/2024	\$11,067.88 \$10,622.55 \$12,695.22	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL CLUI	B DRIVE INVESTMENTS COMPANY	\$34,385.65	<u></u>
2501 PEN CMQ ENT	ERPRISES, INC. NINGTON PLACE ERPRISES, INC. ISO, IN 46383	08/23/2024 09/25/2024 10/25/2024	\$14,588.30 \$11,177.36 \$13,514.93	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL CMQ ENTERPRISES, INC.	\$39,280.59	
COBORN'	ORN BLVD	08/23/2024 09/25/2024 10/25/2024	\$2,619.85 \$3,846.16 \$7,075.56	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
		TOTAL COBORN'S INC.	\$13,541.57	
820 BELL	TERPRISES, LLC A VISTA COURT S TERPRISES, LLC FL 33477	08/23/2024 09/25/2024 10/25/2024 10/25/2024	\$3,573.97 \$1,726.77 \$6,497.72 \$3,953.21	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>✓ Other Franchisee</li> </ul>
		TOTAL COOP ENTERPRISES, LLC	\$15.751.67	

Part 2: List Certain Transfers Ma	ade Before Filing for Bankru	ptcy	
3.67 COUET CORP. 4083 LEDGESTONE DR. COUET CORP. TROY, MI 48098 USA	08/23/2024 09/25/2024 10/25/2024	\$18,308.40 \$13,706.49 \$18,664.36	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL COUET CORP.	\$50,679.25	
3.68 DAISY 1, LLC 3314 HIGHLANDS BRIDGE ROAD DAISY 1, LLC SARASOTA, FL 34235 USA	08/23/2024 09/25/2024 10/25/2024	\$4,936.94 \$3,585.25 \$4,239.24	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL DAISY 1, LLC	\$12,761.43	
	08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 10/25/2024 10/25/2024 10/25/2024	\$10,519.03 \$12,394.44 \$11,438.19 \$8,750.20 \$9,652.33 \$8,746.44 \$11,950.79 \$12,023.58 \$11,005.18	□ Secured debt □ Unsecured loan repayments □ Suppliers or vendors □ Services ☑ Other Franchisee
3.70 DCHPETS LLC 108 HOLLY GROVE DCHPETS LLC WILLIAMSBURG, VA 23185 USA	08/23/2024 09/25/2024 10/25/2024	\$4,101.56 \$3,477.64 \$4,975.01	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
	TOTAL DCHPETS LLC	\$12,554.21	
3.71 DIFFERT MANAGEMENT GROUP 1, LLC 7611 COUNTY ROAD O DIFFERT MANAGEMENT GROUP 1, LLC HARTFORD, WI 53027 USA	08/23/2024 09/25/2024 10/25/2024	\$7,328.67 \$5,386.32 \$7,405.56	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
TOTAL DIFFERT N	\$20,120.55		

<b></b>				
Part 2: List Certain Transfers	Made Before Fil	ing for Bankrupto	Ç <b>y</b>	
3.72 DIRIGO-PETS, LLC 1345 GEORGE JENKINS BLVD. DIRIGO-PETS, LLC LAKELAND, FL 33815 USA	Made Before Fil	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024 10/25/2024	\$4,295.71 \$5,705.34 \$5,056.65 \$10,310.34 \$8,158.25 \$5,312.40 \$4,904.09 \$4,362.94 \$4,118.44 \$3,376.35 \$6,115.07 \$6,194.53 \$3,594.36 \$3,647.95 \$5,358.52	□ Secured debt □ Unsecured loan repayments □ Suppliers or vendors □ Services ☑ Other Franchisee
	TOTAL DIRIG	10/25/2024 10/25/2024 10/25/2024 10/25/2024 10/25/2024 10/25/2024	\$5,418.11 \$4,565.19 \$6,541.88 \$8,087.63 \$4,393.19 \$4,380.26 \$113,897.20	
3.73 DJ & SONS LLC 200 OLD MOUNTAIN ROAD DJ & SONS LLC MARION, CT 06444 USA		08/23/2024 09/25/2024 10/25/2024	\$6,988.85 \$5,949.23 \$8,541.78	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
	TOTAL DJ	& SONS LLC	\$21,479.86	
3.74 DLI PROPERTIES LLC  DBA DETROIT LIONS PROPERTIES 20  SUITE 200  DETROIT, MI 48226  USA	000 BRUSH ST.,	08/26/2024 09/30/2024	\$65,000.00 \$100,000.00	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li><li>☑ Suppliers or vendors</li><li>☐ Services</li><li>☐ Other</li></ul>
	TOTAL DLI PRO	PERTIES LLC	\$165,000.00	
3.75 DLP ENTERPRISES, LLC 2537 LA ROCHELLE COURT DLP ENTERPRISES, LLC SEABROOK, TX 77586		08/23/2024 08/23/2024 09/25/2024	\$8,874.30 \$5,318.51 \$6,488.00	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li><li>☐ Services</li></ul>
USA		09/25/2024	\$3,992.58	Other Franchisee

10/25/2024

10/25/2024

\$8,629.63 \$6,015.22 PSP Franchising, LLc Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 141 Of a 22 Sumber: 24-12481 (JTD)

Part 2:

#### List Certain Transfers Made Before Filing for Bankruptcy

	TOTAL DLP ENTERPRISES, LLC	\$39,318.24	
3.76 DON PET SUPPLIES	08/23/2024	\$8,437.74	☐ Secured debt
8121 NORTON AVE UNIT 101	09/25/2024	\$6,277.84	Unsecured loan repayments
DON PET SUPPLIES WEST HOLLYWOOD, CA 90046			☐ Suppliers or vendors ☐ Services
USA			✓ Other Franchisee
	TOTAL DON PET SUPPLIES	\$14,715.58	
3.77 DONMAR, INC.	08/23/2024	\$10,850.45	Secured debt
382 ADAMS ST. DONMAR, INC.	09/25/2024	\$8,626.96	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
PLYMOUTH, MI 48170	10/25/2024	\$10,560.50	Services
USA			Other Franchisee
	TOTAL DONMAR, INC.	\$30,037.91	
3.78 DORROH PET ENTERPRISES, LLC	08/23/2024	\$6,500.32	Secured debt
4531 FOUNTAIN VIEW TRACE DORROH PET ENTERPRISES, LLC	09/25/2024	\$5,760.85	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
OWENSBORO, KY 42303	10/25/2024	\$6,789.09	Services
USA			Other Franchisee
TOTAL	DORROH PET ENTERPRISES, LLC	\$19,050.26	
		,	_
3.79 E.V.P. ENTERPRISES, INC. 323 NEPTUNES BIGHT	08/23/2024	\$12,270.59	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li></ul>
E.V.P. ENTERPRISES, INC.	08/23/2024	\$13,793.78	Suppliers or vendors
NAPLES, FL 34103	09/25/2024	\$10,005.36	Services
USA	09/25/2024	\$11,474.19	Other Franchisee
	10/25/2024	\$13,818.69	
	10/25/2024	\$13,901.94	
	TOTAL E.V.P. ENTERPRISES, INC.	\$75,264.55	
		<del>4.0,204.00</del>	

Part 2: List Certain	List Certain Transfers Made Before Filing for Bankruptcy					
3.80 EIGHT MILE PETS, INC. 1001 GRAND AVENUE EIGHT MILE PETS, INC. WEST DES MOINES, IA 502 USA	265	08/23/2024 08/23/2024 08/23/2024	\$9,469.42 \$7,215.89 \$12,165.58	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee		
		08/23/2024 08/23/2024 08/23/2024	\$10,660.32 \$6,514.24 \$7,000.77			
		08/23/2024 08/23/2024 09/25/2024	\$5,140.91 \$4,882.31 \$8,866.85			
		09/25/2024 09/25/2024 09/25/2024	\$6,421.68 \$9,959.43 \$8,750.04			
		09/25/2024 09/25/2024 09/25/2024	\$5,838.44 \$5,630.72 \$3,632.48			
		09/25/2024 10/25/2024 10/25/2024	\$4,206.08 \$10,045.34 \$7,871.92			
		10/25/2024 10/25/2024 10/25/2024	\$11,558.37 \$10,194.86 \$7,505.63			
		10/25/2024 10/25/2024 10/25/2024	\$7,912.43 \$5,528.07 \$9,550.74			
	TOTAL EIG	HT MILE PETS, INC.	\$186,522.52			
3.81 ELVIS & EMMETT, LLC 15730 WILLOWS DR. ELVIS & EMMETT, LLC SPRING LAKE, MI 49456 USA		08/23/2024 09/25/2024 10/25/2024	\$6,570.29 \$6,179.42 \$6,385.49	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee		
	TOTAL EL	VIS & EMMETT, LLC	\$19,135.20			
3.82 EMBARK ONE ELEVEN, LL 6476 DAUSMAN PARK EMBARK ONE ELEVEN, LL CLARKVILLE, MI 48815 USA		08/23/2024 09/25/2024 10/25/2024	\$5,446.50 \$4,395.22 \$10,990.10	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee		
	TOTAL EMBARK	ONE ELEVEN, LLC	\$20,831.82			
3.83 ENGELKE CONSTRUCTION 2927 NATIONWIDE PARKW BRUNSWICK, OH 44212 USA		08/12/2024 08/19/2024	\$7,021.82 \$1,108.00	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li><li>☑ Suppliers or vendors</li><li>☐ Services</li></ul>		

Other

PSP Franchising, LLc Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 143 Of a 22 Sumber: 24-12481 (JTD)

Part 2:

# List Certain Transfers Made Before Filing for Bankruptcy

TOTAL ENG	ELKE CONSTRUCTION SOLUTIONS	\$8,129.82	
	-		
3.84 EXPERIENCE MORE IN STORE, LI 8978 WILDLIFE LOOP		\$8,004.57	<ul><li>Secured debt</li><li>Unsecured loan repayments</li></ul>
EXPERIENCE MORE IN STORE, LL	_C 09/25/2024	\$6,626.30	Suppliers or vendors
SARASOTA, FL 34238 USA	10/25/2024	\$7,077.12	☐ Services ☑ Other Franchisee
TOTAL	EXPERIENCE MORE IN STORE, LLC	\$21,707.99	
3.85 FBMR WAITE PARK, LLC	08/23/2024	\$5,195.29	Secured debt
1404 CALVIN AVENUE FBMR WAITE PARK, LLC	09/25/2024	\$3,786.42	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
NASHVILLE, TN 37206 USA	10/25/2024	\$4,720.85	☐ Services ☑ Other Franchisee
	TOTAL FBMR WAITE PARK, LLC	\$13,702.56	
3.86 FINNEGAN DEXTER, LLC	08/23/2024	\$10,054.44	Secured debt
1345 GEORGE JENKINS BLVD. FINNEGAN DEXTER, LLC	08/23/2024	\$4,803.22	☐ Unsecured loan repayments ☐ Suppliers or vendors
LAKELAND, FL 33815	08/23/2024	\$6,588.77	Services
USA	08/23/2024	\$6,308.78	Other Franchisee
	08/23/2024	\$5,674.17	
	08/23/2024	\$6,488.82	
	08/23/2024	\$6,459.08	
	08/23/2024	\$8,490.04	
	09/25/2024	\$8,217.54	
	09/25/2024	\$3,378.36	
	09/25/2024	\$5,145.54	
	09/25/2024	\$5,285.25	
	09/25/2024	\$4,125.66	
	09/25/2024	\$4,335.69	
	09/25/2024	\$5,239.25	
	09/25/2024	\$7,034.25	
	10/25/2024	\$9,614.10	
	10/25/2024	\$4,282.75	
	10/25/2024	\$7,185.40	
	10/25/2024	\$5,593.26	
	10/25/2024	\$5,241.74	
	10/25/2024	\$5,856.49	
	10/25/2024	\$7,650.25	
	10/25/2024	\$8,939.90	
	TOTAL FINNEGAN DEXTER, LLC	\$151,992.75	

Part 2:	List Certain Transfers Ma	nde Before Filing for Bankru	iptcy	
C/O PARA FISCHER	PET STORES, INC. CORP INCORPORATED, 106 5T PET STORES, INC. WA 98501	08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 10/25/2024 10/25/2024 10/25/2024	\$9,634.42 \$5,265.98 \$8,009.48 \$7,532.97 \$3,643.20 \$6,032.10 \$10,075.34 \$5,465.65 \$10,067.41	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
3400 DUN	PUBLIC RELATIONS INC DEE ROAD SUITE 300 ROOK, IL 60062	08/13/2024 08/27/2024 10/01/2024 10/29/2024 MAN PUBLIC RELATIONS INC	\$980.00 \$9,349.20 \$6,409.20 \$11,309.20 <b>\$28,047.60</b>	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☑ Suppliers or vendors</li> <li>☐ Services</li> <li>☐ Other</li> </ul>
FOCUSE		08/23/2024 09/25/2024 10/25/2024	\$2,745.24 \$1,850.84 \$3,262.78	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL FOCUSED PETS, LLC	\$7,858.86	
FOXMO, I	EEK LAKE DRIVE E	08/23/2024 09/25/2024 10/25/2024	\$11,033.66 \$9,869.24 \$11,343.67	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL FOXMO, INC.	\$32,246.57	
	AMS ROAD HOUSE, LLC	08/23/2024 09/25/2024 10/25/2024	\$1,225.00 \$1,657.26 \$7,479.97	<ul> <li>Secured debt</li> <li>Unsecured loan repayments</li> <li>Suppliers or vendors</li> <li>Services</li> <li>✓ Other Franchisee</li> </ul>
		TOTAL FRANKS HOUSE, LLC	\$10,362.23	
2925 NE L FREEDOM	M 45 CORPORATION OTNO DRIVE M 45 CORPORATION	08/23/2024 09/25/2024	\$8,307.12 \$6,198.64	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors
BEND, OF USA	(9//01	10/25/2024	\$8,417.36	☐ Services ☐ Other Franchisee

\$22,923.12

**TOTAL FREEDOM 45 CORPORATION** 

Part 2:	List Certain Transfers Ma	ade Before Filin	g for Bankrupt	су	
2295 SP FREEPC	ORT PETS, LLC RING ROSE ROAD ORT PETS, LLC A, WI 53593		08/23/2024 09/25/2024 10/25/2024	\$6,463.78 \$4,392.62 \$6,969.93	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL FREEPORT	PETS, LLC	\$17,826.33	
G UNITE	KVIEW DRIVE		08/23/2024 09/25/2024 10/25/2024	\$6,532.26 \$5,777.53 \$6,501.09	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL G U	NITED, LLC	\$18,810.88	
382 ADA GCM MA	NAGEMENT LLC MS ST. NAGEMENT LLC ITH, MI 48170		08/23/2024 09/25/2024 10/25/2024	\$8,161.89 \$5,660.35 \$7,086.68	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	то	TAL GCM MANAGE	EMENT LLC	\$20,908.92	
29 LONG GINO AN	IIMAL HEALTH SERVICES, LLC G HILL ROAD IIMAL HEALTH SERVICES, LLC RNON, NJ 07976		08/23/2024 09/25/2024 10/25/2024	\$5,827.90 \$4,692.76 \$5,360.29	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
00/1	TOTAL GINO ANI	MAL HEALTH SER	VICES, LLC	\$15,880.95	
6540 NO GNK EN	TERPRISES, LLC RTH RANGE LINE RD., GLENDA TERPRISES, LLC LLE, WI 53209	LE, WI 53209	08/23/2024 08/23/2024 09/25/2024	\$8,713.47 \$6,252.49 \$6,907.48	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
USA			09/25/2024 10/25/2024 10/25/2024	\$4,980.98 \$9,084.92 \$7,323.70	Other <u>Francisee</u>
	то	TAL GNK ENTERP	RISES, LLC	\$43,263.04	
GO FET	IN DRIVE		08/23/2024 09/25/2024	\$8,950.95 \$6,509.57	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL GO F	ETCH, LLC	\$15,460.52	
1102 TH GOLDEN	I RULE ENTERPRISES, LLC OMAS RD. I RULE ENTERPRISES, LLC LLE, KY 40162		08/23/2024 09/25/2024 10/25/2024	\$10,871.15 \$8,847.10 \$10,224.74	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL GOLD	EN RULE ENTERPI	RISES, LLC	\$29,942.99	

Р	art 2: List Certain Transfers Made B	efore Filing for Bankru	ptcy	
3.100	GOOD DOG KARMA, LLC 3180 W SOUTH AIRPORT ROAD GOOD DOG KARMA, LLC TRAVERSE CITY, MI 49684-8995 USA	08/23/2024 09/25/2024 10/25/2024	\$8,776.83 \$6,619.86 \$9,762.78	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL G	OOD DOG KARMA, LLC	\$25,159.47	
3.101	GOODDOG SERVICES, LLC 3115 N. GOVERNMENT WAY #3 GOODDOG SERVICES, LLC COEUR D'ALENE, ID 83815 USA	08/23/2024 09/25/2024 10/25/2024	\$8,309.31 \$7,658.41 \$10,078.03	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL GOO	DDDOG SERVICES, LLC	\$26,045.75	
3.102	GOODEST BOYS LLC 145 ROMERIA DRIVE GOODEST BOYS LLC CEDAR CREEK, TX 78612 USA	08/23/2024 09/25/2024 10/25/2024	\$3,819.66 \$3,119.56 \$3,562.40	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	тота	L GOODEST BOYS LLC	\$10,501.62	
3.103	GOODWIN & GOODWIN PET SUPPLIES, INC. 999 HAYNES ST., SUITE 385 GOODWIN & GOODWIN PET SUPPLIES, INC. BIRMINGHAM, MI 48009 USA	08/23/2024 09/25/2024 10/25/2024	\$15,133.72 \$11,777.69 \$15,928.45	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
	TOTAL GOODWIN & GOODW	/IN PET SUPPLIES, INC.	\$42,839.86	
3.104	GR PSP, LLC 17863 170TH AVENUE, SUITE 101 GR PSP, LLC SPRING LAKE, MI 49456 USA	08/23/2024 09/25/2024 10/25/2024	\$5,705.67 \$4,712.21 \$7,502.21	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL GR PSP, LLC	\$17,920.09	
3.105	GRIFFIELD ENTERPRISES, LLC 31778 N 123RD AVE GRIFFIELD ENTERPRISES, LLC PEORIA, AZ 85383 USA	08/23/2024 09/25/2024 10/25/2024	\$4,639.90 \$2,883.13 \$3,526.14	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL GRIFFIE	ELD ENTERPRISES, LLC	\$11,049.17	
3.106	GUTRICH, LLC 16121 HADDAM LN GUTRICH, LLC WESTFIELD, IN 46062 USA	08/23/2024 08/23/2024 09/25/2024	\$7,677.72 \$6,586.67 \$6,641.21	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		09/25/2024 10/25/2024 10/25/2024	\$5,127.25 \$8,003.38 \$6,459.11	
		TOTAL GUTRICH, LLC	\$40,495.34	

Part 2: List Certain Transfers	Made Before Filing for Bankru	ptcy	
3.107 H&C ENTERPRISE LLC 749 WILLOUGHBY CT. H&C ENTERPRISE LLC WINTER SPRINGS, FL 32708 USA	08/23/2024 09/25/2024 10/25/2024	\$9,081.88 \$7,678.13 \$9,674.89	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL H&C ENTERPRISE LLC	\$26,434.90	
3.108 H&C OF SANFORD LLC 749 WILLOUGHBY CT. H&C OF SANFORD LLC WINTER SPRINGS, FL 32708 USA	08/23/2024 09/25/2024 10/25/2024	\$6,634.73 \$5,248.42 \$6,282.22	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL H&C OF SANFORD LLC	\$18,165.37	
3.109 HALICO GOLD LLC 19406 MERION CIRCLE HALICO GOLD LLC HUNTINGTON BEACH, CA 92648 USA	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024 10/25/2024 10/25/2024 10/25/2024 10/25/2024	\$10,890.00 \$8,377.24 \$8,772.28 \$14,325.61 \$9,916.23 \$8,414.29 \$5,740.29 \$6,498.51 \$9,074.22 \$8,667.72 \$9,890.75 \$7,485.23 \$7,708.38 \$10,881.80 \$9,620.50	□ Secured debt □ Unsecured loan repayments □ Suppliers or vendors □ Services ☑ Other Franchisee
	TOTAL HALICO GOLD LLC	\$136,263.05	
3.110 HAWKEYE ENTERPRISES, LLC 853 BLUFF BROOK DRIVE HAWKEYE ENTERPRISES, LLC O'FALLON, MO 63366 USA	08/23/2024 09/25/2024 10/25/2024 L HAWKEYE ENTERPRISES, LLC	\$6,499.28 \$5,047.67 \$5,936.17 <b>\$17,483.12</b>	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee

Pa	art 2: List Certain Transfe	ers Made Before Filing for Bankru	ptcy	
: !	HEATHER MANAGEMENT, LLC 1165 LAKEVIEW RD. HEATHER MANAGEMENT, LLC WEST BEND, WI 53090 USA	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024 10/25/2024 10/25/2024 10/25/2024 10/25/2024	\$6,825.52 \$8,645.24 \$8,654.75 \$6,723.53 \$10,732.68 \$5,201.16 \$7,098.89 \$6,574.18 \$5,347.04 \$7,715.12 \$5,917.79 \$9,423.90 \$8,589.04 \$6,899.73 \$11,179.93	□ Secured debt □ Unsecured loan repayments □ Suppliers or vendors □ Services □ Other Franchisee
	To			
	IC	OTAL HEATHER MANAGEMENT, LLC	\$115,528.50	
: !	HIGH POINT ESTATES INC. 210 ELLIS RD. HIGH POINT ESTATES INC. WESTMINSTER, MA 01473 USA	08/23/2024 09/25/2024 10/25/2024	\$9,555.19 \$6,669.21 \$9,840.60	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
,	USA			✓ Other Franchisee
		TOTAL HIGH POINT ESTATES INC.	\$26,065.00	
}   	HIGHLAND TRADERS, LLC 853 HIGHWAY 35 HIGHLAND TRADERS, LLC MIDDLETON, NJ 07748	08/23/2024 08/23/2024 08/23/2024	\$10,820.41 \$6,710.89 \$14,032.67	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
,	USA	09/25/2024	\$9,952.62	✓ Other Franchisee
		09/25/2024	\$5,568.87	
		09/25/2024	\$12,031.76	
		10/25/2024	\$11,680.89	
		10/25/2024	\$6,681.55	
		10/25/2024	\$12,452.02	
		TOTAL HIGHLAND TRADERS, LLC	\$89,931.68	
3.114	HOFFMAN UNLIMITED LLC	08/23/2024	\$6,315.79	Secured debt
	866 PRAIRIE DRIVE HOFFMAN UNLIMITED LLC	09/25/2024	\$5,297.93	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
ı	MILLIKEN, CO 80543 USA	10/25/2024	\$5,623.66	☐ Services ☐ Other Franchisee
		TOTAL HOFFMAN UNLIMITED LLC	\$17.237.38	

Part 2: List Certain Transfers Made Bef	ore Filing for Bankrupto	су	
3.115 HOGAN, INC. 14240 IMBODEN RD. HOGAN, INC. HUDSON, CO 80642 USA	08/23/2024 09/25/2024 10/25/2024	\$6,256.14 \$4,548.35 \$5,753.25	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL HOGAN, INC.	\$16,557.74	
3.116 HOT DISH ADVERTISING LLC	08/05/2024	\$8,240.00	Secured debt
3500 VICKSBURG LANE NORTH SUITE 400-361 PLYMOUTH, MN 55447	08/19/2024 \$3.840.00	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>	
USA	08/26/2024	\$15,276.00	Services
	09/09/2024	\$220.00	Other
	09/16/2024	\$220.00	
	09/23/2024	\$3,840.00	
	10/07/2024	\$17,084.00	
	10/21/2024	\$3,840.00	
TOTAL HOT DIS	H ADVERTISING LLC	\$52,560.00	

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy Secured debt 3.117 HSA CORPORATION 08/23/2024 \$17,090.56 17863 170TH AVENUE, SUITE 101 Unsecured loan repayments 08/23/2024 \$11,729.20 **HSA CORPORATION** ■ Suppliers or vendors SPRING LAKE, MI 49456 08/23/2024 \$7,928.44 ☐ Services **USA** ✓ Other Franchisee \$7,907.65 08/23/2024 \$8,257.62 08/23/2024 \$7,109.75 08/23/2024 08/23/2024 \$8,597.88 08/23/2024 \$7,195.31 08/23/2024 \$5,872.39 08/23/2024 \$8,860.49 09/25/2024 \$13,105.24 09/25/2024 \$9,009.63 09/25/2024 \$6,524.69 09/25/2024 \$6,506.45 09/25/2024 \$5,711.58 09/25/2024 \$5,882.30 09/25/2024 \$6,896.74 09/25/2024 \$5,877.15 09/25/2024 \$5,151.07 09/25/2024 \$7,144.75 10/25/2024 \$15,164.25 10/25/2024 \$11,318.03 10/25/2024 \$7,820.72 10/25/2024 \$7,153.36 10/25/2024 \$7,853.58 10/25/2024 \$7,507.73 10/25/2024 \$8,249.24 10/25/2024 \$6,358.08 10/25/2024 \$6,092.27 10/25/2024 \$8,084.80 **TOTAL HSA CORPORATION** \$247,960.95 3.118 HSN ENTERPRISE, INC. Secured debt 08/23/2024 \$7,309.15 1361 WATERTREE RD. ☐ Unsecured loan repayments 09/25/2024 \$5,528.84 HSN ENTERPRISE, INC. ■ Suppliers or vendors

TOTAL HSN ENTERPRISE, INC.

10/25/2024

Services

✓ Other Franchisee

\$6,678.77

\$19,516.76

TERRE HAUTE, IN 47803

USA

Pa	nrt 2:	List Certain Transfers Made Before Filing for Bankruptcy				
1 I S	1515 RAL: KPM PET	SUPPLY, LLC STON BRANCH WAY SUPPLY, LLC AND, TX 77479		08/23/2024 09/25/2024 10/25/2024	\$2,801.61 \$2,070.20 \$3,733.67	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL IKPM PET SU	PPLY, LLC	\$8,605.48	
6 I S	6742 FM 2 NDITEX \ SEALY, TX	/ENTURES LLC 2187 ROAD /ENTURES LLC ( 77474		08/23/2024 09/25/2024 10/25/2024	\$6,016.52 \$4,770.73 \$8,053.02	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
l	JSA		TOTAL INDITEX VENT	URES LLC	\$18,840.27	Other Franchisee
F	NSIGHT I PO BOX 7 DALLAS, <sup>7</sup> USA			08/19/2024 09/02/2024 09/09/2024 09/16/2024	\$8,727.41 \$731.49 \$6,548.88 \$7,243.16	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services ☐ Other
			TOTAL INSIGHT DIREC	10/07/2024 10/14/2024 T USA INC	\$1,716.47 \$28,025.98 <b>\$52,993.39</b>	
2 I H	2649 E GF SCOTT E	NTERPRISES, INC. RAND RIVER AVE NTERPRISES, INC. MI 48843-8589		09/25/2024 10/25/2024	\$7,757.91 \$11,439.63	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
			TOTAL ISCOTT ENTERPR	ISES, INC.	\$19,197.54	
1 J S	120 EAST JA ADVEN	ITURERS, LLC COMMONS DR. ITURERS, LLC N'S ISLAND, GA 31522		08/23/2024 08/23/2024 09/25/2024 09/25/2024	\$7,828.54 \$7,210.38 \$6,253.20 \$5,917.64	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
				10/25/2024 10/25/2024	\$7,889.82 \$6,141.18	
			TOTAL JA ADVENTUF	RERS, LLC	\$41,240.76	
J V	C/O PET S JACKSON	I INVESTORS, INC. SUPPLIES PLUS, 1300 M I INVESTORS, INC. N, PA 19094	IACDADE BOULEVARD	08/23/2024 09/25/2024 10/25/2024	\$11,908.64 \$9,603.49 \$11,442.61	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL JACKSON INVEST	ORS INC	\$32 95 <i>4 74</i>	

Р	art 2: List Certain Tra	ansfers Made Before Fili	ng for Bankrup	otcy	
3.125	JFI ENTERPRISES, INC. 1366 WHITEHOUSE CT. JFI ENTERPRISES, INC. ROCHESTER HILLS, MI 4830 USA	06	08/23/2024 09/25/2024 10/25/2024	\$9,285.19 \$7,020.82 \$8,584.30	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL JFI ENTER	PRISES, INC.	\$24,890.31	
3.126	JHAC LLC CLEVELAND BROWNS FOO BLVD BEREA, OH 44017 USA	TBALL CO 76 LOU GROZA	08/19/2024 08/26/2024	\$10,000.00 \$59,063.00	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services ☐ Other
		тотл	AL JHAC LLC	\$69,063.00	
3.127	JJ INTERNATIONAL, LLC 24784 HIGH PLATEAU COUF JJ INTERNATIONAL, LLC STONE RIDGE, VA 20105 USA	RT	08/23/2024 09/25/2024 10/25/2024	\$5,393.28 \$4,168.99 \$5,903.57	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
TOTAL JJ INTERNATIONAL, LLC				\$15,465.84	
3.128	JMH HOLDINGS, LLC 16192 ST. LAWRENCE WAY JMH HOLDINGS, LLC MONUMENT, CO 80132 USA		08/23/2024 09/25/2024 10/25/2024	\$11,012.21 \$8,511.71 \$9,675.65	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL JMH HO	LDINGS, LLC	\$29,199.57	
3.129	JOHANNESON'S OF NORTH 2301 JOHANNESON DRIVE JOHANNESON'S OF NORTH BEMIDJI, MN 56601-4101 USA	NW	08/23/2024 09/25/2024 10/25/2024	\$8,687.24 \$9,000.74 \$9,959.53	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	тот	TAL JOHANNESON'S OF NO	RTH DAKOTA	\$27,647.51	
3.130	JOHN SQUARED CAPITAL L 5 TENNIS TERRACE JOHN SQUARED CAPITAL L SPARTA, NJ 07871 USA		08/23/2024 09/25/2024 10/25/2024	\$3,826.66 \$2,815.02 \$3,184.30	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL JOHN SQUARED	CAPITAL LLC	\$9,825.98	
3.131	JTSS ENTERPRISES, INC. 15060 EUREKA RD. JTSS ENTERPRISES, INC. SOUTHGATE, MI 48124 USA		08/23/2024 09/25/2024 10/25/2024	\$10,967.55 \$8,741.73 \$11,606.85	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL ITSS ENTED	DDISES INC	\$31 316 13	

Part 2: List Certain Transfers N	lade Before Filing for Bankru	ptcy	
3.132 K-ZOO PET, INC. 5062 COLONY WOODS DR. K-ZOO PET, INC. KALAMAZOO, MI 49009 USA	08/23/2024 09/25/2024 10/25/2024	\$12,386.37 \$10,336.52 \$12,357.53	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL K-ZOO PET, INC.	\$35,080.42	
3.133 KC SAPPHIRE PETS LLC 2245 TRACY AVE. KC SAPPHIRE PETS LLC KANSAS CITY, MO 64108 USA	08/23/2024 09/25/2024 10/25/2024	\$4,377.14 \$3,916.58 \$4,287.61	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
To	OTAL KC SAPPHIRE PETS LLC	\$12,581.33	
3.134 KENBO, LLC 20525 N PLUMWOOD DRIVE KENBO, LLC KILDEER, IL 60047 USA	08/23/2024 09/25/2024 10/25/2024	\$8,071.37 \$7,425.49 \$9,827.58	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL KENBO, LLC	\$25,324.44	
3.135 KESSEL ENTERPRISES, LLC G-7750 SOUTH SAGINAW ST., SUITE # KESSEL ENTERPRISES, LLC GRAND BLANC, MI 48439 USA	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024	\$7,564.43 \$8,078.03 \$5,029.35 \$6,939.45 \$10,580.50 \$10,359.67 \$6,597.82 \$7,299.15 \$4,907.73 \$5,396.56	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	09/25/2024 09/25/2024 10/25/2024 10/25/2024 10/25/2024 10/25/2024 10/25/2024 10/25/2024	\$8,172.94 \$8,998.38 \$8,174.83 \$8,092.26 \$5,608.14 \$6,986.90 \$15,813.10 \$16,846.03	
ТОТА	L KESSEL ENTERPRISES, LLC	\$151,445.27	

Р	art 2: List Certain Transfers N	lade Before Filing for Bankru	ptcy	
3.136	KESSEL INVESTMENT COMPANY, LLC G-7750 SOUTH SAGINAW ST., SUITE # KESSEL INVESTMENT COMPANY, LLC GRAND BLANC, MI 48439	08/23/2024	\$9,018.33 \$7,877.40 \$4,403.17	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	USA	08/23/2024	\$4,606.52	✓ Other Franchisee
		09/25/2024	\$7,059.64	
		09/25/2024	\$6,902.44	
		09/25/2024	\$3,959.38	
		09/25/2024	\$3,557.77	
		10/25/2024	\$8,470.04	
		10/25/2024	\$8,592.36	
		10/25/2024	\$10,315.59	
		10/25/2024	\$5,091.03	
		10/23/2024	\$5,091.03	
	TOTAL KESSEL	. INVESTMENT COMPANY, LLC	\$79,853.67	
3.137	KING HAMMY I, LLC	08/23/2024	\$6,273.00	Secured debt
	12505 MEMORIAL DRIVE, SUITE 330 KING HAMMY I, LLC	09/25/2024	\$5,272.81	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	HOUSTON, TX 77024-6051 USA	10/25/2024	\$6,574.82	☐ Services ☐ Other Franchisee
		TOTAL KING HAMMY I, LLC	\$18,120.63	
2 120	IZINIC HANNAY II II C	-	_	Cooured debt
3.130	KING HAMMY II, LLC 12505 MEMORIAL DRIVE, SUITE 330	08/23/2024	\$7,944.69	<ul><li>Secured debt</li><li>Unsecured loan repayments</li></ul>
	KING HAMMY II, LLC	09/25/2024	\$5,927.34	Suppliers or vendors
	HOUSTON, TX 77024-6051 USA	10/25/2024	\$7,085.83	☐ Services ☐ Other Franchisee
		TOTAL KING HAMMY II, LLC	\$20,957.86	
3.139	KONATEX VENTURES, LLC	08/23/2024	\$6,929.02	Secured debt
	7911 APPOMATTOX DRIVE KONATEX VENTURES, LLC	09/25/2024	\$4,967.25	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	AUSTIN, TX 78745	10/25/2024	\$5,901.47	Services
	USA			Other Franchisee
	тот	AL KONATEX VENTURES, LLC	\$17,797.74	
3.140	KS PET RETAIL FIVE, LLC	08/23/2024	\$9,155.54	Secured debt
	770 W. BEDFORD EULESS RD.	09/25/2024	\$6,059.95	Unsecured loan repayments
	KS PET RETAIL FIVE, LLC HURST, TX 76053	10/25/2024	\$8,287.46	☐ Suppliers or vendors ☐ Services
	USA			Other Franchisee
	то	TAL KS PET RETAIL FIVE, LLC	\$23,502.95	
3.141	KUHL BUSINESS CONCEPTS, LLC	08/23/2024	\$5,292.69	Secured debt
	8286 E TUMBLEWEED DRIVE KUHL BUSINESS CONCEPTS, LLC	09/25/2024	\$3,696.89	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	SCOTTSDALE, AZ 85266 USA	10/25/2024	\$5,837.91	☐ Services ☑ Other Franchisee

	TOTAL KUHL BUSINESS CO	NICERTS II C	\$14,827.49	
	TOTAL KOTIL BOSINESS CO	-	Ψ14,027.43	
3.142 LEDGERS PANTRY, LLC		08/23/2024	\$4,822.78	Secured debt
14090 FM 2920, STE. G LEDGERS PANTRY, LLO		09/25/2024	\$4,374.80	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
TOMBALL, TX 77377		10/25/2024	\$4,770.74	Services
USA				Other Franchisee
	TOTAL LEDGERS	S PANTRY, LLC	\$13,968.32	
3.143 LEFORT PET SUPPLIES		08/23/2024	\$14,501.35	Secured debt
1548 BREEZERIDGE DI LEFORT PET SUPPLIES		09/25/2024	\$12,328.85	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
DES PERES, MO 63131	·	10/25/2024	\$13,992.34	Services
USA				Other Franchisee
	TOTAL LEFORT PET S	UPPLIES, INC.	\$40,822.54	
3.144 LEGACYPETS INC.		08/23/2024	\$4,502.71	☐ Secured debt
98 N FLORAL LEAF CIR	2	09/25/2024	\$3,738.84	Unsecured loan repayments
LEGACYPETS INC. THE WOODLANDS, TX	77381	10/25/2024	\$4,909.72	☐ Suppliers or vendors ☐ Services
USA			. ,	Other Franchisee
	TOTAL LEG	ACYPETS INC.	\$13,151.27	
3.145 LEVEL 10 LLC		08/26/2024	\$10,034.87	Secured debt
PO BOX 848		09/23/2024	\$16,422.96	Unsecured loan repayments
AURORA, IL 60507 USA		10/28/2024	\$7,715.27	✓ Suppliers or vendors  ☐ Services
USA		10/20/2024	Φ1,113.21	Other
	TOTAL	LEVEL 10 LLC	\$34,173.10	
3.146 LH BOLINGBROOK WE	BER LLC	08/23/2024	\$7,990.87	☐ Secured debt
	ING PLAZAS, INC., 200 W.		,	Unsecured loan repayments
MADISON ST., SUITE 4		09/25/2024	\$6,022.29	Suppliers or vendors
LH BOLINGBROOK WE CHICAGO, IL 60606	BER, L.L.C.	10/25/2024	\$10,435.86	☐ Services ☐ Other Franchisee
USA				<u> </u>
	TOTAL LH BOLINGBROOK	WEBER, L.L.C.	\$24,449.02	
3.147 LH CRYSTAL LAKE, L.L	.C.	08/25/2024	\$12,544.33	☐ Secured debt
	ING PLAZAS, INC., 200 W.	09/25/2024	\$8,559.77	Unsecured loan repayments
MADISON ST., SUITE 4: LH CRYSTAL LAKE, L.L		10/25/2024	\$12,881.91	☐ Suppliers or vendors ☐ Services
CHICAGO, IL 60606 USA		10, 10, 101	¥==,00=.0=	✓ Other Franchisee
	TOTAL LH CRYSTA	LLAKELLIC	\$33,986.01	
	TO THE EN ONTO IA	,, _, _,_,	Ψ00,000.01	
3.148 LH GRAYSLAKE, L.L.C.	INC DI AZAS INC. 200 W	08/23/2024	\$8,499.25	Secured debt
MADISON ST., SUITE 4.	ING PLAZAS, INC., 200 W. 200	09/25/2024	\$6,697.82	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
LH GRAYSLAKE, L.L.C.		10/25/2024	\$8,913.76	Services
CHICAGO, IL 60606 USA				Other Franchisee

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Part 2:

		<u>-</u>			
		TOTAL LH GRAYSI	_AKE, L.L.C.	\$24,110.83	
3.149 LH HOM	ER GLEN, L.L.C.		08/23/2024	\$14,405.19	☐ Secured debt
	C/O NATIONAL SHOPPING PLAZAS MADISON ST., SUITE 4200	, INC., 200 W.	09/25/2024	\$10,743.93	Unsecured loan repayments
	ER GLEN, L.L.C.		10/25/2024	\$16,163.34	<ul><li>☐ Suppliers or vendors</li><li>☐ Services</li></ul>
	O, IL 60606			, ,, ,,	Other Franchisee
USA					
		TOTAL LH HOMER (	GLEN, L.L.C.	\$41,312.46	
0.450			•	· · · · · · · · · · · · · · · · · · ·	
3.150 LH LAPO	ORTE, L.L.C. TIONAL SHOPPING PLAZAS	. INC., 200 W.	08/25/2024	\$12,092.16	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li></ul>
	N ST., SUITE 4200	, 1110., 200 11.	09/25/2024	\$9,734.17	☐ Suppliers or vendors
	ORTE, L.L.C.		10/25/2024	\$12,616.75	Services
CHICAG USA	O, IL 60606				Other Franchisee
33/1			_		
		TOTAL LH LAPO	ORTE, L.L.C.	\$34,443.08	
3.151 LH PLAI	NFIELD, L.L.C		08/25/2024	\$12,699.65	☐ Secured debt
	TONAL SHOPPING PLAZAS	, INC., 200 W.	09/25/2024	\$8,081.91	Unsecured loan repayments
	N ST., SUITE 4200 NFIELD, L.L.C		10/25/2024	\$12,897.81	☐ Suppliers or vendors ☐ Services
	O, IL 60606		10/23/2024	Ψ12,037.01	Other Franchisee
USA					
		TOTAL LH PLAINI	FIFI D. L.L.C	\$33,679.37	
		TOTAL LITT LANG	-	Ψοσ,σ1σ.σ1	
	A PARK, L.L.C.	INIC 200 W	08/25/2024	\$15,866.19	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li></ul>
	TIONAL SHOPPING PLAZAS IN ST., SUITE 4200	, INC., 200 W.	09/25/2024	\$11,949.54	Suppliers or vendors
	A PARK, L.L.C.		10/25/2024	\$14,879.56	Services
CHICAG USA	O, IL 60606				Other Franchisee
USA			_		
		TOTAL LH VILLA F	PARK, L.L.C.	\$42,695.29	
3.153 M3 VEN	TURES #4091, LLC		08/23/2024	\$8,060.56	Secured debt
	ALPS RD., SUITE 13-A		09/25/2024	\$6,158.36	Unsecured loan repayments
	TURES #4091, LLC 5, GA 30606		10/25/2024	\$6,843.37	Suppliers or vendors Services
USA	, 67, 66, 66, 67, 67, 67, 67, 67, 67, 67		10/20/2024	Ψ0,040.01	Other Franchisee
			-		
		TOTAL M3 VENTURES	6 #4091, LLC -	\$21,062.29	
	TURES #4105, LLC		08/23/2024	\$8,070.79	Secured debt
	ALPS RD., SUITE 13-A TURES #4105, LLC		09/25/2024	\$7,134.03	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	5, GA 30606		10/25/2024	\$7,622.01	Services
USA					Other Franchisee
		TOTAL M3 VENTURES	: #4105 LLC	\$22,826.83	
		IS IAL WIS VENTORES	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Ψ22,020.03	

Pa	art 2: List Certain	Transfers Made Before	Filing for Bankrupto	;y	
	M3 VENTURES #8024, LL C/O 191 ALPS RD., SUITE M3 VENTURES #8024, LL ATHENS, GA 30606 USA	13-A	08/23/2024 09/25/2024 10/25/2024	\$11,833.95 \$9,132.65 \$12,283.38	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL M3 VENT	URES #8024, LLC	\$33,249.98	
	M3 VENTURES #8029, LL C/O 191 ALPS RD., SUITE M3 VENTURES #8029, LL ATHENS, GA 30606 USA	13-A	08/23/2024 09/25/2024 10/25/2024	\$14,635.04 \$11,930.03 \$13,822.16	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL M3 VENT	URES #8029, LLC	\$40,387.23	
	M3 VENTURES #8034, LL C/O 191 ALPS RD., SUITE M3 VENTURES #8034, LL ATHENS, GA 30606 USA	13-A	08/23/2024 09/25/2024 10/25/2024	\$11,418.51 \$9,269.68 \$11,356.74	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL M3 VENT	URES #8034, LLC	\$32,044.93	
	MADISON AVERY PARTNI C/O PET SUPPLIES PLUS MADISON AVERY PARTNI WOODLYN, PA 19094 USA	, 1300 MACDADE BOULEV	08/23/2024 ARD 09/25/2024 10/25/2024	\$9,792.80 \$7,291.62 \$11,058.41	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL MADISON AVERY	PARTNERS , LLC	\$28,142.83	
	MADIX INC PO BOX 204040 DALLAS, TX 75320 USA		08/20/2024 08/27/2024 09/03/2024	\$90,345.27 \$62,350.31 \$88,081.15	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services
			09/10/2024 09/17/2024 09/24/2024 10/01/2024	\$4,619.10 \$4,176.63 \$945.15 \$59,405.89	Other
			10/08/2024 10/22/2024	\$1,960.14 \$237,186.10	
			10/29/2024 11/01/2024	\$75,784.74 \$152,005.27	
			OTAL MADIX INC	\$776,859.75	
	MADJEF, INC. 45 LONGVIEW DR. MADJEF, INC. SCARSDALE, NY 10583 USA		08/23/2024 09/25/2024 10/25/2024	\$7,808.96 \$6,072.78 \$6,808.17	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li><li>☐ Services</li><li>☑ Other Franchisee</li></ul>
		TO	TAL MADJEF, INC.	\$20,689.91	

P	art 2:	List Certain Transfers M	ade Before Filing fo	r Bankrup	otcy	
	31500 NOF	EET PET SUPPLY, LLC RTHWESTERN HIGHWAY, SU EET PET SUPPLY, LLC FON HILLS, MI 48334	TE 175	8/23/2024 9/25/2024 9/25/2024	\$8,897.31 \$7,331.27 \$9,834.05	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL MA	AIN STREET PET SUPPL	Y, LLC	\$26,062.63	
	CORPORA STREET MARCHAN	I ENTERPRISE, LLC ATION TRUST CENTER, 1209 I ENTERPRISE, LLC TON, DE 19801	ORANGE 09	3/23/2024 9/25/2024 9/25/2024	\$9,550.47 \$7,379.23 \$9,505.24	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	USA	TOTAL	MARCHAN ENTERPRIS	E, LLC	\$26,434.94	
	MARICK IN 566 FIEST MARICK IN FAIRFIELD USA	A COURT	90	3/23/2024 0/25/2024 0/25/2024	\$8,878.01 \$6,146.70 \$8,752.58	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MARIC	K INC.	\$23,777.29	
	CORPORA STREET MARLA EN	ITERPRISE, LLC ATION TRUST CENTER, 1209 ITERPRISE, LLC TON, DE 19801	ORANGE 09	8/23/2024 9/25/2024 0/25/2024	\$6,193.51 \$5,148.33 \$6,164.67	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	USA	тот	AL MARLA ENTERPRIS	E, LLC	\$17,506.51	
	2295 SPRI	ELD PETS, LLC NG ROSE ROAD ELD PETS, LLC WI 53593	90	B/23/2024 D/25/2024 D/25/2024	\$7,827.54 \$6,279.83 \$7,998.80	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TC	OTAL MARSHFIELD PET	S, LLC	\$22,106.17	
	4068 LENC MAVERICK	K PETS, LLC DX DRIVE K PETS, LLC TI, OH 45245	90	8/23/2024 9/25/2024 0/25/2024	\$1,623.01 \$3,567.23 \$7,709.73	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MAVERICK PET	s, LLC	\$12,899.97	
	MAX BULL 14240 IMB MAX BULL HUDSON, USA	ODEN RD. ., INC.	90	3/23/2024 9/25/2024 9/25/2024	\$6,528.20 \$5,788.62 \$6,637.50	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MAX BUL	L, INC.	\$18,954.32	

P	art 2:	List Certain Tra	nsfers Made Before Filing for Bankruptcy	у	
	MCPETSO 33300 FIVI MCPETSO LIVONIA, I USA	E MILE ROAD, SUI <sup>-</sup> DL, INC.	08/23/2024 TE 200 09/25/2024 10/25/2024	\$9,891.48 \$8,163.77 \$10,619.73	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MCPETSOL, INC.	\$28,674.98	
	MEGA KYO 64 N MILL MEGA KYO HOPKINTO USA	STREET	08/23/2024 09/25/2024 10/25/2024	\$5,598.26 \$5,579.77 \$6,011.96	Secured debt Unsecured loan repayments Suppliers or vendors Services Other Franchisee
			TOTAL MEGA KYON INC.	\$17,189.99	
		ABS INC A FLORA DR ELES, CA 90049	09/17/2024 10/16/2024 11/01/2024	\$3,225.00 \$2,064.00 \$3,322.00	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services ☐ Other
			TOTAL MELIAN LABS INC	\$8,611.00	
	MELSA, IN	WOOD DR.	08/23/2024 09/25/2024 10/25/2024	\$8,251.65 \$5,879.72 \$7,357.06	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MELSA, INC.	\$21,488.43	<u> </u>
	208 ST. JA MIA OF SC	DUTH CAROLINA, L MES AVENUE, SUI DUTH CAROLINA, L REEK, SC 29445	TE B 09/25/2024	\$9,336.89 \$6,870.08 \$8,895.99	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MIA OF SOUTH CAROLINA, LLC	\$25,102.96	
	5062 COLO	A PETS, INC. ONY WOODS DR. A PETS, INC. OO, MI 49009	08/23/2024 09/25/2024 10/25/2024	\$9,330.51 \$7,606.95 \$9,097.15	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MICHIANA PETS, INC.	\$26,034.61	
	42241 GAF MJC ENTE	ERPRISES, INC. RFIELD RD. ERPRISES, INC. TOWNSHIP, MI 480	08/23/2024 09/25/2024 38 10/25/2024	\$21,237.20 \$19,683.04 \$22,552.44	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MIC ENTERPRISES INC	\$63.472.68	

Р	art 2: List	Certain Transfer	s Made Before Filing for Bankru	ptcy	
3.175	MJQ ENTERPR 2501 PENNING MJQ ENTERPR VALPARAISO, I USA	TON PLACE ISES, INC.	08/23/2024 09/25/2024 10/25/2024	\$16,815.38 \$12,009.30 \$14,152.19	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other Franchisee
			TOTAL MJQ ENTERPRISES, INC.	\$42,976.87	
3.176	MO PET RETAI 770 W. BEDFOI MO PET RETAI HURST, TX 760 USA	RD EULESS RD. L THREE, LLC	08/23/2024 09/25/2024 10/25/2024	\$7,789.80 \$6,275.36 \$7,152.51	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		то	OTAL MO PET RETAIL THREE, LLC	\$21,217.67	
3.177	MO PET RETAI 770 W. BEDFOI MO PET RETAI HURST, TX 760 USA	RD EULESS RD. L TWO, LLC	08/23/2024 09/25/2024 10/25/2024	\$5,685.52 \$4,081.60 \$5,413.98	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other Franchisee
			TOTAL MO PET RETAIL TWO, LLC	\$15,181.10	
3.178	MONONA PETS 2295 SPRING F MONONA PETS VERONA, WI 53 USA	ROSE ROAD S, LLC	08/23/2024 09/25/2024 10/25/2024	\$6,177.87 \$4,831.27 \$7,756.21	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MONONA PETS, LLC	\$18,765.35	
3.179	80 VALLEY VIE	NTERPRISES, INC.	08/23/2024 09/25/2024 10/25/2024	\$11,520.33 \$10,269.01 \$11,444.55	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL	MOYSESTRA ENTERPRISES, INC.	\$33,233.89	
3.180	MPM BELMON <sup>*</sup> 19154 ROSEMA MPM BELMON <sup>*</sup> SPRING LAKE, USA	ARY ROAD Γ,, LLC	08/23/2024 09/25/2024 10/25/2024	\$6,463.20 \$4,799.38 \$6,276.79	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL MPM BELMONT,, LLC	\$17,539.37	
3.181	MPM GASTONI 19154 ROSEMA MPM GASTONI SPRING LAKE, USA	ARY ROAD A, LLC	08/23/2024 09/25/2024 10/25/2024	\$6,716.69 \$5,078.51 \$7,611.68	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
			TOTAL MPM GASTONIA. LLC	\$19.406.88	

Part 2: List Certain T	ransfers Made Before Filing for Bankrup	otcy	
3.182 MPM GREENSBORO, LLC 19154 ROSEMARY ROAD MPM GREENSBORO, LLC SPRING LAKE, MI 49456 USA	08/23/2024 09/25/2024 10/25/2024	\$7,187.32 \$5,236.63 \$7,631.40	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other Franchisee
	TOTAL MPM GREENSBORO, LLC	\$20,055.35	
3.183 MPM PECAN, LLC 19154 ROSEMARY ROAD MPM PECAN, LLC SPRING LAKE, MI 49456 USA	08/23/2024 09/25/2024 10/25/2024	\$12,095.95 \$9,247.68 \$12,879.06	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL MPM PECAN, LLC	\$34,222.69	
3.184 MPM RETAIL HOLDINGS, L 19154 ROSEMARY ROAD MPM RETAIL HOLDINGS, L SPRING LAKE, MI 49456 USA	09/25/2024	\$13,041.83 \$9,008.23 \$11,943.26	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL MPM RETAIL HOLDINGS, LLC	\$33,993.32	
3.185 MPMFM, LLC 19154 ROSEMARY ROAD MPMFM, LLC SPRING LAKE, MI 49456 USA	08/23/2024 09/25/2024 10/25/2024	\$11,000.06 \$8,862.22 \$11,287.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL MPMFM, LLC	\$31,149.28	
3.186 MPMRH, LLC 19154 ROSEMARY ROAD MPMRH, LLC SPRING LAKE, MI 49456 USA	08/23/2024 09/25/2024 10/25/2024	\$8,858.19 \$6,273.74 \$8,870.09	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL MPMRH, LLC	\$24,002.02	
3.187 MPMSC, LLC 19154 ROSEMARY ROAD MPMSC, LLC SPRING LAKE, MI 49456 USA	08/23/2024 09/25/2024 10/25/2024	\$7,332.84 \$5,820.05 \$7,708.88	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other Franchisee
	TOTAL MPMSC, LLC	\$20,861.77	
3.188 MR DARK PSP, LLC 4688 N. ARROW VILLA WA MR DARK PSP, LLC BOISE, ID 83703 USA	08/23/2024 09/25/2024	\$5,029.90 \$6,958.02 \$3,673.83	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	09/25/2024 10/25/2024 10/25/2024	\$4,546.35 \$5,014.77 \$7,263.01	
	TOTAL MR DARK PSP, LLC	\$32,485.88	

Part 2: List Certain Tran	sfers Made Before Filing for Bankru	ptcy	
3.189 MUN PETS, LLC 16121 HADDAM LN MUN PETS, LLC WESTFIELD, IN 46062 USA	08/23/2024 09/25/2024 10/25/2024	\$5,520.10 \$4,991.12 \$5,644.95	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL MUN PETS, LLC	\$16,156.17	
3.190 MYA VENTURES, INC. 43 VILLAGE WAY, SUITE 204 MYA VENTURES, INC. HUDSON, OH 44236 USA	08/23/2024 08/23/2024 08/23/2024	\$5,017.10 \$3,602.56 \$5,517.93	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	08/23/2024 08/23/2024 09/25/2024	\$5,052.47 \$5,745.95 \$4,380.25	
	09/25/2024 09/25/2024 09/25/2024	\$3,274.47 \$5,086.66 \$4,389.60	
	09/25/2024 10/25/2024	\$4,530.74 \$4,532.05	
	10/25/2024 10/25/2024 10/25/2024	\$4,374.99 \$7,205.56 \$4,996.93	
	10/25/2024 TOTAL MYA VENTURES, INC.	\$5,462.02 <b>\$73,169.28</b>	
3.191 N&S DEVELOPMENTS 2, LLC 7216 SOUTHAMPTON LANE N&S DEVELOPMENTS 2, LLC WEST CHESTER TOWNSHIP, 0 USA	08/23/2024 09/25/2024 DH 45069 10/25/2024	\$4,278.11 \$3,725.64 \$4,781.85	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li><li>☐ Services</li><li>☑ Other Franchisee</li></ul>
	TOTAL N&S DEVELOPMENTS 2, LLC	\$12,785.60	
3.192 N&S DEVELOPMENTS 3, LLC 7216 SOUTHAMPTON LANE N&S DEVELOPMENTS 3, LLC WEST CHESTER TOWNSHIP, 0 USA	08/23/2024 09/25/2024 DH 45069 10/25/2024	\$4,385.62 \$3,357.40 \$5,255.35	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL N&S DEVELOPMENTS 3, LLC	\$12,998.3 <b>7</b>	

3.193 NIEMANN FOODS, INC.	08/25/2024	\$5,574.48	Secured debt
1501 N. 12TH ST.	08/25/2024	\$8,568.52	Unsecured loan repayments
NIEMANN FOODS, INC. QUINCY, IL 62301	08/25/2024	\$6,379.71	☐ Suppliers or vendors ☐ Services
USA	08/25/2024	\$6,151.04	Other Franchisee
	08/25/2024	\$5,258.84	
	08/25/2024	\$4,414.03	
	08/25/2024	\$6,723.21	
	08/25/2024	\$5,463.88	
	08/25/2024	\$4,352.81	
	08/25/2024	\$3,894.31	
	08/25/2024	\$4,042.66	
	09/25/2024	\$4,856.72	
	09/25/2024	\$6,535.09	
	09/25/2024	\$5,630.14	
	09/25/2024	\$5,139.30	
	09/25/2024	\$4,680.12	
	09/25/2024	\$4,182.74	
	09/25/2024	\$5,469.12	
	09/25/2024	\$4,780.46	
	09/25/2024	\$3,123.79	
	09/25/2024	\$2,521.55	
	09/25/2024	\$3,031.49	
	10/25/2024	\$5,607.80	
	10/25/2024	\$7,937.90	
	10/25/2024	\$5,638.65	
	10/25/2024	\$5,695.12	
	10/25/2024	\$4,981.41	
	10/25/2024	\$4,387.60	
	10/25/2024	\$6,031.24	
	10/25/2024	\$5,741.69	
	10/25/2024	\$4,857.66	
	10/25/2024	\$5,934.92	
	10/25/2024	\$3,932.75	
TOTAL NIEM	ANN FOODS, INC.	\$171,520.75	

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Part 2:	List Certain Transfers Made	Before Filin	g for Bankruptcy		
120 PALE	AST FLORIDA PET NUTRITION, LLC NCIA VILLAGE DRIVE, PMB 105 BC AST FLORIDA PET NUTRITION, LLC	X 177	08/23/2024 08/23/2024	\$13,947.53 \$11,334.55	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors
ST. AUGU USA	SUSTINE, FL 32095		08/23/2024 08/23/2024	\$10,559.08 \$8,162.42	Services  Other Franchisee
			08/23/2024	\$8,058.70	

PSP Franchising, LLc Case 24-12480-JTD Doc 503 Filed 12/24/24 Page 165 Of a 22 Sumber: 24-12481 (JTD)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy 09/25/2024 \$11,385.15 09/25/2024 \$8,768.91 09/25/2024 \$8,256.71 09/25/2024 \$6,420.82 09/25/2024 \$8,430.70 10/25/2024 \$13,451.74 10/25/2024 \$10,724.15 10/25/2024 \$10,246.31 10/25/2024 \$7,831.52 10/25/2024 \$9,810.47 TOTAL NORTHEAST FLORIDA PET NUTRITION, LLC \$147,388.76 3.195 NUVEST ENTERPRISES, LLC Secured debt 08/23/2024 \$9,410.76 2670 W. MAPLE Unsecured loan repayments 08/23/2024 \$6,863.58 NUVEST ENTERPRISES, LLC Suppliers or vendors TROY, MI 48084 08/23/2024 \$14,006.45 Services **USA** ✓ Other Franchisee \$10,583.39 08/23/2024 08/23/2024 \$10,312.35 09/25/2024 \$7,821.36 09/25/2024 \$6,192.99 09/25/2024 \$10,965.94 09/25/2024 \$7,844.65 09/25/2024 \$7,758.90 10/25/2024 \$8,902.30 10/25/2024 \$6,808.68 10/25/2024 \$13,492.88 10/25/2024 \$10,191.18 10/25/2024 \$9,154.66 \$140,310.07 TOTAL NUVEST ENTERPRISES, LLC 3.196 NYLA'S PANTRY, LLC 08/23/2024 \$6,950.14 Secured debt 14090 FM 2920, STE. G551 Unsecured loan repayments 09/25/2024 \$5,508.78 NYLA'S PANTRY, LLC Suppliers or vendors TOMBALL, TX 77377 10/25/2024 ☐ Services \$7,212.78 USA ✓ Other Franchisee TOTAL NYLA'S PANTRY, LLC \$19,671.70 3.197 OAKVILLE PARTNERS, LLC ☐ Secured debt 08/23/2024 \$8,367.12 3012 OAKVILLE WOODS COURT Unsecured loan repayments 08/23/2024 \$9,357.74 OAKVILLE PARTNERS, LLC Suppliers or vendors ST. LOUIS, MO 63121 09/25/2024 \$7,132.12 Services USA ✓ Other Franchisee \$7,874.50 09/25/2024 10/25/2024 \$8,143.60

10/25/2024

\$9,130.07

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Part 2:

	TOTAL OAKVILLE PARTNERS, LLC		\$50,005.15		
3.198 ON	NETOUCHPOINT SOUTHWEST CO	RPORATION	09/09/2024	\$1,094.84	☐ Secured debt
	D BOX 842911		10/21/2024	\$56,048.46	Unsecured loan repayments
US	ALLAS, TX 75284 SA				✓ Suppliers or vendors  ☐ Services
					Other
	TOTAL ONETOUCHPOIL	NT SOUTHWEST COR	PORATION	\$57,143.30	
2.100 05			•	<u> </u>	
	RION, LLC 863 170TH AVENUE, SUITE 101		08/23/2024	\$7,320.81	<ul><li>Secured debt</li><li>Unsecured loan repayments</li></ul>
	RION, LLC		08/23/2024	\$6,917.88	Suppliers or vendors
	PRING LAKE, MI 49456		08/23/2024	\$7,500.43	Services
US	SA		08/23/2024	\$9,595.16	Other Franchisee
			09/25/2024	\$5,489.91	
			09/25/2024	\$5,853.78	
			09/25/2024	\$6,903.90	
			09/25/2024	\$9,195.08	
			10/25/2024	\$5,914.23	
			10/25/2024	\$6,314.95	
			10/25/2024	\$7,703.85	
			10/25/2024	\$9,349.80	
			•		
		TOTAL O	RION, LLC	\$88,059.78	
	NTHER PETS LLC		08/23/2024	\$7,093.49	☐ Secured debt
	43 LOGAN FERRY ROAD INTHER PETS LLC		09/25/2024	\$6,138.45	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	JRRYSVILLE, PA 15668		10/25/2024	\$8,858.60	Services
US	SA .				Other Franchisee
		TOTAL PANTHER	PETSILC	\$22,090.54	
		1017.217		422,000.01	_
	RAGON PET SUPPLIES, LLC 570 PARK VISTA DR.		08/23/2024	\$8,561.31	<ul><li>Secured debt</li><li>Unsecured loan repayments</li></ul>
	RAGON PET SUPPLIES, LLC		09/25/2024	\$5,833.87	Suppliers or vendors
	ASTAIC, CA 91384		10/25/2024	\$7,938.01	Services
US	SA .				Other Franchisee
	TOTAL	. PARAGON PET SUPF	LIES, LLC	\$22,333.19	
3.202 PA	RIDISO 2911 LLC		08/23/2024	\$9,211.94	☐ Secured debt
	1 MCKINLEY AVE.		09/25/2024	\$6,943.83	Unsecured loan repayments
	RIDISO 2911 LLC ROSSE POINTE FARMS, MI 48236		10/25/2024	\$8,913.09	<ul><li>☐ Suppliers or vendors</li><li>☐ Services</li></ul>
US	·				Other Franchisee
		TOTAL PARIDISO	2911     C	\$25,068.86	
		TOTAL PARIDISC	, 2311 FFC	φ20,000.86	

P	art 2: List Certain Tr	ansfers Made Befo	re Filing for Bankruptcy	<i>'</i>	
	PATTS PETS, INC. 9290 CHERRY BROOK LANI PATTS PETS, INC. FRISCO, TX 75034 USA	<u> </u>	08/23/2024 09/25/2024 10/25/2024	\$4,209.55 \$2,861.52 \$8,091.12	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		ТОТА	L PATTS PETS, INC.	\$15,162.19	
	PAWSITIVE RETURN - MAR 2037 TOWNE LAKE HILLS W PAWSITIVE RETURN - MAR WOODSTOCK, GA 30189 USA	/EST	08/23/2024 09/25/2024 10/25/2024	\$6,685.03 \$5,647.30 \$6,493.91	Secured debt Unsecured loan repayments Suppliers or vendors Services Other Franchisee
	тот	AL PAWSITIVE RETUR	RN - MARIETTA, LLC	\$18,826.24	
	PAWSITIVE RETURN, LLC 2037 TOWNE LAKE HILLS W PAWSITIVE RETURN, LLC WOODSTOCK, GA 30189 USA	/EST	08/23/2024 09/25/2024 10/25/2024	\$3,965.21 \$2,913.29 \$3,507.62	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL PAWS	ITIVE RETURN, LLC	\$10,386.12	
	PAWSITIVELY PETS LLC 103 S. 29TH ST. PAWSITIVELY PETS LLC WILMINGTON, NC 28403 USA		08/23/2024 09/25/2024 10/25/2024	\$3,505.40 \$2,552.41 \$3,911.20	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL PAW	SITIVELY PETS LLC	\$9,969.01	
	PAWSOME PETS OKEMOS, 541 WENONAH DRIVE PAWSOME PETS OKEMOS, OKEMOS, MI 48864 USA		08/23/2024 09/25/2024 10/25/2024	\$6,535.00 \$5,770.24 \$6,581.33	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL PAWSOME F	PETS OKEMOS, LLC	\$18,886.57	
	PAWSOME PETS PLUS, LLC 541 WENONAH DRIVE PAWSOME PETS PLUS, LLC OKEMOS, MI 48864 USA		08/23/2024 09/25/2024 10/25/2024	\$6,050.95 \$4,004.64 \$5,285.50	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL PAWSON	ME PETS PLUS, LLC	\$15,341.09	
	PERSONAL ZOO SUPPLY, II 1517 LAKEVIEW AVE. PERSONAL ZOO SUPPLY, II SYLVAN LAKE, MI 48320 USA		08/23/2024 09/25/2024 10/25/2024	\$8,008.07 \$6,400.96 \$8,982.82	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL PERSONA	ZOO SUPPLY, INC.	\$23,391.85	

Part 2: List Certain Transfers Mad	de Before Filing for Bankru	ptcy	
3.210 PET BRIDGE, INC. 521 POTOMAC ROAD PET BRIDGE, INC. JOPPATOWNE, MD 21085 USA	08/23/2024 09/25/2024 10/25/2024	\$3,106.72 \$2,532.66 \$7,908.07	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL PET BRIDGE, INC.	\$13,547.45	
3.211 PET JOY, LLC 4618 STONEY RIDGE COURT PET JOY, LLC SUGAR LAND, TX 77479 USA	08/23/2024 09/25/2024 10/25/2024	\$575.68 \$666.45 \$557.92	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL PET JOY, LLC	\$1,800.05	
3.212 PET STARK LLC 134 DERBY LANE PET STARK LLC BENSALEM, PA 19020 USA	08/23/2024 09/25/2024 10/25/2024	\$3,359.40 \$3,209.69 \$3,483.29	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL PET STARK LLC	\$10,052.38	
3.213 PET SUPPLIES PLUS DALLAS II, LLC 17863 170TH AVENUE, SUITE 101 PET SUPPLIES PLUS DALLAS II, LLC SPRING LAKE, MI 49456 USA	08/23/2024 08/23/2024 08/23/2024	\$6,823.85 \$4,514.66 \$5,921.90	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	08/23/2024 08/23/2024	\$4,729.84 \$4,952.19	
	09/25/2024 09/25/2024	\$5,724.15 \$4,175.04	
	09/25/2024 09/25/2024	\$5,287.80 \$3,470.04	
	09/25/2024	\$4,095.41	
	10/25/2024 10/25/2024	\$6,408.12 \$5,191.34	
	10/25/2024	\$6,448.05	
	10/25/2024 10/25/2024	\$4,436.68	
TOTAL PET SUPI	\$4,825.70 <b>\$77,004.77</b>		

Р	art 2:	List Certain Transfers Made Before Fil	ing for Bankrupto	су	
3.214	PET SUPF	PLIES PLUS DALLAS, LLC	08/23/2024	\$6,536.06	Secured debt
	17863 170	TH AVENUE, SUITE 101	08/23/2024	\$7,133.66	Unsecured loan repayments
	PLIES PLUS DALLAS, LLC AKE, MI 49456	08/23/2024	\$6,006.42	<ul><li>☐ Suppliers or vendors</li><li>☐ Services</li></ul>	
		08/23/2024	\$9,257.66	Other Franchisee	
		08/23/2024	\$8,515.84		
			08/23/2024	\$8,036.53	
			08/23/2024	\$10,506.07	
			08/23/2024	\$8,461.68	
			09/25/2024	\$6,094.13	
			09/25/2024	\$6,760.71	
			09/25/2024	\$5,429.74	
			09/25/2024	\$7,431.46	
			09/25/2024	\$9,289.89	
			09/25/2024	\$6,578.70	
			09/25/2024	\$8,259.29	
			09/25/2024	\$6,301.32	
			10/25/2024	\$6,569.34	
			10/25/2024	\$6,496.38	
			10/25/2024	\$6,085.14	
			10/25/2024	\$7,909.90	
			10/25/2024	\$8,695.29	
			10/25/2024	\$6,951.94	
			10/25/2024	\$9,313.75	
			10/25/2024	\$7,371.35	
		TOTAL PET SUPPLIES PLUS	DALLAS, LLC	\$179,992.25	
3.215	PET SLIPE	PLIES PLUS OF CONNECTICUT 203, LLC	08/23/2024	\$10,175.25	Secured debt
		ARD ROAD	08/23/2024	\$13,244.51	Unsecured loan repayments
		PLIES PLUS OF CONNECTICUT 203, LLC IDGE, CT 06525	09/25/2024	\$7,199.84	<ul><li>☐ Suppliers or vendors</li><li>☐ Services</li></ul>
	USA	IDGE, C1 00525	09/25/2024	•	Other Franchisee
				\$10,688.04	
			10/25/2024	\$9,193.38	
			10/25/2024	\$11,796.27	
		TOTAL PET SUPPLIES PLUS OF CONNECTION	CUT 203, LLC	\$62,297.29	
3.216	PETCETE		08/23/2024	\$10,122.80	Secured debt
	REGISTEI	RED AGENTS, INC., 7901 4TH STREET N,	09/25/2024	\$7,557.49	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	PETCETE	RA, INC.	10/25/2024	\$10,557.31	Services
	ST. PETER	RSBURG, FL 33702			Other Franchisee
	30/1		_		
		TOTAL PET	CETERA, INC.	\$28,237.60	

Part 2: List Certain T	ansfers Made Before Filing for Bankruptcy	
3.217 PETS, INC.	08/23/2024 \$11,380.05	☐ Secured debt
3858 WABEEK LAKE DRIVE		Unsecured loan repayments
PETS, INC. BLOOMFIELD HILLS, MI 48		Suppliers or vendors Services
USA		Other Franchisee
	TOTAL PETS, INC. \$34,844.05	
3.218 PETS4EVER LLC	08/23/2024 \$6,283.72	Secured debt
5541 SATINLEAF WAY PETS4EVER LLC	10/25/2024 \$6,263.96	Unsecured loan repayments Suppliers or vendors
SAN RAMON, CA 94582 USA		Services Other Franchisee
	TOTAL PETS4EVER LLC \$12,547.68	
3.219 PETSWAY, INC.	08/23/2024 \$3,391.33	Secured debt
1669 ST. LOUIS ST. PETSWAY, INC.	08/23/2024 \$3,928.97	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
SPRINGFIELD, MO 65802	08/23/2024 \$6,830.07	Services
USA	08/23/2024 \$6,815.58	Other Franchisee
	09/25/2024 \$2,590.05	
	09/25/2024 \$3,205.19	
	09/25/2024 \$6,461.00	
	09/25/2024 \$6,512.69	
	10/25/2024 \$3,093.64	
	10/25/2024 \$3,695.43	
	10/25/2024 \$7,313.37	
	10/25/2024 \$6,933.35	
	TOTAL PETSWAY, INC. \$60,770.67	
3.220 PJJD L.L.C.	08/23/2024 \$10,163.73	Secured debt
1401 WILDERNESS DR. PJJD L.L.C.	08/23/2024 \$17,909.54	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
SCHERERVILLE, IN 46375	08/23/2024 \$4,893.70	Services
USA	08/23/2024 \$4,974.29	Other Franchisee
	09/25/2024 \$8,523.32	
	09/25/2024 \$12,922.16	
	09/25/2024 \$3,866.47	
	09/25/2024 \$4,182.78	
	10/25/2024 \$10,087.32	
	10/25/2024 \$17,834.27	
	10/25/2024 \$4,860.95	
	10/25/2024 \$5,674.63	
	TOTAL PJJD L.L.C. \$105,893.16	

Р	Part 2: List Certain Transfers Made Before Filing for Bankruptcy				
3.221	PLANITRETAIL LLC 35 HOLCOMB HILL ROAD WEST GRANBY, CT 6090 USA	09/17/2024 10/08/2024	\$12,688.76 \$9,656.52	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services ☐ Other	
		TOTAL PLANITRETAIL LLC	\$22,345.28		
3.222	PLATINUM PET SUPPLY, LLC 310 PINNACLE WAY, SUITE 300 PLATINUM PET SUPPLY, LLC EAU CLAIRE, WI 54701 USA	08/23/2024 09/25/2024 10/25/2024	\$9,576.98 \$7,666.96 \$9,296.53	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee	
	Т	OTAL PLATINUM PET SUPPLY, LLC	\$26,540.47		
3.223	PNEBEL, INC. 9500 DORCHESTER ROAD, SUITE PNEBEL, INC. SUMMERVILLE, SC 29485 USA	08/23/2024 350 08/23/2024 09/25/2024 09/25/2024	\$7,323.36 \$9,174.86 \$5,663.21 \$7,721.01	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>	
		10/25/2024 10/25/2024 TOTAL PNEBEL, INC.	\$7,359.93 \$7,869.60 <b>\$45,111.97</b>		
3.224	POSH PETS ACQUISITIONS, LLC 9300 SHELBYVILLE RD., SUITE 20 POSH PETS ACQUISITIONS, LLC LOUISVILLE, KY 40222 USA	08/23/2024 08/23/2024 09/25/2024 09/25/2024	\$8,968.29 \$4,201.32 \$2,903.78 \$7,249.09 \$3,573.41	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee	
		09/25/2024 10/25/2024 10/25/2024 10/25/2024	\$2,466.98 \$9,027.00 \$3,654.71 \$3,617.24		
	TOTA	\$45,661.82			
3.225	POSH PETS MN, LLC 9300 SHELBYVILLE RD., SUITE 204 POSH PETS MN, LLC LOUISVILLE, KY 40222	08/23/2024 09/25/2024	\$9,106.29 \$9,545.65 \$8,594.51	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li><li>☐ Services</li><li>☑ Other Franchisee</li></ul>	
	USA	09/25/2024 10/25/2024 10/25/2024	\$9,462.28 \$9,527.82 \$10,326.59	- Saioi i tanonisce	

3.226 POSH PETS NC, LLC 9300 SHELBYVILLE RD., SUITE 204	08/23/2024	\$8,139.07	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li></ul>
POSH PETS NC, LLC	08/23/2024	\$6,497.90	☐ Suppliers or vendors
LOUISVILLE, KY 40222 USA	08/23/2024	\$7,763.07	☐ Services ☐ Other Franchisee
USA	08/23/2024	\$6,772.57	Other Franchisee
	08/23/2024	\$7,988.97	
	08/23/2024	\$5,442.28	
	08/23/2024	\$4,244.75	
	08/23/2024	\$4,674.45	
	08/23/2024	\$3,358.72	
	09/25/2024	\$6,911.94	
	09/25/2024	\$5,266.31	
	09/25/2024	\$6,010.70	
	09/25/2024	\$4,830.22	
	09/25/2024	\$5,877.33	
	09/25/2024	\$4,344.59	
	09/25/2024	\$3,908.84	
	09/25/2024	\$4,161.29	
	09/25/2024	\$2,853.66	
	10/25/2024	\$8,599.76	
	10/25/2024	\$7,241.53	
	10/25/2024	\$7,635.06	
	10/25/2024	\$6,753.24	
	10/25/2024	\$7,817.05	
	10/25/2024	\$6,351.74	
	10/25/2024	\$4,775.53	
	10/25/2024	\$5,142.63	
	10/25/2024	\$3,562.12	
	TOTAL POSH PETS NC, LLC	\$156,925.32	
3.227 POSH PETS WV, LLC	08/23/2024	\$4,356.05	Secured debt
9300 SHELBYVILLE RD., SUITE 204 POSH PETS WV, LLC	09/25/2024	\$4,101.47	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
LOUISVILLE, KY 40222	10/25/2024	\$4,945.79	Services
USA			Other Franchisee
	TOTAL POSH PETS WV, LLC	\$13,403.31	
3.228 PRADHAN'S PETS, INC.	08/23/2024	\$5,920.56	☐ Secured debt
1039 PITCH PINE STREET PRADHAN'S PETS, INC.	09/25/2024	\$4,594.55	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
HICKORY CREEK, TX 75065	10/25/2024	\$5,243.42	Services
USA			Other Franchisee
	TOTAL PRADHAN'S PETS, INC.	\$15,758.53	
		,. 55.36	

Part 2:	List Certain Transfers Made Be	efore Filing for Bankru	ptcy	
15330 PREM GODE	ER ENTERPRISES, INC. LYNNDALE ST. ER ENTERPRISES, INC. JARD, KS 67052	08/23/2024 08/23/2024 09/25/2024	\$7,606.75 \$6,824.61 \$5,717.46	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
USA		09/25/2024 10/25/2024 10/25/2024	\$6,600.49 \$7,650.39 \$8,396.20	✓ Other Franchisee
	TOTAL PREME	ER ENTERPRISES, INC.	\$42,795.90	
5 SHE PRES	TON ELIZABETH T SQUARED ALPHA, LLO RWOOD AVE. TON ELIZABETH T SQUARED ALPHA, LLO SON, NJ 07940	09/25/2024	\$17,404.24 \$13,316.99 \$17,007.67	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
	TOTAL PRESTON ELIZABETH T S	SQUARED ALPHA, LLC	\$47,728.90	
5 SHE PRES	TON ELIZABETH T SQUARED BETA, LLC RWOOD AVE. TON ELIZABETH T SQUARED BETA, LLC SON, NJ 07940	08/23/2024 09/25/2024 10/25/2024	\$12,299.41 \$10,182.45 \$12,013.97	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL PRESTON ELIZABETH T	SQUARED BETA, LLC	\$34,495.83	
5 SHE PRES	TON ELIZABETH T SQUARED GAMMA, LI RWOOD AVE. TON ELIZABETH T SQUARED GAMMA, LI SON, NJ 07940	09/25/2024	\$7,450.86 \$5,751.16 \$8,286.27	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL PRESTON ELIZABETH T S	QUARED GAMMA, LLC	\$21,488.29	
	COMM S DYE RD MI 48507	08/06/2024 08/20/2024 08/27/2024	\$3,839.53 \$13,386.00 \$8,211.00	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services ☐ Other
		09/17/2024 10/01/2024 10/16/2024 10/22/2024	\$8,151.00 \$3,719.33 \$22,119.69 \$5,175.00	
		TOTAL PRINT COMM	\$64,601.55	
900 G PRP F	PET SUPPLIES INC. REEN SEA TRAIL PET SUPPLIES INC. APEAKE, VA 23323	08/23/2024 09/25/2024 10/25/2024	\$4,860.71 \$3,717.64 \$5,325.37	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL PI	\$13.903.72		

\$20,531.67

TOTAL PSP BOLINGBROOK, L.L.C.

3.237 PSP DALLAS, LP	08/23/2024	\$10,663.75	Secured debt
17863 170TH AVENUE, SUITE 101	08/23/2024	\$7,976.82	Unsecured loan repayments
PSP DALLAS, LP	08/23/2024		Suppliers or vendors
SPRING LAKE, MI 49456 USA		\$6,801.94	<ul><li>☐ Services</li><li>✓ Other Franchisee</li></ul>
	08/23/2024	\$10,498.67	
	08/23/2024	\$8,758.15	
	08/23/2024	\$5,534.28	
	08/23/2024	\$10,899.80	
	08/23/2024	\$7,928.83	
	08/23/2024	\$8,443.84	
	08/23/2024	\$6,937.56	
	08/23/2024	\$5,809.43	
	08/23/2024	\$12,715.68	
	08/23/2024	\$10,624.95	
	08/23/2024	\$8,565.16	
	08/23/2024	\$9,009.89	
	08/23/2024	\$7,613.64	
	08/23/2024	\$11,276.53	
	08/23/2024	\$10,706.80	
	09/25/2024	\$8,603.40	
	09/25/2024	\$6,806.66	
	09/25/2024	\$5,736.56	
	09/25/2024	\$8,006.01	
	09/25/2024	\$7,138.25	
	09/25/2024	\$4,674.16	
	09/25/2024	\$9,405.05	
	09/25/2024	\$6,131.71	
	09/25/2024	\$6,132.24	
	09/25/2024	\$6,157.52	
	09/25/2024	\$5,588.90	
	09/25/2024	\$10,760.00	
	09/25/2024	\$8,285.19	
	09/25/2024	\$7,479.11	
	09/25/2024	\$7,101.58	
	09/25/2024	\$5,561.89	
	09/25/2024	\$8,948.44	
	09/25/2024	\$8,588.91	
	10/25/2024	\$9,397.84	
	10/25/2024	\$7,198.37	
	10/25/2024	\$5,741.10	
	10/25/2024	\$9,666.54	
	1012312024	ΨΞ,000.34	

		TOTAL PSP LITH, L.L.C.	\$41,041.44	
	USA			
	PSP LITH, L.L.C. CHICAGO, IL 60606	10/25/2024	\$14,016.86	☐ Services ☐ Other Franchisee
	MADISON ST., SUITE 4200	09/25/2024	\$11,819.05	Suppliers or vendors
	PSP LITH, L.L.C. C/O NATIONAL SHOPPING PLAZAS, INC., 20	08/25/2024 0 W	\$15,205.53	☐ Secured debt ☐ Unsecured loan repayments
	1	TOTAL PSP LAPEER, LLC	\$34,619.42	
	USA			Other Franchisee
	PSP LAPEER, LLC GROSSE POINTE SHORES, MI 48236	10/25/2024	\$12,576.61	<ul><li>☐ Suppliers or vendors</li><li>☐ Services</li></ul>
	737 LAKE SHORE	09/25/2024	\$10,285.71	Unsecured loan repayments
3.240	PSP LAPEER, LLC	08/23/2024	\$11,757.10	☐ Secured debt
	TOTAI	L PSP FORT MYERS, LLC	\$14,994.96	
	GROSSE POINTE SHORES, MI 48236 USA	10/25/2024	\$5,734.36	☐ Services ☐ Other Franchisee
	PSP FORT MYERS, LLC	09/25/2024	\$4,468.62	Suppliers or vendors
	PSP FORT MYERS, LLC 737 LAKE SHORE	08/23/2024	\$4,791.98	<ul><li>Secured debt</li><li>Unsecured loan repayments</li></ul>
		TOTAL PSP FARGO, LLC	\$19,482.69	
				Other Franchisee
	ABERDEEN, SD 57401 USA	10/25/2024	\$9,741.44	☐ Services ☑ Other Franchisee
	428 N. HIGHWAY 218, SUITE #3 PSP FARGO, LLC	09/25/2024	\$4,823.31	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	PSP FARGO, LLC	08/23/2024	\$4,917.94	Secured debt
		TOTAL PSP DALLAS, LP	\$439,280.54	
		10/25/2024	\$10,553.69 \$9,605.93	
		10/25/2024 10/25/2024	\$6,868.56	
		10/25/2024	\$8,154.60	
		10/25/2024	\$8,690.38	
		10/25/2024	\$9,214.97	
		10/25/2024	\$11,616.60	
		10/25/2024	\$6,025.10	
		10/25/2024	\$6,690.81	
		10/25/2024	\$7,216.61	
		10/25/2024	\$7,198.98	
		10/25/2024	\$9,310.40	
		10/25/2024	\$5,709.82	
		10/25/2024	\$8,548.94	

P	art 2: List Certain Tr	ansfers Made Before F	Filing for Bankrupt	tcy	
	PSP MONTGOMERY, L.L.C. C/O NATIONAL SHOPPING MADISON ST., SUITE 4200 PSP MONTGOMERY, L.L.C. CHICAGO, IL 60606	PLAZAS, INC., 200 W.	08/25/2024 09/25/2024 10/25/2024	\$9,695.82 \$6,976.78 \$8,925.77	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	USA	TOTAL PSP MONT	GOMERY, L.L.C.	\$25,598.37	
	PSP MOON VALLEY, LLC 3814 S. BRUSH ARBOR PSP MOON VALLEY, LLC FLAGSTAFF, AZ 86005 USA		08/23/2024 09/25/2024 10/25/2024	\$11,301.55 \$8,555.45 \$10,308.88	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL PSP MOO	ON VALLEY, LLC	\$30,165.88	
	PSP NAPERVILLE OGDEN, C/O NATIONAL SHOPPING MADISON ST., SUITE 4200 PSP NAPERVILLE OGDEN, CHICAGO, IL 60606 USA	PLAZAS, INC., 200 W.	08/25/2024 09/25/2024 10/25/2024	\$14,066.83 \$10,826.58 \$13,680.52	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	oon	TOTAL PSP NAPERVILLE	OGDEN, L.L.C.	\$38,573.93	
	PSP NAPERVILLE SOUTH, C/O NATIONAL SHOPPING MADISON ST., SUITE 4200 PSP NAPERVILLE SOUTH, CHICAGO, IL 60606 USA	PLAZAS, INC., 200 W.	08/25/2024 09/25/2024 10/25/2024	\$7,919.44 \$5,314.50 \$7,144.39	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL PSP NAPERVILLI	E SOUTH, L.L.C.	\$20,378.33	
	PSP NORTH AURORA, L.L.C C/O NATIONAL SHOPPING MADISON ST., SUITE 4200 PSP NORTH AURORA, L.L.C CHICAGO, IL 60606	PLAZAS, INC., 200 W.	08/25/2024 09/25/2024 10/25/2024	\$13,102.26 \$9,051.70 \$11,552.12	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	USA	TOTAL PSP NORTH	AURORA, L.L.C.	\$33,706.08	
	PSP NORTH SCOTTSDALE 3814 S. BRUSH ARBOR PSP NORTH SCOTTSDALE FLAGSTAFF, AZ 86005 USA		08/23/2024 09/25/2024 10/25/2024	\$6,412.09 \$5,110.05 \$7,502.92	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL PSP NORTH SCO	OTTSDALE, LLC	\$19,025.06	
	PSP OF HOLLYWOOD, LLC 3719 CONDOR CT. PSP OF HOLLYWOOD, LLC WESTON, FL 33331 USA		08/23/2024 09/25/2024 10/25/2024	\$14,661.68 \$11,929.08 \$14,178.99	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee

	т	OTAL PSP OF HOLLYW	OOD. LLC	\$40,769.75	
2.240			•		<b>D</b>
3.249	PSP ORLAND PARK, L.L.C. C/O NATIONAL SHOPPING PLAZAS	INC., 200 W.	08/25/2024	\$16,609.54	☐ Secured debt☐ Unsecured loan repayments
	MADISON ST., SUITE 4200		09/25/2024	\$12,198.37	☐ Suppliers or vendors
	PSP ORLAND PARK, L.L.C. CHICAGO, IL 60606		10/25/2024	\$15,882.09	☐ Services ☐ Other Franchisee
	USA				Other Franchisee
	-	COTAL DOD ODLAND DAL		\$44.COO.OO	
	l	OTAL PSP ORLAND PAI	RK, L.L.C.	\$44,690.00	
3.250	PSP ORO VALLEY, LLC		09/25/2024	\$625.00	Secured debt
	3814 S. BRUSH ARBOR PSP ORO VALLEY, LLC		10/25/2024	\$7,083.14	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
	FLAGSTAFF, AZ 86005				Services
	USA				Other Franchisee
		TOTAL PSP ORO VAL	LEY, LLC	\$7,708.14	
3.251	PSP ORTONVILLE, LLC		08/23/2024	\$6,711.85	Secured debt
	737 LAKE SHORE PSP ORTONVILLE, LLC		09/25/2024	\$4,958.94	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
	GROSSE POINTE SHORES, MI 4823	86	10/25/2024	\$7,270.27	Services
	USA				Other Franchisee
		TOTAL PSP ORTONV	ILLE, LLC	\$18,941.06	
3.252	PSP REDFORD, LLC		08/23/2024	\$5,114.28	Secured debt
	737 LAKE SHORE PSP REDFORD, LLC GROSSE POINTE SHORES, MI 482		09/25/2024	\$4,719.44	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
		36			Services
	USA				Other Franchisee
		TOTAL PSP REDF	ORD, LLC	\$9,833.72	
3.253	PSP STREAMWOOD, L.L.C.		08/25/2024	\$12,589.24	Secured debt
	C/O NATIONAL SHOPPING PLAZAS, MADISON ST., SUITE 4200	INC., 200 W.	09/25/2024	\$8,705.04	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
	PSP STREAMWOOD, L.L.C.		10/25/2024	\$13,370.09	Services
	CHICAGO, IL 60606 USA				Other Franchisee
	OOA				
	Т	OTAL PSP STREAMWOO	OD, L.L.C.	\$34,664.37	
3.254	PSP TS, LLC		08/23/2024	\$5,865.35	Secured debt
	16409 LUCIA GARDENS LANE PSP TS, LLC		09/25/2024	\$4,103.03	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
	TAMPA, FL 33625		10/25/2024	\$6,298.98	Services
	USA				Other Franchisee
		TOTAL PS	P TS, LLC	\$16,267.36	
3.255	PSP YORKVILLE, L.L.C.		08/25/2024	\$12,165.38	Secured debt
	C/O NATIONAL SHOPPING PLAZAS, MADISON ST., SUITE 4200	INC., 200 W.	09/25/2024	\$8,044.08	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	PSP YORKVILLE, L.L.C.		10/25/2024	\$11,369.01	Services
	CHICAGO, IL 60606 USA				Other Franchisee

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Part 2:

		TOTAL PSP YORKVILLE, L.L.C.	\$31,578.47	
3.256 Q	QUALITY PET FOOD AND SUPPLY, LL	C 08/23/2024	\$10,047.91	☐ Secured debt
	543 MAHONING AVENUE DUALITY PET FOOD AND SUPPLY, LL	09/25/2024	\$7,855.27	☐ Unsecured loan repayments ☐ Suppliers or vendors
•	USTINTOWN, OH 44515-2316	10/25/2024	\$9,257.75	Services
U	ISA			Other Franchisee
	TOTAL QUALIT	Y PET FOOD AND SUPPLY, LLC	\$27,160.93	
	BL ENTERPRISE, LTD	08/23/2024	\$16,463.83	Secured debt
	062 COLONY WOODS DR. BL ENTERPRISE, LTD	09/25/2024	\$13,348.51	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
K	ALAMAZOO, MI 49009	10/25/2024	\$17,513.97	Services
U	ISA			Other Franchisee
		TOTAL RBL ENTERPRISE, LTD	\$47,326.31	
	EIBER, INC.	08/23/2024	\$9,487.51	Secured debt
	4240 IMBODEN RD. EIBER, INC.	09/25/2024	\$7,514.48	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
Н	IUDSON, CO 80642	10/25/2024	\$9,022.53	Services
U	ISA			Other Franchisee
		TOTAL REIBER, INC.	\$26,024.52	
	JSB PET GROUP, LLC	08/23/2024	\$4,203.72	Secured debt
	5218 RIO GRANDE DRIVE RJSB PET GROUP, LLC	09/25/2024	\$3,477.46	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	ALEIGH, NC 27616	10/25/2024	\$4,404.65	Services
U	ISA			Other Franchisee
		TOTAL RJSB PET GROUP, LLC	\$12,085.83	
	NU, INC.	08/23/2024	\$13,151.14	Secured debt
	859 WABEEK LAKE DRIVE E NU, INC.	09/25/2024	\$9,568.00	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
В	BLOOMFIELD HILLS, MI 48302	10/25/2024	\$12,375.92	Services
U	ISA			Other Franchisee
		TOTAL RNU, INC.	\$35,095.06	
	RR AND B, LLC	08/23/2024	\$8,458.49	Secured debt
	24 FEATHERSTONE LANE SE RR AND B, LLC	08/23/2024	\$5,731.06	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	WENS CROSS ROADS, AL 35763	09/25/2024	\$6,182.90	Services
U	ISA	09/25/2024	\$5,225.97	Other Franchisee
		10/25/2024	\$7,766.04	
		10/25/2024	\$6,042.72	
		TOTAL RRR AND B, LLC	\$39,407.18	
	UDRA PET SUPPLIES INC	09/25/2024	\$5,147.89	Secured debt
	900 GREEN SEA TRAIL RUDRA PET SUPPLIES INC	10/25/2024	\$4,490.11	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
С	CHESAPEAKE, VA 23323 ISA	10/25/2024	\$6,265.03	☐ Services ☐ Other Franchisee

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Part 2:

	TOTAL RUDRA PET SUPPLIES INC	\$15,903.03	
3.263 S & A INVESTMENT CO.	08/23/2024	\$20,399.75	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors
620 S. WAYFARE TR. S & A INVESTMENT CO.	08/23/2024	\$23,557.11	
OCONOMOWOC, WI 53066	08/23/2024	\$27,064.90	Services
USA	09/25/2024	\$14,295.84	Other Franchisee
	09/25/2024	\$17,819.62	
	09/25/2024	\$18,164.90	
	10/25/2024	\$19,387.90	
	10/25/2024	\$22,939.65	
	10/25/2024	\$25,851.37	
	TOTAL S & A INVESTMENT CO.	\$189,481.04	
3.264 SBB STERLING HEIGHTS, LLC	08/23/2024	\$8,645.15	☐ Secured debt
31500 NORTHWESTERN HIGHW	AY, SUITE 175 09/25/2024	\$6,966.71	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
SBB STERLING HEIGHTS, LLC FARMINGTON HILLS, MI 48334	10/25/2024	\$9,159.61	Services
USA			Other Franchisee
T	OTAL SBB STERLING HEIGHTS, LLC	\$24,771.47	
3.265 SCHULTZ PET SUPPLY, LLC	08/23/2024	\$8,051.10	Secured debt
2004 SCHULTZ RD. SCHULTZ PET SUPPLY, LLC	08/23/2024	\$9,371.60	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li><li>Services</li></ul>
FRANKLIN, TX 77856	08/23/2024	\$7,789.48	
USA	08/23/2024	\$5,384.67	Other Franchisee
	08/23/2024	\$3,841.75	
	09/25/2024	\$7,353.85	
	09/25/2024	\$7,968.99	
	09/25/2024	\$7,248.41	
	09/25/2024	\$4,923.71	
	09/25/2024	\$3,438.72	
	10/25/2024	\$8,570.73	
	10/25/2024	\$9,183.92	
	10/25/2024	\$7,081.30	
	10/25/2024	\$6,379.34	
	10/25/2024	\$4,672.82	
	TOTAL SCHULTZ PET SUPPLY, LLC	\$101,260.39	

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Part 2:	List Certain Transfers Made	Before Filin	g for Bankruptcy		
	IN ENTERPRISES, INC.		08/23/2024	\$8,230.72	Secured debt
	ELEGRAPH RD. IN ENTERPRISES, INC.		08/23/2024	\$14,209.04	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
DEARBO	RN, MI 48124		08/23/2024	\$10,444.68	Services
USA			09/25/2024	\$6,733.49	Other Franchisee
			09/25/2024	\$11,275.45	

List Certain Transfers Made Before Filing for Bankruptcy Part 2: 09/25/2024 \$7,897.24 10/25/2024 \$8,498.04 10/25/2024 \$14,423.93 10/25/2024 \$10,029.65 TOTAL SCOTTCIN ENTERPRISES, INC. \$91,742.24 3.267 SCULLY DOG ENTERPRISES, INC. Secured debt 08/23/2024 \$10,181.29 3150 WOODWALK DR SE, UNIT 3201 Unsecured loan repayments \$7,598.36 09/25/2024 SCULLY DOG ENTERPRISES, INC. Suppliers or vendors ATLANTA, GA 30339-8495 10/25/2024 \$9,230.31 Services **USA** ✓ Other Franchisee TOTAL SCULLY DOG ENTERPRISES, INC. \$27,009.96 3.268 SHI INTERNATIONAL CORP Secured debt \$488.55 08/06/2024 290 DAVIDSON AVE. Unsecured loan repayments 08/13/2024 \$1.636.11 SOMERSET, NJ 8873 ✓ Suppliers or vendors **USA** 08/20/2024 \$5,895.89 Services ☐ Other \$22,987.39 08/27/2024 \$11,389.03 09/10/2024 10/16/2024 \$317.03 11/01/2024 \$316.27 TOTAL SHI INTERNATIONAL CORP \$43,030.27 3.269 SINGH PETS, LLC Secured debt 08/23/2024 \$4,500.43 7548 MORRIS STREET #2 Unsecured loan repayments 09/25/2024 \$3,394.65 SINGH PETS, LLC Suppliers or vendors FULTON, MD 20759 10/25/2024 Services \$4,692.88 USA ✓ Other Franchisee **TOTAL SINGH PETS, LLC** \$12,587.96 3.270 SKOL HAUS PETS L.L.C. Secured debt 08/23/2024 \$8,678.30 8917 W LAKESIDE DRIVE Unsecured loan repayments 09/25/2024 \$5,511.72 SKOL HAUS PETS L.L.C. Suppliers or vendors SIOUX FALLS, SD 57107 10/25/2024 \$8,749.01 ☐ Services **USA** ✓ Other Franchisee TOTAL SKOL HAUS PETS L.L.C. \$22,939.03 3.271 SKYEPETS, LLC Secured debt 08/23/2024 \$8,083.89 20619 SHADOW MILL COURT Unsecured loan repayments 09/25/2024 \$5,678.88 SKYEPETS, LLC Suppliers or vendors ☐ Services KATY, TX 77450 10/25/2024 \$8,774.58 USA Other Franchisee TOTAL SKYEPETS, LLC \$22,537.35 3.272 SLOANS OF PSP, LLC Secured debt 08/23/2024 \$8,109.80

09/25/2024

10/25/2024

\$6,873.88

\$7,034.52

Unsecured loan repayments

■ Suppliers or vendors

✓ Other Franchisee

Services

5771 MYERS ROAD

**AKRON, OH 43319** 

USA

SLOANS OF PSP, LLC

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Part 2:

# List Certain Transfers Made Before Filing for Bankruptcy

	TOTAL SLOANS OF PSP, LLC	\$22,018.20	
3.273 SOCI INC	08/05/2024	\$500.00	☐ Secured debt
DEPT LA 24700 PASADENA, CA 91185	09/30/2024	\$11,500.00	<ul><li>☐ Unsecured loan repayments</li><li>✓ Suppliers or vendors</li></ul>
USA	10/14/2024	\$1,500.00	Services Other
	TOTAL SOCI INC	\$13,500.00	
3.274 SOEMI PET SUPPLIES, INC.	08/23/2024	\$7,218.65	Secured debt
2027 MACKENZIE PLACE SOEMI PET SUPPLIES, INC.	09/25/2024	\$5,336.29	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
WHEATON, IL 60187 USA	10/25/2024	\$7,607.98	☐ Services ☐ Other Franchisee
	TOTAL SOEMI PET SUPPLIES, INC.	\$20,162.92	
	TOTAL SOLIMITET SOFFLIES, INC.	Ψ20,102.92	
3.275 SOLE PET, LLC 29 LONG HILL ROAD	08/23/2024	\$6,824.32	Secured debt
SOLE PET, LLC	09/25/2024	\$5,581.42	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
NEW VERNON, NJ 07976 USA	10/25/2024	\$6,643.36	☐ Services ☐ Other Franchisee
USA			Other Franchisee
	TOTAL SOLE PET, LLC	\$19,049.10	
3.276 SOUTHBAY VENTURES, LLC	08/23/2024	\$10,940.34	Secured debt
1231 HORSESHOE DRIVE SOUTHBAY VENTURES, LLC	08/23/2024	\$7,312.63	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
GREENSBORO, GA 30642	09/25/2024	\$8,600.83	Services
USA	09/25/2024	\$5,504.95	Other Franchisee
	10/25/2024	\$10,872.25	
	10/25/2024	\$6,798.94	
	TOTAL SOUTHBAY VENTURES, LLC	\$50,029.94	

#### List Certain Transfers Made Before Filing for Bankruptcy Part 2: Secured debt 3.277 SPIKE ENTERPRISES, INC. 08/23/2024 \$10,043.11 Unsecured loan repayments 18914 IH 20 08/23/2024 \$9,187.14 SPIKE ENTERPRISES, INC. ☐ Suppliers or vendors CISCO, TX 76437 08/23/2024 \$12,148.77 ☐ Services USA ✓ Other Franchisee \$12,532.38 08/23/2024 08/23/2024 \$8,828.82 08/23/2024 \$7,608.01 09/25/2024 \$9,143.13 09/25/2024 \$6,897.23 09/25/2024 \$10,512.08 09/25/2024 \$10,626.29 09/25/2024 \$7,742.50 09/25/2024 \$7,138.30 10/25/2024 \$9,836.74 10/25/2024 \$8,139.78 10/25/2024 \$12,832.72 10/25/2024 \$11,507.90 10/25/2024 \$8,340.39 10/25/2024 \$8,464.79 TOTAL SPIKE ENTERPRISES, INC. \$171,530.08 3.278 SRBK INVESTMENTS, INC. \$11,431.42 Secured debt 08/23/2024 16 AGAWAM DR. ☐ Unsecured loan repayments 09/25/2024 \$9,358.37 SRBK INVESTMENTS, INC. ■ Suppliers or vendors **WAYNE, NJ 07470** 10/25/2024 \$10,972.61 Services USA ✓ Other Franchisee TOTAL SRBK INVESTMENTS, INC. \$31,762.40 3.279 SSSCR, INC. ☐ Secured debt 08/23/2024 \$13,863.34 208 ST. JAMES AVENUE, SUITE B ☐ Unsecured loan repayments \$11,096.63 09/25/2024 ■ Suppliers or vendors SSSCR, INC. GOOSE CREEK, SC 29445 10/25/2024 \$12,915.88 ☐ Services USA ✓ Other Franchisee TOTAL SSSCR, INC. \$37,875.85 3.280 ST. CROIX VALLEY HOLDINGS, INC. Secured debt 08/23/2024 \$9,393.15 4751 HIAWATHA AVENUE Unsecured loan repayments 08/23/2024 \$8,271.90 ST. CROIX VALLEY HOLDINGS, INC. Suppliers or vendors MINNEAPOLIS, MN 55406 08/23/2024 \$10,669.59 Services USA ✓ Other Franchisee \$7,973.01 09/25/2024 09/25/2024 \$6,713.37 09/25/2024 \$8,894.48 10/25/2024 \$9,820.79

10/25/2024

10/25/2024

\$8,204.97

\$11,031.13

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Part 2:

# List Certain Transfers Made Before Filing for Bankruptcy

TOTAL ST.	CROIX VALLEY HOLD	INGS, INC.	\$80,972.39	
3.281 STARDUST PARTNERS, LLC C/O PET SUPPLIES PLUS, 1300 MACI STARDUST PARTNERS, LLC WOODLYN, PA 19094 USA	DADE BOULEVARD	08/23/2024 09/25/2024 10/25/2024	\$9,380.26 \$7,364.03 \$8,387.20	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
тот	AL STARDUST PARTI	IERS, LLC	\$25,131.49	
3.282 STEALTH DOG, INC. 382 ADAMS ST. STEALTH DOG, INC. PLYMOUTH, MI 48170 USA		08/23/2024 09/25/2024 10/25/2024	\$9,396.56 \$7,762.85 \$9,647.03	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
	TOTAL STEALTH	DOG, INC.	\$26,806.44	
3.283 STRATEGIC PHARMACEUTICAL SOL VETSOURCE ACCOUNTS RECEIVABI SANDY BLVD PORTLAND, OR 97230 USA		08/05/2024 09/02/2024 09/30/2024	\$5,305.00 \$4,648.00 \$5,041.64	☐ Secured debt ☐ Unsecured loan repayments ☑ Suppliers or vendors ☐ Services ☐ Other
TOTAL STRATEGIC PHA	RMACEUTICAL SOLU	TIONS INC	\$14,994.64	
3.284 SUREFED PLUS, L C 300 W. CENTRAL TEXAS EXPRESSW SUREFED PLUS, L C KILLEEN, TX 76541 USA	AY	08/23/2024 08/23/2024	\$8,995.61 \$5,986.31	<ul> <li>☐ Secured debt</li> <li>☐ Unsecured loan repayments</li> <li>☐ Suppliers or vendors</li> <li>☐ Services</li> <li>☑ Other Franchisee</li> </ul>
	TOTAL SUREFED	PLUS, L C	\$14,981.92	
3.285 SURF CITY PETS, LLC 16152 WHITECAP LANE SURF CITY PETS, LLC HUNTINGTON BEACH, CA 92649 USA		08/23/2024 09/25/2024 10/25/2024	\$6,670.52 \$3,856.06 \$5,115.78	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li><li>☐ Services</li><li>✓ Other Franchisee</li></ul>
	TOTAL SURF CITY	PETS, LLC	\$15,642.36	

F3F I	Franchising, LLC Case 24 1240	0 31D D0C 303 1 llcd 12/24/24	r age it	30 Ocase_sadiliber. 24-12461 (31b
P	2 List Certain Transfer	rs Made Before Filing for Bankruptcy		
3.286	SWEET HOME PETS, LLC	08/23/2024	\$2,933.63	☐ Secured debt
	1345 GEORGE JENKINS BLVD.	08/23/2024	\$5,458.33	Unsecured loan repayments
	SWEET HOME PETS, LLC LAKELAND, FL 33815	08/23/2024	\$2,588.62	☐ Suppliers or vendors ☐ Services
	USA	08/23/2024	\$2,074.96	Other Franchisee
		08/23/2024	\$2,483.66	
		08/23/2024	\$3,185.12	
		08/23/2024	\$2,301.57	
		08/23/2024	\$3,157.47	
		08/23/2024	\$2,343.34	
		09/25/2024	\$2,071.83	
		09/25/2024	\$5,104.87	
		09/25/2024	\$2,208.20	
		09/25/2024	\$1,821.20	
		09/25/2024	\$1,931.20	
		09/25/2024	\$2,456.28	
		09/25/2024	\$1,120.40	
		09/25/2024	\$2,548.10	
		09/25/2024	\$1,864.37	
		10/25/2024	\$2,509.72	
		10/25/2024	\$5,691.54	
		10/25/2024	\$2,804.13	
		10/25/2024	\$1,945.47	
		10/25/2024	\$2,434.99	
		10/25/2024	\$2,523.26	
		10/25/2024	\$1,211.25	
		10/25/2024	\$2,815.54	
		10/25/2024	\$2,133.84	
			<b>*74.700.00</b>	
		TOTAL SWEET HOME PETS, LLC	\$71,722.89	
3.287	T&C STILLWATERS, INC. 11930 PARTRIDGE ROAD COURT	08/23/2024	\$6,938.55	<ul><li>Secured debt</li><li>Unsecured loan repayments</li></ul>
	T&C STILLWATERS, INC.	08/23/2024	\$6,408.15	Suppliers or vendors
	STILLWATER, MN 55082 USA			☐ Services ☑ Other Franchisee
		TOTAL T&C STILLWATERS, INC.	\$13,346.70	
3.288	TAHOE CAPITAL, LLC	08/23/2024	\$5,522.41	Secured debt
	1410 CURTIN ST. TAHOE CAPITAL, LLC	09/25/2024	\$4,786.36	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	HOUSTON, TX 77018 USA	10/25/2024	\$5,550.21	☐ Services ☐ Other Franchisee

\$15,858.98

TOTAL TAHOE CAPITAL, LLC

P	art 2:	List Certain Transfe	rs Made Before Fili	ng for Bankrupto	<b>y</b>	
	8703 BLA	STORE 2 L.L.C. CK CHERRY CROSSING STORE 2 L.L.C. 77494		08/23/2024 09/25/2024 10/25/2024	\$12,055.85 \$9,144.41 \$10,201.82	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
			TOTAL TAYNEY ST	ORE 2 L.L.C.	\$31,402.08	
		STORE 3, LLC CK CHERRY CROSSING		08/23/2024	\$5,510.82	☐ Secured debt ☐ Unsecured loan repayments
	KATY, TX	STORE 3, LLC 77494		09/25/2024 10/25/2024	\$4,607.42 \$6,723.90	☐ Suppliers or vendors ☐ Services
	USA		TOTAL TAYNEY S	TORE 3, LLC	\$16,842.14	Other Franchisee
2 201	TAX/NIE\/\	/ENTUDES LD				Consumed dallet
	8703 BLA	/ENTURES, LP CK CHERRY CROSSING /ENTURES, LP		08/23/2024 09/25/2024	\$8,026.29 \$7,118.33	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors
	KATY, TX USA	· ·		10/25/2024	\$8,593.36	☐ Services ☐ Other Franchisee
			TOTAL TAYNEY VE	ENTURES, LP	\$23,737.98	
		SEE YANKEE, LLC		08/23/2024	\$4,027.58	Secured debt
		PLEASANT GROVE ROAI SEE YANKEE, LLC	D, APARTMENT 821	09/25/2024	\$3,317.55	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	MOUNT J USA	ULIET, TN 37122-7315		10/25/2024	\$4,488.35	Services  Other Franchisee
			TOTAL TENNESSEE	/ANKEE, LLC	\$11,833.48	
		CLE US INC		09/09/2024	\$70,000.00	Secured debt
		YORK AVE I, NJ 8638		09/23/2024	\$16,258.74	<ul><li>☐ Unsecured loan repayments</li><li>✓ Suppliers or vendors</li></ul>
	USA	,,,,,		10/07/2024	\$20,236.98	Services
				10/21/2024	\$137,500.00	Other
			TOTAL TERRAC	YCLE US INC	\$243,995.72	
	_	ET SUPPLIES INC.		08/23/2024	\$9,675.84	Secured debt
		ALANCING ROCK RD ET SUPPLIES INC.		09/25/2024	\$8,688.29	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	SCOTTSE USA	DALE, AZ 85262		10/25/2024	\$10,724.46	Services  Other Franchisee
			TOTAL TEXAS PET SI	JPPLIES INC.	\$29,088.59	
	3471 WHE	D SEBASTIAN CORPORA EATLAND ROAD D SEBASTIAN CORPORA D, VA 24523		08/23/2024	\$8,621.22	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Franchisee
		TOTAL THE	BLIND SEBASTIAN CO	RPORATION	\$8,621.22	

P	art 2:	ist Certain Transfers Mad	de Before Filing for Bankru	ptcy	
3.296	TILU PETS,	INC.	08/23/2024	\$6,361.31	Secured debt
	1517 LAKE\	/IEW AVE.	09/25/2024	\$5,377.23	Unsecured loan repayments
	TILU PETS, SYLVAN LAI USA	INC. KE, MI 48320	10/25/2024	\$6,252.49	<ul><li>☐ Suppliers or vendors</li><li>☐ Services</li><li>☑ Other Franchisee</li></ul>
			<u>-</u>		<u></u>
			TOTAL TILU PETS, INC.	\$17,991.03	
3.297		HOLDINGS, LLC	08/23/2024	\$7,789.64	Secured debt
	737 LAKE S TORBERG I	HORE HOLDINGS, LLC	09/25/2024	\$5,676.57	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
		DINTE SHORES, MI 48236	10/25/2024	\$9,012.95	☐ Services ☑ Other Franchisee
		TOTAL	TORBERG HOLDINGS, LLC	\$22,479.16	
3.298	TOTAL PET	SUPPLY DEPOT INC.	08/23/2024	\$2,927.95	☐ Secured debt
		OLDT AVENUE SOUTH	09/25/2024	\$2,568.53	Unsecured loan repayments
		SUPPLY DEPOT INC. TON, MN 55431	10/25/2024	\$4,680.74	<ul><li>☐ Suppliers or vendors</li><li>☐ Services</li></ul>
	USA	,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Other Franchisee
		TOTAL TOTAL	AL PET SUPPLY DEPOT INC.	\$10,177.22	
3.299	TWIN HOLD	INGS CORP.	08/23/2024	\$4,219.96	Secured debt
		DIAN PLACE NORTHEAST NNGS CORP.	09/25/2024	\$3,379.41	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
		ENS, WA 98258	10/25/2024	\$4,237.78	☐ Services ☐ Other Franchisee
		TO	TAL TWIN HOLDINGS CORP.	\$11,837.15	
3.300	US RETAIL,	INC	- 08/23/2024	\$6 F27 60	Secured debt
	•	H AVENUE, SUITE 101		\$6,527.69 \$8,462.85	Unsecured loan repayments
	US RETAIL,		08/23/2024		Suppliers or vendors
	USA LAI	KE, MI 49456	08/23/2024	\$9,580.88	<ul><li>☐ Services</li><li>✓ Other Franchisee</li></ul>
			08/23/2024	\$9,828.07	
			08/23/2024	\$6,752.08	
			09/25/2024	\$5,263.52	
			09/25/2024	\$6,490.14	
			09/25/2024	\$7,788.33	
			09/25/2024	\$7,383.59	
			09/25/2024	\$5,568.47	
			10/25/2024	\$5,666.46	
			10/25/2024	\$8,130.75	
			10/25/2024	\$9,111.36	
			10/25/2024	\$9,447.52	
			10/25/2024	\$7,151.00	
			TOTAL US RETAIL. INC.	\$113.152.71	

# Part 2:

# List Certain Transfers Made Before Filing for Bankruptcy

3.301 USR TENNESSEE, LLC	08/23/2024	\$10,827.85	Secured debt
17863 170TH AVENUE, SUITE 101 USR TENNESSEE, LLC	08/23/2024	\$7,866.97	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
SPRING LAKE, MI 49456	08/23/2024	\$5,507.51	Services
USA	08/23/2024	\$7,131.96	Other Franchisee
	08/23/2024	\$4,568.61	
	08/23/2024	\$14,206.66	
	08/23/2024	\$7,433.13	
	08/23/2024	\$10,660.20	
	08/23/2024	\$10,129.33	
	08/23/2024	\$6,296.50	
	09/25/2024	\$9,059.85	
	09/25/2024	\$6,682.52	
	09/25/2024	\$4,040.44	
	09/25/2024	\$4,711.52	
	09/25/2024	\$3,990.79	
	09/25/2024	\$11,814.50	
	09/25/2024	\$5,450.04	
	09/25/2024	\$8,813.51	
	09/25/2024	\$8,037.73	
	09/25/2024	\$5,607.66	
	10/25/2024	\$11,102.80	
	10/25/2024	\$8,504.59	
	10/25/2024	\$6,561.43	
	10/25/2024	\$6,500.75	
	10/25/2024	\$5,538.17	
	10/25/2024	\$13,823.40	
	10/25/2024	\$6,931.86	
	10/25/2024	\$11,005.60	
	10/25/2024	\$10,080.68	
	10/25/2024	\$7,210.29	
	TOTAL USR TENNESSEE, LLC	\$240.006.95	
	TOTAL USK TENNESSEE, LLC	\$240,096.85	

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy 3.302 USR VIRGINIA, LLC 08/23/2024 17863 170TH AVENUE, SUITE 101 Unsecured loan repayments 08/23/2024 \$8,545.07 USR VIRGINIA, LLC ■ Suppliers or vendors SPRING LAKE, MI 49456 08/23/2024 USA ✓ Other Franchisee 09/25/2024 \$7,410.23 09/25/2024 \$6,290.60 09/25/2024 \$6,646.87

10/25/2024

10/25/2024

\$8,686.57

\$8,784.28

Part 2:

# List Certain Transfers Made Before Filing for Bankruptcy

	10/25/2024	\$7,591.07	
	TOTAL USR VIRGINIA, LLC	\$72,210.31	
3.303 USRH JV3, LLC	08/23/2024	\$5,589.95	Secured debt
17863 170TH AVENUE, SUITE 101 USRH JV3, LLC	08/23/2024	\$7,379.40	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
SPRING LAKE, MI 49456	08/23/2024	\$9,172.22	Services
USA	09/25/2024	\$4,317.26	Other Franchisee
	09/25/2024	\$6,550.61	
	09/25/2024	\$8,283.96	
	10/25/2024	\$5,515.72	
	10/25/2024	\$7,748.68	
	10/25/2024	\$8,411.77	
	TOTAL USRH JV3, LLC	\$62,969.57	
3.304 WAGGING TAILS, LLC	08/23/2024	\$11,710.89	Secured debt
18336 SANTA BELINDA CIRCLE WAGGING TAILS, LLC	09/25/2024	\$8,615.28	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
FOUNTAIN VALLEY, CA 92708	10/25/2024	\$10,854.10	Services
USA			Other Franchisee
	TOTAL WAGGING TAILS, LLC	\$31,180.27	
3.305 WAGSALOT, LLC	08/23/2024	\$9,179.87	Secured debt
61 BOXWOOD LANE WAGSALOT, LLC	09/25/2024	\$7,550.47	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
DOVER, NH 03820	10/25/2024	\$8,984.61	Services
USA			Other Franchisee
	TOTAL WAGSALOT, LLC	\$25,714.95	
3.306 WDR INVESTMENTS, LLC	08/23/2024	\$5,786.42	Secured debt
6 STONE CHIMNEY DRIVE WDR INVESTMENTS, LLC	09/25/2024	\$5,374.04	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
WILDWOOD, MO 63038	10/25/2024	\$5,932.08	Services
USA	_		Other Franchisee
	TOTAL WDR INVESTMENTS, LLC	\$17,092.54	
3.307 WEE PETS 1, LLC 118 GALVIN CIRCLE	08/23/2024	\$5,420.42	Secured debt
WEE PETS 1, LLC	09/25/2024	\$4,533.47	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
KENNETT SQUARE, PA 19348 USA	10/25/2024	\$5,525.25	☐ Services ☐ Other Franchisee
	-		<u> </u>
	TOTAL WEE PETS 1, LLC	\$15,479.14	
3.308 WEE PETS 2, LLC 118 GALVIN CIRCLE	08/23/2024	\$3,251.18	<ul><li>☐ Secured debt</li><li>☐ Unsecured loan repayments</li></ul>
WEE PETS 2, LLC	09/25/2024	\$2,933.05	Suppliers or vendors
KENNETT SQUARE, PA 19348 USA	10/25/2024	\$3,785.53	☐ Services ☑ Other Franchisee

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		TOTAL WEE PETS 2, LLC	\$9,969.76	
3.309	WILDCAT PETS NC, LLC	08/23/2024	\$7,710.70	☐ Secured debt
	9300 SHELBYVILLE RD., SUITE 204 WILDCAT PETS NC, LLC	08/23/2024	\$6,169.01	<ul><li>☐ Unsecured loan repayments</li><li>☐ Suppliers or vendors</li></ul>
	LOUISVILLE, KY 40222	09/25/2024	\$6,177.44	Services
	USA	09/25/2024	\$4,694.05	Other Franchisee
		10/25/2024	\$8,155.61	
		10/25/2024	\$5,239.96	
		TOTAL WILDCAT DETC NO. LLC	\$20.14C.77	
		TOTAL WILDCAT PETS NC, LLC	\$38,146.77	
	WILSON PSP, LLC	08/23/2024	\$4,004.92	Secured debt
	4135 W 9860 NORTH STREET WILSON PSP, LLC	09/25/2024	\$3,095.75	<ul><li>Unsecured loan repayments</li><li>Suppliers or vendors</li></ul>
	CEDAR HILLS, UT 84062	10/25/2024	\$5,124.92	Services
	USA			Other Franchisee
		TOTAL WILSON PSP, LLC	\$12,225.59	
3.311	WISCONSIN PETS, LLC	08/23/2024	\$11,218.51	Secured debt
	2295 SPRING ROSE ROAD	09/25/2024	\$7,980.53	Unsecured loan repayments
	WISCONSIN PETS, LLC VERONA, WI 53593	10/25/2024	\$10,619.98	<ul><li>☐ Suppliers or vendors</li><li>☐ Services</li></ul>
	USA		,	Other Franchisee
		TOTAL WISCONSIN PETS LLC	\$29 819 02	
		TOTAL WISCONSIN PETS, LLC	\$29,819.02	
	ZR&J ENTERPRISES, LLC	TOTAL WISCONSIN PETS, LLC 08/23/2024	<b>\$29,819.02</b> \$14,555.31	☐ Secured debt
	ZR&J ENTERPRISES, LLC 4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC	•		☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024	\$14,555.31	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC	08/23/2024 08/23/2024	\$14,555.31 \$18,106.50	☐ Unsecured loan repayments ☐ Suppliers or vendors
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024	\$14,555.31 \$18,106.50 \$7,313.31	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34 \$5,663.51	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34 \$5,663.51 \$11,247.34	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34 \$5,663.51 \$11,247.34 \$12,033.16	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34 \$5,663.51 \$11,247.34 \$12,033.16 \$5,992.55	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34 \$5,663.51 \$11,247.34 \$12,033.16 \$5,992.55 \$7,935.04	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34 \$5,663.51 \$11,247.34 \$12,033.16 \$5,992.55 \$7,935.04 \$5,544.45	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024 10/25/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34 \$5,663.51 \$11,247.34 \$12,033.16 \$5,992.55 \$7,935.04 \$5,544.45 \$14,310.71	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024 10/25/2024 10/25/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34 \$5,663.51 \$11,247.34 \$12,033.16 \$5,992.55 \$7,935.04 \$5,544.45 \$14,310.71 \$17,772.65	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	4304 PRESTWICK DR. ZR&J ENTERPRISES, LLC ERIE, PA 16506	08/23/2024 08/23/2024 08/23/2024 08/23/2024 08/23/2024 09/25/2024 09/25/2024 09/25/2024 09/25/2024 10/25/2024 10/25/2024	\$14,555.31 \$18,106.50 \$7,313.31 \$8,944.34 \$5,663.51 \$11,247.34 \$12,033.16 \$5,992.55 \$7,935.04 \$5,544.45 \$14,310.71 \$17,772.65 \$7,336.63	☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

### 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reasons for Payment
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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Creditor's Name and Address	Description of the property	Date	Value of Property

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
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## **Legal Actions or Assignments**

### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

■ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 AMANDA HUMPHREY V PSP FRANCHISING, LLC; RRR AND B, LLC; AND HAMILTON SQUARE SHOPPING CENTER, INC. 47-CV-2024-901697.00	PERSONAL INJURY	CIRCUIT COURT OF MADISON COUNTY ALABAMA 100 NORTH SIDE SQUARE RM 217 HUNTSVILLE, AL 35801	PENDING
7.2 GLORIEL HOWARD V. PSP FRANCHISING, LLC; PSP STORES, LLC; PJJD, LLC ET AL 2:24-CV-10962-SKD-EAS	EMPLOYMENT PRACTICE	U.S. DISTRICT COURT EASTERN DISTRICT OF MICHIGAN 111 FIRST STREET BAY CITY, MI 48708	CONCLUDED
7.3 RANDALL PARHAM V BRIXMOR HOLDINGS 1SPE, LLC, JAROQ ENTERPRISES, INC. ET AL 2023CUPP014040	PERSONAL INJURY	SUPERIOR COURT OF CALIFORNIA COUNTY OF VENTURA 800 SOUTH VICTORIA AVENUE VENTURA, CA 93009	PENDING

**Legal Actions or Assignments** 

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value

Part 4:

**Certain Gifts and Charitable Contributions** 

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Recipient's Name and Address	Recipient's Relation to Debtor	Description of the Gifts and Contributions	Dates Given	Value

Part 5:

**Certain Losses** 

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Description of the property lost and how the lost occurred	Amount of Payments Received for the Loss	Date of Loss	Value of Property Lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).		

Part 6:

**Certain Payments or Transfers** 

### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Part 6:

**Certain Payments or Transfers** 

### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

Name of Trust or Device Trustee	Describe any Property Transfered	Dates Transfers Were Made	Total Amount / Value
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Part 6:

**Certain Payments or Transfers** 

### 13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Name and Address of Transferee,	Description of Property	Date Transfer	Total Amount
Relationship to Debtor		was Made	or Value

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Part 7:

**Previous Locations** 

List all previous addresse	es used by the debtor withi	n 3 years before	filing this case and	the dates the addresses	were used.
☐ None.					

Address	Dates of Occupancy
14.1 17197 N LAUREL PARK DRIVE SUITE 402 LIVONIA , MI 48152	04/15/2012 – 04/30/2024

Part 8:

**Health Care Bankruptcies** 

#### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?
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Part 9:

**Personally Identifiable Information** 

16.	Does the debtor collect and retain personally identifiable information of customers?
<b>✓</b>	No
ī	Yes. State the nature of the information collected and retained

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Part 9:

**Personally Identifiable Information** 

	6 years before filing this case, have any employees of pension or profit-sharing plan made available by the de		
☐ No. Go t ✓ Yes. Do	o Part 10. es the debtor serve as plan administrator?		
☐ No. 0 ✓ Yes	So to Part 10.		
Desc	ribe: Fidelity Investment - see global footnote	EIN:	27-3561876
Has t	ne plan been terminated?		
☐ No ✓ Ye			

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

#### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

Financial Institution Name and Last 4 Digits of Account Number	Type of Account	Date of Closing	Last Balance
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Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

#### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
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Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

#### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Part 11:

Property the Debtor Holds or Controls That the Debtor Does Not Own

#### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

Owner's Name and Address	Location of the Property	Description of the Property	Value

Part 12:

#### **Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22.	Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements
	and orders.

✓ None
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Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status

Part 12:

#### **Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23.	Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an
	environmental law?

7	None

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice

Part 12:

#### **Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

terial?	
1	terial?

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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## **Details About the Debtor's Business or Connections to Any Business**

### 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

Business Name and Address	Describe the Nature of the Business	Employer Identification Number (Do not include SSN or ITIN)	Dates Business Existed

## **Details About the Debtor's Business or Connections to Any Business**

#### 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None.

Name and Address	Dates of Service
<sup>26a.1</sup> ANTHONY BLOCK-BELMONTE, VICE PRESIDENT, CORPORATE CONTROLLER 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
26a.2 BRIGID MACIEJEWSKI, DIRECTOR OF SHARED SERVICES AND OPERATIONAL EXCELLENCE 17197 N LAUREL PARK DRIVE, SUITE 402 LIVONIA, MI 48152	11/04/2022 - 03/22/2024
26a.3 DANIEL MCNAMARA, CFO 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
<sup>26a.4</sup> EVAN MALECKE, DIRECTOR OF OPERATIONAL ACCOUNTING 17410 COLLEGE PARKWAY LIVONIA, MI 48152	11/04/2022 - ONGOING
<sup>26a.5</sup> JEFFERY GROSS, SR. DIRECTOR FP&A 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
<sup>26a.6</sup> KRISTEN BARRETT, SR. DIRECTOR-ASSISTANT CONTROLLER 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
<sup>26a.7</sup> MELISSA SEGURA, DIRECTOR FP&A 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
<sup>26a.8</sup> SANDY JOSEPH, DIRECTOR OF INTERNAL AUDIT 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
<sup>26a.9</sup> SEAN PAKULSKI, DIRECTOR OF SHARED SERVICES AND OPERATIONAL EXCELLENCE 17410 COLLEGE PARKWAY LIVONIA, MI 48152	03/24/2024 - ONGOING

## **Details About the Debtor's Business or Connections to Any Business**

### 26. Books, records, and financial statements

26b.	List all firms	or individuals	who have	audited,	compiled,	or reviewed	debtor's be	ooks of	account	and records	or prepared	a financial
state	ement within	2 years before	e filing this	case.								

None.

Name and Address	Dates of Service
26b.1 DELOITTE & TOUCHE LLP 4022 SELLS DRIVE HERMITAGE , TN 37076	3/10/2021 - ONGOING
26b.2 GRANT THORNTON LLP 27777 FRANKLIN ROAD SUITE 800 SOUTHFIELD, MI 48034	01/01/2024 - ONGOING

# **Details About the Debtor's Business or Connections to Any Business**

26. Books, records, and financial statements					
26c. List all firms or individuals who were in possession of the debtor's books of acco	6c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.  None.				
Name and Address	If any Books of Account and Records are Unavailable, Explain Why				
26c.1 ANTHONY BLOCK-BELMONTE, VICE PRESIDENT, CORPORATE CONTROLLER 17410 COLLEGE PARKWAY LIVONIA , MI 48152					
26c.2 ERIC SEETON 109 INNOVATION CT SUITE J DELAWARE, OH 43065					
26c.3 JONATHAN ARSENAULT 109 INNOVATION CT SUITE J DELAWARE, OH 43065					
<sup>26c.4</sup> KRISTEN BARRETT, SR. DIRECTOR-ASSISTANT CONTROLLER 17410 COLLEGE PARKWAY LIVONIA , MI 48152					
26c.5 KYLE SCHOLES 109 INNOVATION CT SUITE J DELAWARE, OH 43065					

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Part 13:

**Details About the Debtor's Business or Connections to Any Business** 

26.	Books, records, and financial statements	

6d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financiatement within 2 years before filing this case.	cial
☐ None.	

Name and Address	

26d.1 REFER TO GLOBAL FOOTNOTE

**Details About the Debtor's Business or Connections to Any Business** 

#### 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis

# **Details About the Debtor's Business or Connections to Any Business**

28.	List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, o
	other people in control of the debtor at the time of the filing of this case.

None.

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
<sup>28.1</sup> ANDREW KAMINSKY [REDACTED ADDRESS]	EXECUTIVE VICE PRESIDENT AND CHIEF ADMINISTRATIVE OFFICER	
28.2 ANDREW LAURENCE [REDACTED ADDRESS]	CHIEF EXECUTIVE OFFICER	
28.3 ANTHONY BLOCK-BELMONTE [REDACTED ADDRESS]	VICE PRESIDENT AND CORPORATE CONTROLLER	
<sup>28.4</sup> CHRISTOPHER ROWLAND [REDACTED ADDRESS]	CHIEF EXECUTIVE OFFICER	
28.5 DANIEL MCNAMARA [REDACTED ADDRESS]	CHIEF FINANCIAL OFFICER	
28.6 DAVID ORLOFSKY 909 3RD AVE NEW YORK, NY 10022	CHIEF RESTRUCTURING OFFICER	
<sup>28.7</sup> ERIC SEETON [REDACTED ADDRESS]	CHIEF FINANCIAL OFFICER	
28.8 KENNETH MILES TEDDER [REDACTED ADDRESS]	CHIEF OPERATING OFFICER	
28.9 PSP STORES, LLC 109 INNOVATION COURT, SUITE J DELAWARE, OH 43015	PARENT	99%
28.10 TIFFANY MCMILLAN-MCWATERS [REDACTED ADDRESS]	GENERAL COUNSEL	
28.11 TODD EVANS [REDACTED ADDRESS]	CHIEF FRANCHISING OFFICER	

**Details About the Debtor's Business or Connections to Any Business** 

29.	Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners
	members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name and Address	Position and Nature of Interest	Period During Which Position Was Held

**Details About the Debtor's Business or Connections to Any Business** 

### 30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Name and Address of Recipient and Relationship to Debtor	Amount	Amount Description	Dates	Reason for Providing the Value

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to Any Business

Part 13:	<b>Details About the Debtor's Business or Connections</b>

☐ None.	
Name of Parent Corporation	Employer Identification Number of the Parent Corporation
31.1 FREEDOM VCM INTERCO HOLDINGS, INC.	93-2512436

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

**Details About the Debtor's Business or Connections to Any Business** 

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None.

·	loyer Identification Number of the Parent oration
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Part 14:

☐ Yes

### Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.